

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225  
WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307  
FACSIMILE 202-783-6947

LOUIS E. GITOMER  
OF COUNSEL  
(202) 466-6532

RECORDATION NO. 21171-<sup>A</sup> FILED

MAY 13 '98

12-28 PM

lgitomer@bjllp.com

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
MAY 13 12 28 PM '98

May 13, 1998

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two originals of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is an Instrument of Release of Security Interest, a secondary document, dated as of May 11, 1998. The primary document to which this is connected is recorded under Recordation Number 21171. We request that this document be recorded under Recordation Number 21171-A.

The name and address of the party to the Instrument of Release of Security Interest is:

Secured Party:

LaSalle National Bank  
135 South LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Instrument of Release of Security Interest consists of two B23-7 locomotives numbered IRN 6 and 7 (formerly numbered LRCX 3972 and 4001, respectively).

*Counterparts - [Signature]*

BALL JANIK LLP

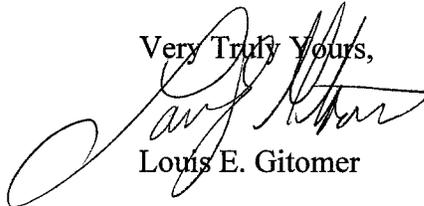
Honorable Vernon A. Williams  
May 13, 1998  
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A fee of \$26.00 is enclosed. Please return one original to:

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: an Instrument of Release of Security Interest by LaSalle National Bank, 135 South LaSalle Street, Chicago, IL 60603, covering two B23-7 locomotives numbered IRN 6 and 7 (formerly numbered LRCX 3972 and 4001, respectively).

Very Truly Yours,

A handwritten signature in black ink, appearing to read "Louis E. Gitomer", written over the typed name below.

Louis E. Gitomer

Enclosures

