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July 26, 1994

Recordation No. 18774-A

RECORDATION NO. **18774-A**
JUL 29 1994 12:00 PM
INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

On behalf of Rail Wagons, Inc., I submit for filing and recording under 49 U.S.C. § 11303 and the regulations promulgated thereunder, counterparts of a secondary document, not previously recorded, entitled Full Release ("Release"), executed July 26, 1994.

The party executing the enclosed Release is:

Rail Wagons, Inc.
c/o CSX Transportation, Inc.
500 Water Street SCJ 220
Jacksonville, FL 32202

- RELEASING PARTY

The said Release is a full release of the Memorandum of Chattel Mortgage and Security Agreement under Recordation No. 18774, and the Release should be recorded under the next available letter under Recordation No. 18774, which we believe is - "A."

The equipment covered by the enclosed Release is the equipment covered in and by the document under ICC Recordation No. 18774.

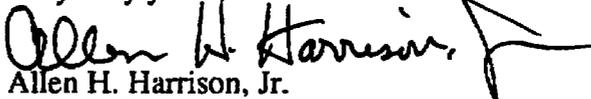
A short summary of the Release to appear in the ICC Index is as follows:

"Full Release."

Enclosed is a check in the amount of eighteen dollars (\$18.00) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterpart(s) of the document not required for filing purposes, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,



Allen H. Harrison, Jr.

Attorney for Rail Wagons, Inc. for the purpose of this filing.

Honorable Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Enclosures
BY HAND

8308-020

18774-A

RECORDED WITH 18774-A
JUL 20 1994 12 52 PM
INTERNATIONAL COMMERCE COMMISSION

FULL RELEASE

KNOW ALL PERSONS BY THESE PRESENTS THAT

WHEREAS, Helm-Atlantic Associates Limited Partnership, a Delaware limited partnership, as Borrower, and Rail Wagons, Inc., as Secured Party, did enter into that certain Memorandum of Chattel Mortgage and Security Agreement dated as of March 31, 1994 which was filed and recorded with the Interstate Commerce Commission ("ICC") on April 18, 1994 under Recordation No. 18774, and

WHEREAS, the obligations secured by the Memorandum of Chattel Mortgage and Security Agreement and related Chattel Mortgage and Security Agreement Number 3 have been satisfied and discharged;

NOW THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is acknowledged, and intending to be legally bound, Rail Wagons, Inc. does hereby release and terminate in toto the Memorandum of Chattel Mortgage and Security Agreement and related Chattel Mortgage and Security Agreement Number 3 and fully releases and discharges all the collateral described and covered therein and thereby.

IN WITNESS WHEREOF, Rail Wagons, Inc., has duly executed this FULL RELEASE as of this 18th day of July 1994.

RAIL WAGONS, INC.

By: A. B. Affoora
Name: A. B. Affoora
Title: Vice President & Treasurer

STATE OF FLORIDA)
COUNTY OF DUVAL) SS:

On this 18th day of July, 1994 before me personally appeared A.B. AFTOORA, to me personally known, who being by me duly sworn, says that he/she is the Vice President and Treasurer of Rail Wagons, Inc., that the foregoing instrument was signed on behalf of Rail Wagons, Inc. by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of Rail Wagons, Inc.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

DALE M. GRETT
NOTARY PUBLIC STATE OF FLORIDA
My Comm Exp 3/12/96
COMM NBR CC18615

Dale M. Grett
Notary Public

[SEAL]

My Commission expires: