

Counter parts - H. Bartman

RECORDATION NO. 21303-BC FILED

ALVORD AND ALVORD
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AUG 20 '98 11-40AM

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

AUG 20 11 37 AM '98

RECEIVED
SURFACE TRANSPORTATION BOARD

August 20, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies each of a Master Lease Schedule No. 002, dated as of August 12, 1998, and a Partial Termination of Lease and Release of Security Interest, dated August 19, 1998, both secondary documents as defined in the Board's Rules for the Recordation of Documents.

The enclosed documents relate to the Master Lease Schedule No. 002 which was previously filed with the Board under Recordation Number 21303-A.

The names and addresses of the parties to the enclosed documents are:

 Partial Termination and Release
Secured Party: Heller Financial Leasing, Inc.
500 West Monroe Street
Chicago, Illinois 60661

A description of the railroad equipment covered by the Partial Termination and Release is:

one (1) locomotive MPEX 1505

Mr. Vernon A. Williams
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Master Lease Schedule No. 002

Lessor: Heller Financial Leasing, Inc.
500 West Monroe Street
Chicago, Illinois 60661

Lessee: CMC Railroad, Inc.
P.O. Box 247, State Highway 145 South
Dayton, Texas 77535

A description of the railroad equipment covered by the Master Lease Schedule is:

two (2) locomotives MPEX 1504 and MPEX 2001

Also enclosed is a check in the amount of \$52.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed documents to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

RECORDATION NO. 21303-C FILED

**PARTIAL TERMINATION OF LEASE AND AUG 20 '98 11-40 AM
RELEASE OF SECURITY INTEREST**

The undersigned Heller Financial Leasing, Inc., Lessor, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to the following locomotive:

One (1) Boise Locomotive Company Model MP1500D, identified with reporting MPEX and road number 1505.

The security interest was set forth in Master Lease Schedule No. 002, dated May 8, 1998, between the Lessor and CMC Railroad, Inc., Lessee, filed with the Surface Transportation Board on May 13, 1998 under Recordation Number 21303-A.

Dated this 19th day of ^{August} ~~July~~, 1998

HELLER FINANCIAL LEASING, INC.

By: Walter R. Schultz

Title: V.P.

State of ILLINOIS)
County of COOK)

ss:

On this 19th day of ^{August} ~~July~~, 1998, before me personally appeared WALTER R. SCHULTZ to me personally known, who being by me duly sworn, says that (s)he is a VICE PRESIDENT, HELLER FINANCIAL LEASING, INC. and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Margaret E. Gourley
Notary Public

(Notarial Seal)

My Commission expires: 12/18/01