

TheBANKSM of Edwardsville

Member FDIC

Montclair Center • 300 Montclair Avenue • Edwardsville, IL 62025
618/656-0057 • Fax 618/656-1989

March 31, 1998

Surface Transportation Board
Reconciliation Unit
ATTN: Janice Fort
1925 K Street, Suite 1700
Washington, D.C. 20423

Dear Ms. Fort:

Please find enclosed our Cashier's Check No. 4813311753 in the amount of \$72.00, which represents the fee to record the enclosed documents in the name of Southern Illinois Railcar Company. Please record the enclosed documents (Assignment of Lease, Financing Statement and Notice of Security Interest and Memorandum of Assignment of Lease between Southern Illinois Railcar Company, with an address of 505 Buckeye Drive, Troy, IL 62294 and Continental Grain Company, with an address of 222 South Riverside Plaza, Suite 2600, Chicago, IL 60606) and return to my attention by using the enclosed postage-paid envelope. If you have any questions, please contact me at (618) 659-6288. Thank you for your help on this matter.

Sincerely,



Michele Laws,
Loan Secretary to
Daniel L. Abegg,
Assistant Vice President

DLA/ml

Enclosures

RECORDATION NO. 21504-^{primary} FILED

JUL 9 '98 4-19 PM

RECORDATION NO. 21504-^{AB} FILED

JUL 9 '98 4-19 PM

RECORDATION NO. 21504 FILED

JUL 9 '98

4-19 PM

**FINANCING STATEMENT
AND
NOTICE OF SECURITY INTEREST**

Southern Illinois Railcar Company)
505 Buckeye Drive) Debtor
Troy, Illinois 62294)

TO

The Bank of Edwardsville,)
An Illinois Banking Corporation) Secured Party
330 West Vandalia)
Edwardsville, Illinois 62025)

Be It Known Hereby That, to secure an obligation entered into on March 30, 1998, the above-named Debtor pledged to the Secured Party certain collateral as follows:

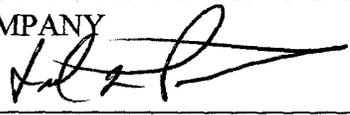
- A. Fifty-two (52) 4,600 - 4,707 Cube 100 Ton covered hopper rail cars all as more particularly described upon attachment hereto. (See Schedule A)
- B. An Assignment of that Lease wherein Debtor is named as the Lessor and Continental Grain Company, a Delaware corporation, is named as the Lessee, said Lease being dated July 20, 1994, and all renewals thereof, a Memorandum of same being attached hereto;

and, in addition thereto, all accessions, additions, replacements, and substitutions relating to any

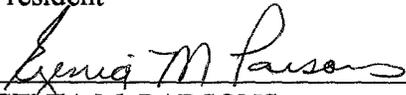
and all of the foregoing; all records, instruments, documents, and evidences relating thereto; and all proceeds and revenues related to or generated by the foregoing, including proceeds of insurance, general intangibles, and accounts.

Debtor

SOUTHERN ILLINOIS RAILCAR
COMPANY

By: 

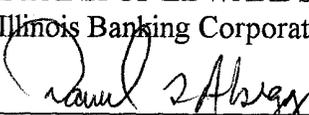
FRED L. PARSONS
Its President

By: 

EUGENIA M. PARSONS
Its Secretary

Secured Party

THE BANK OF EDWARDSVILLE,
An Illinois Banking Corporation

By: 

DANIEL L. ABEGG
Its Assistant Vice President

STATE OF ILLINOIS)
)
COUNTY OF MADISON)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO
HEREBY CERTIFY that FRED L. PARSONS and EUGENIA M. PARSONS, representing
themselves to be the duly-elected and acting President and Secretary of SOUTHERN ILLINOIS
RAILCAR COMPANY, and personally known to me to be the same persons whose names
appear on the foregoing instrument, appeared before me this date in person and acknowledged
that they signed, sealed, and delivered the said instrument as their free and voluntary act for the
uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 30th day of
March, 1998.



Janice A. Tweedy
Notary Public

SCHEDULE A

Description of Railcars

Fifty-two (52) covered hopper railcars, having capacities ranging from 4,600 - 4,707 cubic feet, bearing reporting marks as follows:

<u>Car Number</u>	<u>Original Car Number</u>
SIRX460025	LN 240540
SIRX460027	CSXT248231
SIRX460029	LN 241026
SIRX460033	SBD 248631
SIRX460035	SBD 246181
SIRX460037	SBD 247889
SIRX460049	CSXT253980
SIRX460056	CSXT256366
SIRX460057	CSXT248659
SIRX460058	CSXT248440
SIRX460061	LN 240749
SIRX460066	SBD 248542
SIRX460067	LN 240726
SIRX460068	LN 241050
SIRX460070	SBD 246662
SIRX460073	LN 240840
SIRX460075	SBD 248591
SIRX460076	CSXT248486
SIRX460077	LN 241212
SIRX460078	SBD 248568
SIRX460079	BO 606046
SIRX460080	SBD 247426
SIRX460081	SBD 248721
SIRX460082	SBD 248608
SIRX460084	LN 241341
SIRX460085	SBD 248629
SIRX460086	CSXT248682
SIRX460087	SBD 246982
SIRX460088	LN 240780
SIRX460089	LN 205147
SIRX460090	CSXT246813
SIRX460092	LN 240700
SIRX460093	LN 241097
SIRX460095	LN 241078
SIRX460096	LN 205156
SIRX460099	LN 205153
SIRX460109	LN 240906

SCHEDULE A CONTINUED

<u>Car Number</u>	<u>Original Car Number</u>
SIRX460110	LN 240925
SIRX460115	LN 241098
SIRX460116	LN 241159
SIRX460118	LN 241552
SIRX460128	SBD 248532
SIRX460131	SBD 248614
SIRX460150	LN 240908
SIRX460153	LN 240991
SIRX460157	SBD 248488
SIRX460164	LN 241259
SIRX460168	SBD 246974
SIRX460179	SBD 248571
SIRX470016	CSXT256450
SIRX470091	CSXT255691
SIRX470095	CSXT255711