



**Union Tank Car Company**

225 West Washington Street  
Chicago, Illinois 60606  
312/372-9500

0100299060

June 29, 1994

RECORDATION NO. **18724-A** FILED 1425

JUL 5 1994 -2 45 PM

Interstate Commerce Commission  
12th St. & Constitution Ave., N.W.  
Washington, DC 20423

INTERSTATE COMMERCE COMMISSION

Attn: Ms. Mildred R. Lee  
Room 2303

Re: Equipment Trust Agreement (Series 24)  
Recordation No. 18724

Dear Ms. Lee:

Enclosed are four original executed copies of the First Supplemental Equipment Trust Agreement dated as of May 24, 1994, between Union Tank Car Company and The First National Bank of Chicago, as Trustee.

Please file this document as a supplement to the filing referred to above. Enclosed is our check in the amount of \$18 for the filing fee. Please return three copies of the document, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,

*Jean Fowler*  
Jean Fowler  
Legal Assistant

/jf  
Enclosures

UTC4066C

RECEIVED  
OFFICE OF THE  
SECRETARY  
JUL 5 2 42 PM '94  
LICENSING BRANCH

*in number book*

RECEIVED  
OFFICE OF THE  
SECRETARY  
JUL 5 2 42 PM '94  
LICENSING BRANCH

**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

JULY 13, 1994

JEAN FOWLER, LEGAL ASSISTANT  
UNION TANK CAR COMPANY  
225 WEST WASHINGTON STREET  
CHICAGO ILLINOIS 60606

Dear MS. FOWLER:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/5/94 at 2:45PM, and assigned recordation number(s). 18724-A

Sincerely yours,

Sidney L. Strickland, Jr.  
Secretary

Enclosure(s)

\$ 18.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one stamped on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine you document.

Signature

*Lucinda M. Stokes*

RECORDATION NO. 18724 - A FILED 1425  
JUL 5 1994 - 2 45 PM  
STATE COMMERCE COMMISSION

**FIRST SUPPLEMENTAL TRUST AGREEMENT  
UNION TANK CAR COMPANY (SERIES 24)**

This First Supplemental Trust Agreement is entered into between Union Tank Car Company ("Company") and The First National Bank of Chicago, as Trustee ("Trustee"), dated as of May 24, 1994.

**Recitals**

A. The Company entered into an Equipment Trust Agreement ("Trust Agreement") with Trustee dated as of February 15, 1994.

B. Schedule II to the Trust Agreement, which lists the Equipment covered by the Trust Agreement, contains a typographical error in the listing of the road numbers for one of the units of Equipment.

C. Company and Trustee are executing this First Supplemental Trust Agreement to correct this typographical error.

**Agreement**

Company and Trustee hereby agree that Schedule II to the Trust Agreement is amended by deleting road number UTC59988 and inserting UTCX59988 in its place.

Company and Trustee have caused this First Supplemental Trust Agreement to be duly executed by the respective officers and have affixed their corporate seals as of the date stated above.

UNION TANK CAR COMPANY

By:   
R. C. Gluth  
Executive Vice President

Attest:

  
Robert W. Webb, Secretary

THE FIRST NATIONAL BANK OF CHICAGO

By:   
Title:

Attest:

  
Trust Officer

STATE OF ILLINOIS )  
 )  
 ) ss.:  
COUNTY OF COOK )

On this 28th day of June, 1994 before me personally appeared ~~JANICE OTT ROTUNDO~~, to me personally known, who, being by me duly sworn, says that he/she is Assistant Vice President of THE FIRST NATIONAL BANK OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]



Somsri Helmer  
Notary Public

STATE OF ILLINOIS )  
 )  
 ) ss.:  
COUNTY OF COOK )

On this 28th day of June, 1994 before me personally appeared R. C. Gluth, to me personally known, who, being by me duly sworn, says that he is an Executive Vice President of UNION TANK CAR COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

Jean Fowler  
Notary Public

8815

