

RECORDATION NO. 18827 <sup>HH</sup> FILED

SEP 12 '97 1-55 PM

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N.W.  
SUITE 200  
WASHINGTON, D.C.  
20006-2973  
(202) 393-2266  
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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

*Counterparts - G.H.*

September 11, 1997

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of Supplement No. 31 to Assignment and Security Agreement (Chattel Mortgage), dated as of September 11, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement, dated as of May 31, 1994, previously filed with the Commission under Recordation Number 18827.

The names and addresses of the parties to the enclosed document are:

Debtor: ACF Industries, Incorporated  
620 North Second Street  
St. Charles, Missouri 63301

Secured Party: Fleet Bank  
56 East 42nd Street  
New York, New York 10017

A description of the 808 railcars being ~~added~~ <sup>(deleted from)</sup> to the Security Agreement is set forth on Schedule I attached to the Supplement No. 31.

Mr. Vernon A. Williams  
September 11, 1997  
Page 2

Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "R. Alvord", with a horizontal line extending to the right.

Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

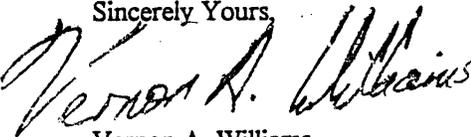
Robert W. Alvord  
Alvord and Alvord  
918 Sixteenth Street, NW., Ste. 200  
Washington, DC., 20006-2973

DATE: 9/12/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and 49 CFR 1177.3 (c), on 9/12/97 at 1:55PM : 200PM, and assigned recordation number(s). 19861-F, 18827-HH, 18816-U, 20636-F, 20836-G and 20636-H.

Sincerely Yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 144.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature Janice M. Fort

RECORDATION NO. 18827-HH

FILED

SEP 12 '97

1-55 PM

**SUPPLEMENT NO. 31  
TO ASSIGNMENT AND SECURITY AGREEMENT  
(CHATTEL MORTGAGE)**

SUPPLEMENT No. 31 to the ASSIGNMENT AND SECURITY AGREEMENT (CHATTEL MORTGAGE) dated as of May 31, 1994, as amended by the Amendment to Security Agreement dated as of March 15, 1995 (the "Security Agreement"), by and between ACF INDUSTRIES, INCORPORATED, a New Jersey corporation (the "Debtor"), and FLEET BANK, N.A., a New York banking corporation (the "Secured Party").

1. This Supplement is executed and delivered pursuant to the Security Agreement in order to release from the Secured Party's Lien created under the Security Agreement certain of the Collateral which the Debtor has assigned and granted a security interest in and to the Secured Party. Any term defined in the Security Agreement (or in the Credit Agreement referred to therein) and used herein shall have the meaning as defined therein.

2. The Collateral is hereby amended by deleting therefrom, and the Secured Party hereby releases, and terminates its Lien on and security interest in, and all of its right, title and interest, in and to, the following properties described in paragraphs 2(a) and 2(b) hereof and all Proceeds thereof:

(a) all those certain railroad tank cars and covered hopper cars described on Schedule I hereto (collectively, the "Released Equipment"), together with all accessories, equipment, parts and appurtenances appertaining or attached to any such Released Equipment, and all substitutions for, replacements of, and additions, improvements and accumulations to, any and all of said Released Equipment, together with all rents, issues, income, profits and avails therefrom and any and all Mileage Credits relating thereto and any and all Proceeds thereof.

(b) all right, title and interest of the Debtor in and to each and every lease (whether or not such lease is in writing or is for a term certain, including, without limitation, per diem leases), relating to, but only to the extent relating to, the Released Equipment described in paragraph 2(a) hereof, including, without limitation, the leases specified on Schedule I hereto (each such lease, including all amendments, riders, supplements, other modifications and schedules thereto, a "Released Lease"), and including, without limitation, the immediate and continuing right to collect and receive any and all payments due or to become due under any Released Lease, whether as contractual obligations, damages or otherwise (to the extent such payments are derived from the Released Equipment) and all Proceeds of any thereof.

