



DONELAN CLEARY  
WOOD & MASER, P.C.

*Countrywide*  
*Countrywide*

RECORDATION NO. 20697-A FILED

AUG 20 '98 4-39 PM

AUG 20 4 39 PM '98

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

August 20, 1998

FULL RELEASE AND TERMINATION

Recordation No. 20697-A

Dear Mr. Williams:

On behalf of Deutsche Bank AG, New York Branch, I submit for filing and recording under 49 U.S.C. §11301 and the regulations applicable thereunder, counterparts of a secondary document, not previously recorded in the form of a letter dated/executed August 20/18 1998 which is a full release and termination, ("Release"), to be filed under Recordation No. 20697-A.

The party executing the Release is:

Deutsche Bank AG, New York Branch - RELEASING PARTY  
31 West 52nd Street  
New York, NY 10019

The said Release is a full and complete termination and release of the Memorandum of Lease Intended as Security ("Lease") recorded under Recordation No. 20697 and should be recorded under the next available letter under Recordation No 20697 which we believe will be "-A."

The units of rolling stock covered by the enclosed Release are all such units as covered in and by the aforesaid Lease recorded under Recordation No. 20697.

A short summary of the Release to appear in the STB Index is as follows:

"Full termination and release of Memorandum of Lease Intended as Security filed under Recordation No. 20697."

Enclosed is a check in the amount of twenty-six dollars (\$26.00) in payment of the filing fee.



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Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the STB letter/fee receipt acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

A handwritten signature in cursive script that reads 'Allen H. Harrison, Jr.' The signature is written in black ink and is positioned above the typed name.

Allen H. Harrison, Jr.  
*Attorney for Deutsche Bank AG, New York  
Branch for the purpose of this filing.*

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Enclosures

BY HAND

8355-020

# Deutsche Bank

Aktiengesellschaft



August 20, 1998

RECORDATION NO. 20697-A FILED

Surface Transportation Board  
Attn: Recordation Unit  
1925 K Street NW, Suite 700  
Washington, DC 20423-0001

AUG 20 '98 4-39 PM

Re: Release of Lease Intended as Security pursuant to Deutsche Bank Lease Financing between Deutsche Bank AG, New York Branch, as Administrative Agent and Obligee and Cargill, Incorporated, as Obligor, Dated May 30 1997

Dear Sir or Madam:

This letter services as notification that the debt and railcars secured by the above-referenced Lease Intended as Security, filed with the Surface Transportation Board on May 30, 1997, Recordation No. 20697, made and executed by Cargill, Incorporated in favor of Deutsche Bank AG, New York Branch ("Deutsche Bank AG") has been fully paid and satisfied as of August 20, 1998 and accordingly Deutsche Bank AG hereby consents that the same be discharged as record, in its entirety.

DEUTSCHE BANK AG, NEW YORK BRANCH

By: Karen Keane

By: Gennaro D'Agostino

Title: VP

Title: ASSOCIATE

Date: 8/18/98

**MERVIN E. HORST**  
Notary Public, State of New York  
No. 31-5032586  
Qualified in New York County  
Commission Expires August 29, 1998

STATE OF NEW YORK     )  
  )     ss.:  
COUNTY OF NEW YORK    )

On the 18 of August, 1998, before me personally came Karen Keane and Gennaro D'Agostino to me known, who, being duly sworn, did depose and say that they reside at c/o Deutsche Bank AG New York Branch 31 West 52<sup>nd</sup> Street, New York, NY 10019 and that they are the Vice President and Associate respectively of Deutsche Bank AG New York Branch the corporation described in and which executed the foregoing instrument.

Mervin E. Horst  
Notary Public