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0100079001

December 29, 1993

RECORDATION NO. 18505-C FILED 1425

JAN 3 - 1994 - 9 15 AM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation in your office pursuant to the provisions of 49 U.S.C. §11303 are two original counterparts of a Partial Release of Lien and Security Interest dated as of December 1993, (the "Partial Release"), a secondary document as defined in the Interstate Commerce Commission's Rules for the Recordation of Documents, 49 CFR §1177. The primary document to which the enclosed document is connected is an Assignment of Lessor's Interest in Leases ("Assignment") dated as of December 3, 1993. The Assignment was recorded in the Interstate Commerce Commission's recordation files and records pursuant to 49 U.S.C. §11303 under Recordation No. 18505-A on December 8, 1993.

The name and address of the party to the enclosed Partial Release is as follows:

Secured Party: The First National Bank of Maryland
25 South Charles Street
Baltimore, Maryland 21201

The property covered by the enclosed Partial Release includes solely the railroad equipment identified on Exhibit A attached to the Partial Release being transmitted by this letter.

Enclosed is a check payable to the order of the Interstate Commerce Commission covering the recordation fee.

Please return the stamped copy of the enclosed document to Debora J. Choate, Esq., McLachlan, Rissman & Doll, 6 West Hubbard Street, Suite 500, Chicago, Illinois 60610.

RECEIVED
OFFICE OF THE
SECRETARY
JAN 3 9 11 AM '94
LICENSING BRANCH

Ed M. Lane

Deborah J. Choate

A short summary of the equipment covered by the enclosed secondary document to appear in the Interstate Commerce Commission's files is as follows: 153 freight cars.

McLachlan, Rissman & Doll

By: Debra Chaate

RECORDATION NO. 185052C FILED 1425

JAN 3 - 1994 -9 15 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF LIEN AND SECURITY INTEREST

The undersigned, The First National Bank of Maryland, a national banking association (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to all leases, including those identified with more particularity on attached Exhibit A (the "Leases"), but solely as the Leases relate to the one hundred fifty-three (153) freight cars identified with more particularity on attached Exhibit B (the "Cars"), together with all rents, royalties, deposits, issues, income, profits, revenues, other benefits, security deposits arising from the Leases (but solely as the Leases relate to the Cars) or the Cars, and all cash and non-cash proceeds arising from the Leases (but solely as they relate to the Cars) or the Cars and all insurance policies covering all or any part of the foregoing property, granted pursuant to that Assignment of Lessor's Interest in Leases dated as of December 3, 1993 made by Allied Railcar Company, an Illinois corporation ("Allied"), in favor of the Bank (the "Assignment"). The Assignment was recorded with the Interstate Commerce Commission on December 8, 1993 under Recordation Number 18505-A.

The Bank's security interest in and to the collateral under the Assignment, other than the collateral identified in this partial release, remains intact and is unaffected by this partial release of lien.

Dated as of this 31st day of December, 1993.

The First National Bank of Maryland

By: [Signature]

Its: AVP

STATE OF MARYLAND)
COUNTY OF Howard) ss.

I, Roger Wesver, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Faul M. Leand of The First National Bank of Maryland, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of The First National Bank of Maryland for the uses and purposes therein set forth.

Given under my hand and notarial seal this 30 day of December, 1993.

[Signature]
Notary Public

My commission expires: 2/5/95

(Impress Seal Here)

**EXHIBIT A TO
PARTIAL RELEASE**

Leases

<u>Lease</u>	<u>Lessee</u>
105-500063-510	Canadian National Railway Company
105-500063-511	Canadian National Railway Company
105-500063-513	Canadian National Railway Company
105-500063-514	Canadian National Railway Company

EXHIBIT B TO
PARTIAL RELEASE

Car Initial	Car No.	Cars
NPA	055054	
NPA	055099	
NPA	055106	
NPA	090007	
NPA	090055	
NPA	090085	
NPA	090192	
NPA	201199	
NPA	701236	
NPA	701262	
NPA	055080	
NPA	090043	
NPA	055069	
NPA	055121	
NPA	055038	
NPA	055044	
NPA	055046	
NPA	719066	
NPA	055092	
NPA	055112	
LN	001012	
LN	001056	
LN	001090	
LN	001091	
LN	001123	
LN	001127	
LN	001128	
LN	001134	
MISS	001000	
MISS	001001	
MISS	001002	
MISS	001003	
MISS	001004	
MISS	001005	
MISS	001006	
MISS	001007	
MISS	001008	
MISS	001010	
MISS	001011	
MISS	001013	
MISS	001014	
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Car Initial	Car No.
MISS	001060
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MISS	001221
MISS	001222
MISS	001224
MISS	001225
MISS	001226

Car Initial	Car No.
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MISS	001202
MISS	001207
MPA	055003

TOTAL CARS: 153