3. All provisions of the Security Agreement are hereby incorporated in this Supplement and made a part hereof. Schedule I hereto shall be deemed a deletion from, and the properties described in paragraphs 2(a) and 2(b) hereof shall cease to be a part of, Schedule I to the Security Agreement. By their execution and delivery of this Supplement, the parties hereto hereby reaffirm all of the provisions of the Security Agreement.

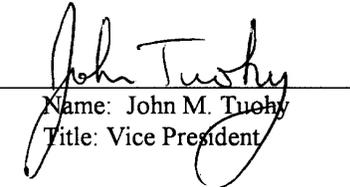
IN WITNESS WHEREOF, the parties hereto have executed and delivered this Supplement in one or more counterparts as of this *12* day of September, 1997.

ACF INDUSTRIES, INCORPORATED

By: 

Name: Robert J. Mitchell  
Title: Senior Vice President  
Finance

FLEET BANK, N.A.

By: 

Name: John M. Tuohy  
Title: Vice President

[Signature Page to Supplement No. 31 to Fleet Security Agreement]

STATE OF NEW YORK    )  
                                  ) ss.:  
COUNTY OF NEW YORK )

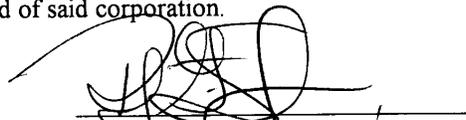
On this 3<sup>rd</sup> day of September, 1997, before me, personally appeared Robert J. Mitchell, to me known, who being by me duly sworn, says that he resides at Woodbury, New York and is Senior Vice President Finance of ACF INDUSTRIES, INCORPORATED; that said instrument was signed on behalf of said corporation on the date hereof by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

**ROBYN G. STEINBERG**  
Notary Public State of New York  
No 01ST5026264  
Qualified in New York County  
Commission Expires April 18, 1998

STATE OF NEW YORK    )  
                                  ) ss.:  
COUNTY OF NEW YORK )

On this 5<sup>th</sup> day of September, 1997, before me, personally appeared John M. Tuohy, to me known, who being by me duly sworn, says that he resides at New York, New York and is Vice President of FLEET BANK, N.A.; that said instrument was signed on behalf of said corporation on the date hereof by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

**ROBYN G. STEINBERG**  
Notary Public State of New York  
No 01ST5026264  
Qualified in New York County  
Commission Expires April 18, 1998

