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December 2, 1999

RECORDATION NO 19053H FILED
DEC 6 '99 3:53 PM

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and one certified copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Partial Release of Security Interest, a secondary document, dated as of November 30, 1999. The primary document to which this is connected is recorded under Recordation No. 19053. We request that one copy of this document be recorded under Recordation No. 19053-H.

The name and address of the party to the Instrument of Partial Release of Security Interest is:

Secured Party:

National City Bank of Columbus
155 East Broad Street
Columbus, OH 43215

A description of the equipment covered by the Instrument of Partial Release of Security Interest consists of one GP30 locomotive numbered NKCR 5003 (formerly numbered OHCR 558).

BALL JANIK LLP

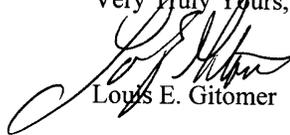
Honorable Vernon A. Williams
December 2, 1999
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A fee of \$ 26.00 is enclosed. Please return the original of the document to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Instrument of Partial Release of Security Interest by National City Bank of Columbus, 155 East Broad Street, Columbus, OH 43215 covering one GP30 locomotive numbered NKCR 5003 (formerly numbered OHCR 558).

Very Truly Yours,



Louis E. Gitomer

Enclosures

DEC 6 '99 3:53 PM

INSTRUMENT OF PARTIAL RELEASE OF SECURITY INTEREST

NATIONAL CITY BANK OF COLUMBUS ("City Bank"), this 30 day of November 1999, releases one GP-30 locomotive numbered NKCR 5003 (formerly numbered OHCR 558) (the "Locomotive") from the security interest created under the Security Agreement, dated as of October 31, 1994 (the "Security Agreement").

WHEREAS, City Bank desires to execute this Instrument to evidence for the public record the satisfaction and release of all the rights and obligations of Ohio Central Railroad, Inc., under the Security Agreement with respect to the Locomotive.

NOW, THEREFORE, in consideration of the premises, City Bank agrees that the lien on the Locomotives created by the Security Agreement is released.

IN WITNESS WHEREOF, City Bank has executed or caused this Instrument to be executed as of the date first above written.

NATIONAL CITY BANK OF COLUMBUS

By: [Signature]
Its: Vice President

State of Ohio)
County of Franklin) ss.

On this 30 day of November 1999, before me personally appeared Stan Uchida, to me personally known, who, being by me duly sworn, says that (s)he is Vice President of National City Bank Of Columbus, and that (s)he is duly authorized to sign the foregoing instrument on behalf of National City Bank Of Columbus and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of National City Bank Of Columbus.

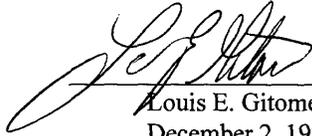
[Signature]
Notary Public

My commission expires:

NOTARY PUBLIC STATE OF OHIO
My Commission Expires June 4, 2001

CERTIFICATION

I, Louis E. Gitomer, have compared this copy to the original Instrument of Partial Release of Security Interest dated as of November 30, 1999, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
December 2, 1999