

Counter Part K. Bartman

ALVORD AND ALVORD RECORDATION NO. 21733-A
ATTORNEYS AT LAW FILED
918 SIXTEENTH STREET, N.W. OCT 28 '98 11-55 AM
SUITE 200
WASHINGTON, D.C.

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OF COUNSEL
URBAN A. LESTER

OCT 28 11 52 AM '98

RECEIVED
SURFACE TRANSPORTATION
BOARD

October 28, 1998

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Revocation, dated as of October 28, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document revokes the Trust Indenture and Security Agreement-[A] previously filed with the Board under Recordation Number 21733.

The name and address of the party to the enclosed document are:

Indenture Trustee: Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

A description of the railroad equipment covered by the enclosed document is:

set forth on the Schedule attached to the Security Agreement as originally filed herein

Mr. Vernon A. Williams
October 28, 1998
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg
Enclosures

RECORDATION NO. 21733-A FILED

NOTICE OF REVOCATION

OCT 28 '98

11-55 AM

Notice is hereby given that the Trust Indenture and Security Agreement-[A], dated as of October 23, 1998, (the "Security Agreement -[A]") between FIRST SECURITY BANK, NATIONAL ASSOCIATION, not in its individual capacity except as specifically provided therein and otherwise solely as Owner Trustee, as Borrower, and WILMINGTON TRUST COMPANY, as Indenture Trustee, has been revoked and declared null and void ab initio.

The Security Agreement-[A] was filed with the Surface Transportation Board on October 23, 1998 at 1:45 p.m. under Recordation Number 21733 and filed with the Registrar General of Canada on October 23, 1998.

Dated October 28, 1998.

WILMINGTON TRUST COMPANY,
Indenture Trustee

By:  _____

Name: David A. Vanaskey
Title: Assistant Vice President

District of Columbia)
)
City of Washington) ss:

I, KIM L. BARTMAN, Notary for the District of Columbia, hereby certify that the attached "Notice of Revocation", dated October 28, 1998 between First Security Bank, National Association, not in its individual capacity except as specifically provided therein and otherwise solely as Owner Trustee, as Borrower, and Wilmington Trust Company, as Indenture Trustee, is a true and complete copy of the original thereof.

Certified this 28th day of October, 1998.



Kim L. Bartman

NOTARY PUBLIC

My commission expires: 3-31-2000