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| <u>Lessee</u>           | <u>Contract</u> | <u>Rptg<br/>Mark</u> | <u>Car<br/>Number</u> |
|-------------------------|-----------------|----------------------|-----------------------|
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220319                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220320                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220323                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220327                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220330                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220334                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220335                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220338                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220343                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220344                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220345                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220346                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220347                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220348                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220349                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220350                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220351                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220352                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220353                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220354                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220355                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220356                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220357                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220358                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220359                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220360                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220362                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220363                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220364                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220365                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220366                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220367                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220368                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220369                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220370                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220371                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220372                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220373                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220374                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220377                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220378                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220379                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220380                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220381                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220383                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220384                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220385                |
| AMERIGAS PROPANE, L. P. | 6663            | ACFX                 | 220387                |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                               | Contract | Rptg<br>Mark | Car<br>Number |
|--------------------------------------|----------|--------------|---------------|
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220388        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220389        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220391        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220394        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220396        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220397        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220402        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220405        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220406        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220407        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220408        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220409        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220410        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220411        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220412        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220413        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220414        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220415        |
| AMERIGAS PROPANE, L. P.              | 6663     | ACFX         | 220416        |
| <b>AMERIGAS PROPANE, L. P. Count</b> |          |              | 67            |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98136         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98728         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98731         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98732         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98734         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98735         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98736         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98737         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98739         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98741         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98742         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98743         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98745         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98746         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98747         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98750         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98751         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98752         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98753         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98754         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98755         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98756         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98757         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98758         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98760         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98761         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98762         |
| FINA OIL AND CHEMICAL COMPANY        | 58570023 | ACFX         | 98763         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| <u>Lessee</u>                 | <u>Contract</u> | <u>Rptg<br/>Mark</u> | <u>Car<br/>Number</u> |
|-------------------------------|-----------------|----------------------|-----------------------|
| FINA OIL AND CHEMICAL COMPANY | 58570023        | ACFX                 | 98765                 |
| FINA OIL AND CHEMICAL COMPANY | 58570023        | ACFX                 | 98766                 |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458116                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458117                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458118                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458119                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458120                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458121                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458122                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458123                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458124                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458125                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458126                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458127                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458128                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458129                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458130                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458131                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458132                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458133                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458134                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458135                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458136                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458137                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458138                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458139                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458140                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458141                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458142                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458143                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458144                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458145                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458146                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458147                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458148                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458149                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458150                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458151                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458152                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458153                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458154                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458155                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458156                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458157                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458158                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458159                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458160                |
| FINA OIL AND CHEMICAL COMPANY | 58570038        | ACFX                 | 458161                |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                                     | Contract | Rptg<br>Mark | Car<br>Number |
|--|----------|--------------|---------------|
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458162        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458163        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458164        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458165        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458166        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458167        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458168        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458169        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458170        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458171        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458172        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458173        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458174        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458175        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458176        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458177        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458178        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458179        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458181        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458182        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458183        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458184        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458185        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458186        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458187        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458188        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458189        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458190        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458191        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458192        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458193        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458194        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458195        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458197        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458198        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458199        |
| FINA OIL AND CHEMICAL COMPANY              | 58570038 | ACFX         | 458200        |
| <b>FINA OIL AND CHEMICAL COMPANY Count</b> |          |              | 113           |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58055         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58056         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58058         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58059         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58717         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58721         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58724         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58725         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58726         |
| UNION PACIFIC RAILROAD                     | 4641     | ACFX         | 58728         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                              | Contract | Rptg<br>Mark | Car<br>Number |
|-------------------------------------|----------|--------------|---------------|
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58729         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58730         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58760         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58774         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58775         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58776         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58893         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 58898         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 59409         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 59410         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 59412         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 59413         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 59443         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 59448         |
| UNION PACIFIC RAILROAD              | 4641     | ACFX         | 59451         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36315         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36316         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36317         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36318         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36319         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36320         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36321         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36323         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36324         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36325         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36326         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36327         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36328         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36329         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36330         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36331         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36332         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36333         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36334         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36336         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36339         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36340         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36343         |
| UNION PACIFIC RAILROAD              | 4753     | ACFX         | 36382         |
| <b>UNION PACIFIC RAILROAD Count</b> |          |              | 49            |
| ICI CANADA INC.                     | 52920002 | ACFX         | 86693         |
| <b>ICI CANADA INC. Count</b>        |          |              | 1             |
| BASF CORPORATION CHEMICALS DIVISI   | 71140028 | ACFX         | 88890         |
| BASF CORPORATION CHEMICALS DIVISI   | 71140034 | ACFX         | 52858         |
| BASF CORPORATION CHEMICALS DIVISI   | 71140034 | ACFX         | 53930         |
| BASF CORPORATION CHEMICALS DIVISI   | 71140034 | ACFX         | 56408         |
| BASF CORPORATION CHEMICALS DIVISI   | 71140034 | ACFX         | 56433         |
| BASF CORPORATION CHEMICALS DIVISI   | 71140034 | ACFX         | 56456         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                            | Contract | Rptg<br>Mark | Car<br>Number |
|-----------------------------------|----------|--------------|---------------|
| BASF CORPORATION CHEMICALS DIVISI | 71140034 | ACFX         | 57604         |
| BASF CORPORATION CHEMICALS DIVISI | 71140034 | ACFX         | 57612         |
| BASF CORPORATION CHEMICALS DIVISI | 71140034 | ACFX         | 57875         |
| BASF CORPORATION CHEMICALS DIVISI | 71140036 | ACFX         | 53027         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 52063         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 52090         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 52097         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 52294         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53021         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53089         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53091         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53092         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53094         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53096         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53098         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53101         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53102         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53104         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53105         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53106         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53108         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53111         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53112         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53113         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53114         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53116         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53121         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53122         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53124         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53226         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53230         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53231         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53233         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53906         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 53920         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 54335         |
| BASF CORPORATION CHEMICALS DIVISI | 71140053 | ACFX         | 54603         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42654         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42655         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42656         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42657         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42658         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42659         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42660         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42661         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42662         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42663         |
| BASF CORPORATION CHEMICALS DIVISI | 71140064 | ACFX         | 42664         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee   | Contract | Rptg<br>Mark | Car<br>Number |
|--|----------|--------------|---------------|
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42665         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42666         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42667         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42668         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42669         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42670         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42671         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42672         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42673         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42674         |
| BASF CORPORATION CHEMICALS DIVISI                | 71140064 | ACFX         | 42675         |
| <b>BASF CORPORATION CHEMICALS DIVISION Count</b> |          |              | 65            |
| DOW CHEMICAL COMPANY THE                         | 15220096 | ACFX         | 462053        |
| DOW CHEMICAL COMPANY THE                         | 15220096 | ACFX         | 462054        |
| <b>DOW CHEMICAL COMPANY THE Count</b>            |          |              | 2             |
| FMC CORPORATION                                  | 32220044 | ACFX         | 220417        |
| <b>FMC CORPORATION Count</b>                     |          |              | 1             |
| FORMOSA PLASTICS CORPORATION USA                 | 5998     | ACFX         | 64835         |
| <b>FORMOSA PLASTICS CORPORATION USA Count</b>    |          |              | 1             |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 73108         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 73119         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75402         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75403         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75414         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75415         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75422         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75440         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75452         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75453         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75454         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 75466         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79594         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79596         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79602         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79603         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79627         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79629         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79633         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79643         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79645         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79646         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79649         |
| IMPERIAL OIL LIMITED                             | 6914     | ACFX         | 79655         |
| <b>IMPERIAL OIL LIMITED Count</b>                |          |              | 24            |
| PIONEER CHLOR ALKALI COMPANY INC                 | 46990024 | ACFX         | 240024        |
| PIONEER CHLOR ALKALI COMPANY INC                 | 46990024 | ACFX         | 240026        |
| PIONEER CHLOR ALKALI COMPANY INC                 | 46990024 | ACFX         | 240027        |
| PIONEER CHLOR ALKALI COMPANY INC                 | 46990024 | ACFX         | 240030        |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                                  | Contract     | Rptg<br>Mark | Car<br>Number |
|---|--------------|--------------|---------------|
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240032        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240034        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240035        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240036        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240037        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240038        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240039        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240040        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240041        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240042        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240043        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240044        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240045        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240046        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240047        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240048        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240049        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240050        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240051        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240052        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240053        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240054        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240055        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240056        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240057        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240058        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240059        |
| PIONEER CHLOR ALKALI COMPANY INC        | 46990024     | ACFX         | 240060        |
| <b>PIONEER CHLOR ALKALI COMPANY INC</b> | <b>Count</b> |              | <b>32</b>     |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 38933         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40851         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40852         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40853         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40854         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40855         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40856         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40857         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40858         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40859         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40860         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40861         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40862         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40863         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40864         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40865         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40866         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40867         |
| WESTLAKE POLYMERS CORPORATION           | 58310001     | ACFX         | 40868         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                        | Contract | Rptg<br>Mark | Car<br>Number |
|-------------------------------|----------|--------------|---------------|
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40869         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40870         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40871         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40872         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40873         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40874         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40875         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40876         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40877         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40878         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40879         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40880         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40882         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40883         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40884         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40885         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40886         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40887         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40888         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40889         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40891         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40892         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40894         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40895         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40896         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40897         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40898         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40899         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40900         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40901         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40902         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40903         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40904         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40905         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40906         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40907         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40908         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40909         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40910         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40911         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40912         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40913         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40914         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40915         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40916         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40917         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40918         |
| WESTLAKE POLYMERS CORPORATION | 58310001 | ACFX         | 40919         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                                     | Contract | Rptg<br>Mark | Car<br>Number |
|--|----------|--------------|---------------|
| WESTLAKE POLYMERS CORPORATION              | 58310001 | ACFX         | 40920         |
| WESTLAKE POLYMERS CORPORATION              | 58310001 | ACFX         | 40921         |
| WESTLAKE POLYMERS CORPORATION              | 58310001 | ACFX         | 40922         |
| <b>WESTLAKE POLYMERS CORPORATION Count</b> |          |              | 70            |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240061        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240063        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240064        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240065        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240066        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240067        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240068        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240069        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240070        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240071        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240072        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240073        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240074        |
| CXY CHEMICALS CANADA LTD.                  | 63040009 | ACFX         | 240125        |
| CXY CHEMICALS CANADA LTD.                  | 64690003 | ACFX         | 84450         |
| CXY CHEMICALS CANADA LTD.                  | 64690003 | ACFX         | 88435         |
| <b>CXY CHEMICALS CANADA LTD. Count</b>     |          |              | 16            |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37115         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37116         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37117         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37118         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37119         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37120         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37121         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37122         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37123         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37124         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37125         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37126         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37128         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37130         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37131         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37132         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37133         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37134         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37135         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37136         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37137         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37138         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37139         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37140         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37141         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37142         |
| NOVA ENERGY SYSTEMS INC.                   | 3217     | ACFX         | 37143         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                   | Contract | Rptg<br>Mark | Car<br>Number |
|--------------------------|----------|--------------|---------------|
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37144         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37145         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37146         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37147         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37148         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37149         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37150         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37151         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37152         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37153         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37154         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37155         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37156         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37157         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37159         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37160         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37161         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37162         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37163         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37164         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37165         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37167         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37168         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37169         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37170         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37171         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37172         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37173         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37174         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37175         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37176         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37177         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37178         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37179         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37180         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37181         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37183         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37184         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37185         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37186         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37187         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37188         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37189         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37191         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37192         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37193         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37195         |
| NOVA ENERGY SYSTEMS INC. | 3217     | ACFX         | 37196         |

