

15
TheBANK
of EdwardsvilleSM

Member FDIC

Montclair Center • 300 Montclair Avenue • Edwardsville, IL 62025
618/656-0057 • Fax 618/656-1989

RECEIVED
SURFACE TRANSPORTATION BOARD
JUL 9 4 13 PM '98

March 3, 1998

Surface Transportation Board
Reconciliation Unit
ATTN: Janice Fort
1925 K Street, Suite 1700
Washington, D.C. 20423

RECORDATION NO. 21502 FILED

JUL 9 '98 4-19 PM

RECEIVED
SURFACE TRANSPORTATION BOARD
RECORDATION NO. 21502-A, B FILED
JUL 9 '98 4-19 PM

Dear Ms. Fort:

Please find enclosed our Cashier's Check no. 4813311551 in the amount of \$72.00 which represents the fee to record the enclosed documents in the name of Southern Illinois Railcar Company, L.L.C. Please record the enclosed documents (Assignment of Lease, Financing Statement and Notice of Security Interest and Memorandum of Assignment of Lease between Southern Illinois Railcar Company, L.L.C., with an address of 505 Buckeye Drive, Troy, Illinois 62294 and Olsen's Mill, Inc., with an address of 2550 Claireville Road, Oshkosh, Wisconsin, 54904) and return to my attention by using the enclosed postage-paid envelope. If you have any questions, please contact me at (618) 659-6288. Thank you for your help on this matter.

Sincerely,

Michele Laws

Michele Laws,
Loan Secretary to
Daniel L. Abegg,
Assistant Vice President

DLA/ml

Enclosures

RECORDATION NO. 21502-B FILED

JUL 9 '98 4-19PM

MEMORANDUM OF ASSIGNMENT OF LEASE

This Memorandum of Assignment of Lease being made this 31st day of October, 1997, by and between SOUTHERN ILLINOIS RAILCAR COMPANY, L.L.C., the Assignor, and THE BANK OF EDWARDSVILLE, an Illinois Banking Corporation, as Assignee (The Bank),

Whereas, on _____, 1997, there was duly recorded with the Surface Transportation Board, Washington, D.C., a certain Memorandum of Lease, said Memorandum being assigned recordation number _____, and,

Whereas, the Lessor named therein, Southern Illinois Railcar Company, L.L.C., has since become indebted to The Bank by virtue of a certain promissory note and commercial security agreement dated October 31, 1997.

Now Therefore, Be It Known That, as security for the performance of the obligations incurred by its execution and delivery of the subject promissory note and commercial security agreement, the Assignor has transferred, set over, and assigned to The Bank of Edwardsville, all of its right, title and interest in and to that Lease subject of the above-cited Memorandum of

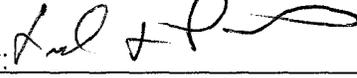
Lease and to all rentals, charges, claims for rentals and other monies due or to become due the Assignor arising from or generated thereby, the Assignor being shown as the Lessor in that said lease and Olsen's Mill, Inc., a Wisconsin corporation, being shown as the Lessee, the said lease bearing date of August 5, 1996.

By its terms, the subject Assignment of Lease is to remain in full force and effect until the payment of all sums due The Bank from the Assignor.

In Witness Whereof, the Assignor and The Bank have executed this Memorandum as documentation of the terms so contained on the day and year first above written.

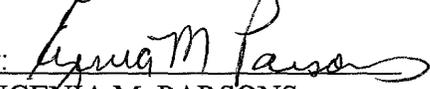
Assignor

SOUTHERN ILLINOIS RAILCAR
COMPANY, L.L.C.

By: 

FRED L. PARSONS

Its Manager

By: 

EUGENIA M. PARSONS

Its Manager

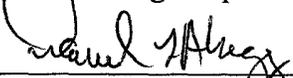
By: 

GARY J. GOODMAN

Its Manager

Assignee

THE BANK OF EDWARDSVILLE,
An Illinois Banking Corporation

By: 

DANIEL L. ABEGG

Its Assistant Vice President

STATE OF ILLINOIS)
)
COUNTY OF MADISON)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO
HEREBY CERTIFY that FRED L. PARSONS, EUGENIA M. PARSONS and GARY J.
GOODMAN, representing themselves to be the duly-elected and acting Managers of
SOUTHERN ILLINOIS RAILCAR COMPANY, L.L.C., and personally known to me to be the
same persons whose names appear on the foregoing instrument, appeared before me this date in
person and acknowledged that they signed, sealed, and delivered the said instrument as their free
and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 2nd day of March,
~~1997~~. 1998.

Janice A. Tweedy

Notary Public



SCHEDULE B

Description of Railcars

Fifty-two (52) covered hopper railcars, having capacities ranging from 4,427 - 4,460 cubic feet, bearing reporting marks as follows:

SIRX096376	SIRX442804
SIRX442709	SIRX442805
SIRX442719	SIRX442806
SIRX442763	SIRX442807
SIRX442766	SIRX442808
SIRX442769	SIRX442827
SIRX442770	SIRX460286
SIRX442771	SIRX460287
SIRX442772	SIRX460288
SIRX442773	SIRX460290
SIRX442774	SIRX460291
SIRX442775	SIRX460293
SIRX442776	SIRX460294
SIRX442777	SIRX460295
SIRX442778	SIRX460296
SIRX442779	
SIRX442780	
SIRX442781	
SIRX442782	
SIRX442783	
SIRX442784	
SIRX442785	
SIRX442786	
SIRX442787	
SIRX442788	
SIRX442789	
SIRX442791	
SIRX442792	
SIRX442793	
SIRX442794	
SIRX442796	
SIRX442797	
SIRX442798	
SIRX442799	
SIRX442800	
SIRX442802	
SIRX442803	