

RECORDATION NO. 20959-A FILED ...

APR 10 '98

10-25 AM

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N W  
SUITE 200  
WASHINGTON, D C  
20006-2973  
  
(202) 393-2266  
FAX (202) 393-2156

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

April 10, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D C. 20423

Dear Mr Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 20959

The name and address of the party to the enclosed document are

Borrower/Lessee: Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto

*Alvord*  
*Ellsworth C. Alvord*

APR 10 10 25 AM '98  
RECEIVED  
SURFACE TRANSPORTATION  
BOARD

Vernon A. Williams  
April 10, 1998  
Page 2

Also enclosed is a check in the amount of \$26 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return four (4) stamped copies of the enclosed document to the undersigned

Very truly yours,



Robert W Alvord

RWA/bg  
Enclosures

# SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

## OFFICE OF THE SECRETARY

Robert W. Alvord

Alvord and Alvord

918 Sixteenth Street, NW., Ste. 200

Washington, DC., 20006-2973

DATE:4 /10/98

Dear Sir:

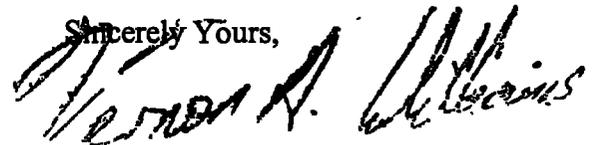
The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

11301 and 49 CFR 1177.3 (c), on 4/10/98

at 10:25 AM

assigned recordation numbers (s). ~~8325~~ <sup>20321-A</sup>, 5403-D, 5510-I, 5565-G, 5685-H, 5760-H, 8397-C, 9299-D, 9751-A, 12014-F, 14479-B, 14635-C, 16732-A, 16733-A, 16734-A, 16911-D, 17359-C, 17490-E, 17509-A, 17669-A, 17670-A, 17943-E, 18414-G, 19113-B, 19325-A, 19326-A, 19489-B, 19871-I, 20204-A, 20403-Q, 20930-A, 20940-A, 20959-A, and 21194-A.

Sincerely Yours,



Vernon A. Williams  
Secretary

Enclosure(s)

884.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.



APR 10 '98

10-25 AM

STATEMENT OF NEW REPORTING MARKS dated as of April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McStadde

**SCHEDULE A**

**Item 1, Lease:**

**dated as of April 1, 1996**

**Item 2, Lessor:**

**Helm Financial Corporation  
One Embarcadero Center  
San Francisco, CA 94111**

**Item 3, date of recordation of lease:**

**October 28, 1997**

**Item 4, recordation number of lease:**

**20959**

Schedule B

**Original Reporting  
Marks and Identifying  
Numbers**

CR 494863  
CR 494866  
CR 494867  
CR 494869  
CR 494873  
CR 494874  
CR 494878  
CR 494880  
CR 494881  
CR 494883  
CR 494884  
CR 494885  
CR 494886  
CR 494889  
CR 494890  
CR 494891  
CR 494892  
CR 494895  
CR 494898  
CR 494899  
CR 494900  
CR 494910  
CR 494915  
CR 494916  
CR 494920  
CR 494922  
CR 494925  
CR 494926  
CR 494927  
CR 494928

**New Reporting  
Marks and Identifying  
Numbers**

NYC 494863 ✓  
NYC 494866 ✓  
NYC 494867 ✓  
NYC 494869 ✓  
NYC 494873 ✓  
NYC 494874 ✓  
NYC 494878 ✓  
NYC 494880 ✓  
NYC 494881 ✓  
NYC 494883 ✓<sup>10</sup>  
NYC 494884 ✓  
NYC 494885 ✓  
NYC 494886 ✓  
NYC 494889 ✓  
NYC 494890 ✓  
NYC 494891 ✓  
NYC 494892 ✓  
NYC 494895 ✓  
NYC 494898 ✓  
NYC 494899 ✓<sup>10</sup>  
NYC 494900 ✓  
NYC 494910 ✓  
NYC 494915 ✓  
NYC 494916 ✓  
NYC 494920 ✓  
NYC 494922 ✓  
NYC 494925 ✓  
NYC 494926 ✓  
NYC 494927 ✓  
NYC 494928 ✓<sup>P30</sup>

**Original Reporting  
Marks and Identifying  
Numbers**

CR 494929  
CR 494934  
CR 494936  
CR 494941  
CR 494945  
CR 494946  
CR 494949  
CR 494950  
CR 494951  
CR 494952  
CR 494956  
CR 494960  
CR 494961  
CR 494964  
CR 494966  
CR 494967  
CR 494976  
CR 494978  
CR 494979  
CR 494980  
CR 494981  
CR 494982  
CR 494985  
CR 494988  
CR 494989  
CR 494993  
CR 494995  
CR 494996  
CR 494997

**New Reporting  
Marks and Identifying  
Numbers**

NYC 494929 ✓  
NYC 494934 ✓  
NYC 494936 ✓  
NYC 494941 ✓  
NYC 494945 ✓  
NYC 494946 ✓  
NYC 494949 ✓  
NYC 494950 ✓  
NYC 494951 ✓  
NYC 494952 ✓<sup>10</sup>  
NYC 494956 ✓  
NYC 494960 ✓  
NYC 494961 ✓  
NYC 494964 ✓  
NYC 494966 ✓  
NYC 494967 ✓  
NYC 494976 ✓  
NYC 494978 ✓  
NYC 494979 ✓  
NYC 494980 ✓<sup>10</sup>  
NYC 494981 ✓  
NYC 494982 ✓  
NYC 494985 ✓  
NYC 494988 ✓  
NYC 494989 ✓  
NYC 494993 ✓  
NYC 494995 ✓  
NYC 494996 ✓  
NYC 494997 ✓<sup>9</sup>

29  
30  
59