SCHEDULE I  
 (TO SECURITY AGREEMENT)  
 EQUIPMENT AND LEASES

| Lessee                                | Contract | Rptg<br>Mark | Car<br>Number |
|---------------------------------------|----------|--------------|---------------|
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37197         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37198         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37199         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37200         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37201         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37202         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37203         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37204         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37205         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37206         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37207         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37208         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37209         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37210         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37211         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37212         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37213         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37214         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37215         |
| NOVA ENERGY SYSTEMS INC.              | 3217     | ACFX         | 37216         |
| <b>NOVA ENERGY SYSTEMS INC. Count</b> |          |              | 95            |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220419        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220420        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220421        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220422        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220423        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220424        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220425        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220426        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220427        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220428        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220429        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220430        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220431        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220433        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220434        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220436        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220437        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220438        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220439        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220441        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220442        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220443        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220445        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220446        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220447        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220448        |
| TEXAS PETROCHEMICAL                   | 65420009 | ACFX         | 220450        |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                           | Contract | Rptg<br>Mark | Car<br>Number |
|----------------------------------|----------|--------------|---------------|
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220451        |
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220453        |
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220454        |
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220456        |
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220457        |
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220459        |
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220460        |
| TEXAS PETROCHEMICAL              | 65420009 | ACFX         | 220463        |
| <b>TEXAS PETROCHEMICAL Count</b> |          |              | 35            |
| REXENE COMPANY                   | 50570020 | ACFX         | 41879         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41880         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41881         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41882         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41883         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41884         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41885         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41886         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41887         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41888         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41890         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41891         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41892         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41893         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41894         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41895         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41896         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41897         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41898         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41899         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41900         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41901         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41902         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41903         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41904         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41905         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41906         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41907         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41908         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41909         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41910         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41911         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41912         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41913         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41914         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41915         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41916         |
| REXENE COMPANY                   | 50570020 | ACFX         | 41917         |
| REXENE COMPANY                   | 50570021 | ACFX         | 68079         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                      | Contract | Rptg<br>Mark | Car<br>Number |
|-----------------------------|----------|--------------|---------------|
| REXENE COMPANY              | 50570021 | ACFX         | 68080         |
| REXENE COMPANY              | 50570021 | ACFX         | 68081         |
| REXENE COMPANY              | 50570021 | ACFX         | 68082         |
| REXENE COMPANY              | 50570021 | ACFX         | 68083         |
| REXENE COMPANY              | 50570021 | ACFX         | 68084         |
| REXENE COMPANY              | 50570021 | ACFX         | 68085         |
| REXENE COMPANY              | 50570021 | ACFX         | 68086         |
| REXENE COMPANY              | 50570021 | ACFX         | 68087         |
| REXENE COMPANY              | 50570021 | ACFX         | 68088         |
| REXENE COMPANY              | 50570021 | ACFX         | 68089         |
| REXENE COMPANY              | 50570021 | ACFX         | 68090         |
| REXENE COMPANY              | 50570021 | ACFX         | 68091         |
| REXENE COMPANY              | 50570021 | ACFX         | 68092         |
| REXENE COMPANY              | 50570021 | ACFX         | 68093         |
| REXENE COMPANY              | 50570021 | ACFX         | 68094         |
| REXENE COMPANY              | 50570021 | ACFX         | 68095         |
| REXENE COMPANY              | 50570021 | ACFX         | 68096         |
| REXENE COMPANY              | 50570021 | ACFX         | 68097         |
| REXENE COMPANY              | 50570021 | ACFX         | 68098         |
| REXENE COMPANY              | 50570021 | ACFX         | 68099         |
| REXENE COMPANY              | 50570021 | ACFX         | 68100         |
| REXENE COMPANY              | 50570021 | ACFX         | 68101         |
| REXENE COMPANY              | 50570021 | ACFX         | 68102         |
| REXENE COMPANY              | 50570021 | ACFX         | 68103         |
| REXENE COMPANY              | 50570021 | ACFX         | 68104         |
| REXENE COMPANY              | 50570021 | ACFX         | 68105         |
| REXENE COMPANY              | 50570021 | ACFX         | 68106         |
| REXENE COMPANY              | 50570021 | ACFX         | 68107         |
| REXENE COMPANY              | 50570021 | ACFX         | 68108         |
| REXENE COMPANY              | 50570021 | ACFX         | 68109         |
| REXENE COMPANY              | 50570021 | ACFX         | 68110         |
| REXENE COMPANY              | 50570021 | ACFX         | 68111         |
| REXENE COMPANY              | 50570021 | ACFX         | 68112         |
| REXENE COMPANY              | 50570021 | ACFX         | 68113         |
| REXENE COMPANY              | 50570021 | ACFX         | 68114         |
| REXENE COMPANY              | 50570021 | ACFX         | 68115         |
| REXENE COMPANY              | 50570021 | ACFX         | 68116         |
| REXENE COMPANY              | 50570021 | ACFX         | 68117         |
| REXENE COMPANY              | 50570021 | ACFX         | 68118         |
| REXENE COMPANY              | 50570021 | ACFX         | 68119         |
| REXENE COMPANY              | 50570021 | ACFX         | 68120         |
| <b>REXENE COMPANY Count</b> |          |              | 80            |
| METHANEX CORPORATION        | 6616     | ACFX         | 200434        |
| METHANEX CORPORATION        | 6616     | ACFX         | 200435        |
| METHANEX CORPORATION        | 6616     | ACFX         | 200436        |
| METHANEX CORPORATION        | 6616     | ACFX         | 200437        |
| METHANEX CORPORATION        | 6616     | ACFX         | 200438        |
