

RECORDATION NO. 21668-A FILED

JAN 7 '99 1-20PM

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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

*Counterparts*

January 7, 1999

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Letter to the Board, dated January 5, 1999, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease which was previously filed with the Board under Recordation Number 21668.

The name and address of the party to the enclosed document are:

Lessor: General Electric Capital Corporation  
120 Long Ridge Road  
Stamford, Connecticut 06927

A description of the railroad equipment covered by the enclosed document is:

Set forth on Schedule A attached thereto

Mr. Vernon A. Williams  
January 7, 1999  
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "R. Alvord", followed by a horizontal flourish.

Robert W. Alvord

RWA/bg  
Enclosures



GE Capital Services Structured Finance Group, Inc.  
120 Long Ridge Road, 3rd Floor, Stamford, CT 06927

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Mr. Vernon A. Williams  
Secretary  
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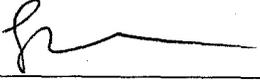
Re: Memorandum of Lease — Recordation No. 21668

Dear Mr. Williams:

Reference is made to the filing by General Electric Capital Corporation, as Lessor and TFM, S.A., de C.V., as Lessee, of a Memorandum of Lease Agreement with the Surface Transportation Board on September 25, 1998, pursuant to the provisions of 49 U.S.C. Section 11301(a). In that connection, enclosed is a replacement Schedule A to that Memorandum of Lease Agreement, reflecting the addition of one locomotive (TFM Road Number 2600, FAR Serial Number 50576) which was inadvertently excluded from the original filing.

Very truly yours,

GENERAL ELECTRIC  
CAPITAL CORPORATION

By: 

Name: Craig W. Reynolds

Title: Manager - Rail Financing

Enclosure

STATE OF CONNECTICUT )

COUNTY OF Fairfield )

I, KARI L. CONTI, Notary Public in and for the County and State aforesaid, certify that CRAIG W. REYNOLDS personally came before me this day and acknowledged that he/she is the Manager - Rail Financing of General Electric Capital Corporation, a New York corporation, and that by authority duly given and as the act of said corporation, the foregoing was signed by him/her in its name.

Witness my hand and official seal this 5<sup>th</sup> day of January, 1999.

Kari L. Conti  
Notary Public

Notarial Seal

My Commission Expires

**KARI L. CONTI**  
**NOTARY PUBLIC**  
MY COMMISSION EXPIRES AUG. 31, 2000

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**SCHEDULE A**  
**TO MEMORANDUM OF LEASE**

<b>Description of Railroad Equipment Covered by this <u>Memorandum of Lease</u></b>	<b><u>TFM Road Number</u></b>	<b><u>FAR Serial Number</u></b>
GE AC4400 CW Diesel Electric Locomotive	2600	50576
	2601	50577
	2602	50578
	2603	50579
	2604	50580
	2605	50581
	2606	50582
	2607	50583
	2608	50584
	2609	50585
	2610	50586
	2611	50587
	2612	50588
	2613	50589
	2614	50590
	2615	50591
	2616	50592
	2617	50593
	2618	50594
	2619	50595
	2620	50596
	2621	50597
	2622	50598
	2623	50599
	2624	50600
	2625	50601
	2626	50602
	2627	50603
	2628	50604
	2629	50605
	2630	50606
	2631	50607
	2632	50608

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**Description of  
Railroad Equipment  
Covered by this  
Memorandum of Lease**

**TFM Road Number**

**FAR Serial Number**

GE AC4400 CW Diesel  
Electric Locomotive

2633	50609
2634	50610
2635	50611
2636	50612
2637	50613
2638	50614
2639	50615
2640	50616
2641	50617
2642	50618
2643	50619
2644	50620
2645	50621
2646	50622
2647	50623
2648	50624
2649	50625