

TheBANKSM of Edwardsville

Member FDIC

Montclair Center • 300 Montclair Avenue • Edwardsville, IL 62025
618/656-0057 • Fax 618/656-1989

March 31, 1998

Surface Transportation Board
Reconciliation Unit
ATTN: Janice Fort
1925 K Street, Suite 1700
Washington, D.C. 20423

Dear Ms. Fort:

Please find enclosed our Cashier's Check No. 4813311753 in the amount of \$72.00, which represents the fee to record the enclosed documents in the name of Southern Illinois Railcar Company. Please record the enclosed documents (Assignment of Lease, Financing Statement and Notice of Security Interest and Memorandum of Assignment of Lease between Southern Illinois Railcar Company, with an address of 505 Buckeye Drive, Troy, IL 62294 and Continental Grain Company, with an address of 222 South Riverside Plaza, Suite 2600, Chicago, IL 60606) and return to my attention by using the enclosed postage-paid envelope. If you have any questions, please contact me at (618) 659-6288. Thank you for your help on this matter.

Sincerely,



Michele Laws,
Loan Secretary to
Daniel L. Abegg,
Assistant Vice President

DLA/ml

Enclosures

RECORDATION NO. 21504 FILED

JUL 9 '98 4-19 PM

RECORDATION NO. 21504-AB FILED

JUL 9 '98 4-19 PM

RECORDATION NO. 21504-B FILED

JUL 9 '98

4-19 PM

MEMORANDUM OF ASSIGNMENT OF LEASE

This Memorandum of Assignment of Lease being made this 30th day of March, 1998, by and between SOUTHERN ILLINOIS RAILCAR COMPANY, the Assignor, and THE BANK OF EDWARDSVILLE, an Illinois Banking Corporation, as Assignee (The Bank),

Whereas, on _____, 1998, there was duly recorded with the Surface Transportation Board, Washington, D.C., a certain Memorandum of Lease, said Memorandum being assigned recordation number _____, and,

Whereas, the Lessor named therein, Southern Illinois Railcar Company, has since become indebted to The Bank by virtue of a certain promissory note and commercial security agreement dated March 30, 1998.

Now Therefore, **Be It Known That**, as security for the performance of the obligations incurred by its execution and delivery of the subject promissory note and commercial security agreement, the Assignor has transferred, set over, and assigned to The Bank of Edwardsville, all of its right, title and interest in and to that Lease subject of the above-cited Memorandum of

Lease and to all rentals, charges, claims for rentals and other monies due or to become due the Assignor arising from or generated thereby, the Assignor being shown as the Lessor in that said lease and Continental Grain Company, a Delaware corporation, being shown as the Lessee, the said lease bearing date of July 20, 1994.

By its terms, the subject Assignment of Lease is to remain in full force and effect until the payment of all sums due The Bank from the Assignor.

In Witness Whereof, the Assignor and The Bank have executed this Memorandum as documentation of the terms so contained on the day and year first above written.

Assignor

SOUTHERN ILLINOIS RAILCAR
COMPANY

By: 

FRED L. PARSONS

Its President

By: 

EUGENIA M. PARSONS

Its Secretary

Assignee

THE BANK OF EDWARDSVILLE,
An Illinois Banking Corporation

By: 

DANIEL L. ABEGG

Its Assistant Vice President

STATE OF ILLINOIS)
)
COUNTY OF MADISON)

I, the undersigned, a Notary Public in and for the County and State aforesaid, DO
HEREBY CERTIFY that FRED L. PARSONS and EUGENIA M. PARSONS, representing
themselves to be the duly-elected and acting President and Secretary of SOUTHERN ILLINOIS
RAILCAR COMPANY, and personally known to me to be the same persons whose names
appear on the foregoing instrument, appeared before me this date in person and acknowledged
that they signed, sealed, and delivered the said instrument as their free and voluntary act for the
uses and purposes therein set forth.

GIVEN under my hand and Notarial Seal this 30th day of March,

1998.



Janice A. Tweedy

Notary Public

SCHEDULE A

Description of Railcars

Fifty-two (52) covered hopper railcars, having capacities ranging from 4,600 - 4,707 cubic feet, bearing reporting marks as follows:

<u>Car Number</u>	<u>Original Car Number</u>
SIRX460025	LN 240540
SIRX460027	CSXT248231
SIRX460029	LN 241026
SIRX460033	SBD 248631
SIRX460035	SBD 246181
SIRX460037	SBD 247889
SIRX460049	CSXT253980
SIRX460056	CSXT256366
SIRX460057	CSXT248659
SIRX460058	CSXT248440
SIRX460061	LN 240749
SIRX460066	SBD 248542
SIRX460067	LN 240726
SIRX460068	LN 241050
SIRX460070	SBD 246662
SIRX460073	LN 240840
SIRX460075	SBD 248591
SIRX460076	CSXT248486
SIRX460077	LN 241212
SIRX460078	SBD 248568
SIRX460079	BO 606046
SIRX460080	SBD 247426
SIRX460081	SBD 248721
SIRX460082	SBD 248608
SIRX460084	LN 241341
SIRX460085	SBD 248629
SIRX460086	CSXT248682
SIRX460087	SBD 246982
SIRX460088	LN 240780
SIRX460089	LN 205147
SIRX460090	CSXT246813
SIRX460092	LN 240700
SIRX460093	LN 241097
SIRX460095	LN 241078
SIRX460096	LN 205156
SIRX460099	LN 205153
SIRX460109	LN 240906

SCHEDULE A CONTINUED

<u>Car Number</u>	<u>Original Car Number</u>
SIRX460110	LN 240925
SIRX460115	LN 241098
SIRX460116	LN 241159
SIRX460118	LN 241552
SIRX460128	SBD 248532
SIRX460131	SBD 248614
SIRX460150	LN 240908
SIRX460153	LN 240991
SIRX460157	SBD 248488
SIRX460164	LN 241259
SIRX460168	SBD 246974
SIRX460179	SBD 248571
SIRX470016	CSXT256450
SIRX470091	CSXT255691
SIRX470095	CSXT255711