| METHANEX CORPORATION        | 6616     | ACFX         | 200439        |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                                     | Contract | Rptg<br>Mark | Car<br>Number |
|--|----------|--------------|---------------|
| METHANEX CORPORATION                       | 6616     | ACFX         | 200440        |
| <b>METHANEX CORPORATION Count</b>          |          |              | 7             |
| ARISTECH CHEMICAL CORPORATION              | 27530129 | ACFX         | 200548        |
| ARISTECH CHEMICAL CORPORATION              | 27530129 | ACFX         | 200549        |
| <b>ARISTECH CHEMICAL CORPORATION Count</b> |          |              | 2             |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96586         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96587         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96588         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96589         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96590         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96591         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96593         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96594         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96596         |
| MILLENNIUM PETROCHEMICALS INC              | 0904     | ACFX         | 96597         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97147         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97148         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97149         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97150         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97151         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97152         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97153         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97154         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97155         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97156         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97157         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97158         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97159         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97160         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97161         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97162         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97163         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97164         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97165         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97166         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97167         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97168         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97169         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97170         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97171         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97172         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97173         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97174         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97175         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97176         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97177         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97178         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97179         |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                                     | Contract | Rptg<br>Mark | Car<br>Number |
|--|----------|--------------|---------------|
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97180         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97181         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97182         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97183         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97184         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97185         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97186         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97187         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97188         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97189         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97190         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97191         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97192         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97193         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97194         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97195         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97196         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97197         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97198         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97201         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97202         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97203         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97204         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97205         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97206         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97207         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97208         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97209         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97210         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97211         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97212         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97213         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97214         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97216         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97217         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97218         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97219         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97220         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97221         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97222         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97223         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97224         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97225         |
| MILLENNIUM PETROCHEMICALS INC              | 1122     | ACFX         | 97226         |
| <b>MILLENNIUM PETROCHEMICALS INC Count</b> |          |              | 87            |
| IDLE CARS                                  | 5477     | ACFX         | 81357         |
| <b>IDLE CARS Count</b>                     |          |              | 1             |
| MARSULEX INC.                              | 6406     | ACFX         | 220254        |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| Lessee                                  | Contract | Rptg<br>Mark | Car<br>Number |
|---|----------|--------------|---------------|
| <b>MARSULEX INC. Count</b>              |          |              | 1             |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220183        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220184        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220186        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220187        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220188        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220189        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220190        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220192        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220193        |
| CENTENNIAL GAS LIQUIDS LLC              | 6106     | ACFX         | 220194        |
| <b>CENTENNIAL GAS LIQUIDS LLC Count</b> |          |              | 10            |
| CYTEC CANADA INC                        | 6790     | ACFX         | 200550        |
| CYTEC CANADA INC                        | 6790     | ACFX         | 200551        |
| CYTEC CANADA INC                        | 6790     | ACFX         | 200552        |
| CYTEC CANADA INC                        | 6790     | ACFX         | 200553        |
| <b>CYTEC CANADA INC Count</b>           |          |              | 4             |
| ALBION KAOLIN COMPANY                   | 6797     | ACFX         | 51167         |
| ALBION KAOLIN COMPANY                   | 6797     | ACFX         | 51169         |
| <b>ALBION KAOLIN COMPANY Count</b>      |          |              | 2             |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220147        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220148        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220149        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220150        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220152        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220153        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220154        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220158        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220159        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220160        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220161        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220162        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220165        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220166        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220167        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220168        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220169        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220170        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220171        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220173        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220174        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220176        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220180        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220185        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220191        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220195        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220196        |
| ELBOW RIVER RESOURCES LTD               | 6068     | ACFX         | 220197        |

SCHEDULE I  
(TO SECURITY AGREEMENT)  
EQUIPMENT AND LEASES

| <u>Lessee</u>                                | <u>Contract</u> | <u>Rptg<br/>Mark</u> | <u>Car<br/>Number</u> |
|--|-----------------|----------------------|-----------------------|
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220199                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220202                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220203                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220205                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220206                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220207                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220208                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220211                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220215                |
| ELBOW RIVER RESOURCES LTD                    | 6068            | ACFX                 | 220216                |
| <b>ELBOW RIVER RESOURCES LTD Count</b>       |                 |                      | 38                    |
| MESA OIL, INC.                               | 5477            | ACFX                 | 82742                 |
| <b>MESA OIL, INC. Count</b>                  |                 |                      | 1                     |
| OMYA INCORPORATED                            | 6913            | ACFX                 | 42700                 |
| OMYA INCORPORATED                            | 6913            | ACFX                 | 42706                 |
| <b>OMYA INCORPORATED Count</b>               |                 |                      | 2                     |
| THE SYNKOLOID COMPANY OF CANADA              | 6848            | ACFX                 | 462051                |
| THE SYNKOLOID COMPANY OF CANADA              | 6848            | ACFX                 | 462052                |
| <b>THE SYNKOLOID COMPANY OF CANADA Count</b> |                 |                      | 2                     |
| <b>Grand Count</b>                           |                 |                      | 808                   |