

**WHITE & CASE**

1155 AVENUE OF THE AMERICAS  
NEW YORK, NEW YORK 10036-2787

(212) 819-8200

FACSIMILE: (212) 354-8113

TELEX: 233188

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RECORDATION NO. 18700-A FILED 1425

0100153034

MAR 24 1994 - 12 15 PM

INTERSTATE COMMERCE COMMISSION

March 24, 1994

RECORDATION NO. 18700-B FILED 1425

MAR 24 1994 - 12 15 PM

INTERSTATE COMMERCE COMMISSION

MAR 24 12 07 PM '94

RECEIVED  
OFFICE OF THE  
SECRETARY

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, DC 20423

Dear Secretary Strickland:

Enclosed for recordation with the Interstate Commerce Commission pursuant to Section 11303 of Title 49 of the U.S. Code, and regulations promulgated thereunder, are two original counterparts of a Partial Termination of Lease, a secondary document, dated as of March 23, 1994, with respect to liens, claims and other encumbrances on certain equipment granted pursuant to an Interim User Agreement, a primary document, dated as of February 1, 1994, among General Electric Company, CSX Transportation, Inc., and The Baltimore and Ohio Chicago Terminal Railroad Company.

A Memorandum of Interim User Agreement in respect of the Interim User Agreement was filed with the Commission on February 15, 1994, at 3:30 p.m. and given Recordation Number 18700.

The names and addresses of the parties to the Partial Termination of Lease are as follows:

Lessor: General Electric Company  
Transportation Systems  
Business Operations  
2901 East Lake Road  
Erie, Pennsylvania 16531

*Handwritten signature*

Mr. Sidney L. Strickland, Jr.  
March 24, 1994  
Page 2

Lessee: The Baltimore and Ohio Chicago  
Terminal Railroad Company  
500 Water Street  
Jacksonville, Florida 32202

CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Florida 32202

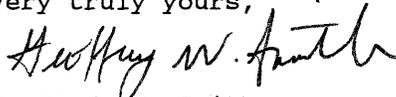
The equipment affected by the Partial Termination of Lease consists of various railroad cars specifically described in Section 1 of such agreement.

A short summary of the document to appear in the index follows:

A Partial Termination of Lease, dated as of March 24, 1994, to a Memorandum of Interim User Agreement, dated as of February 1, 1994, with Recordation Number 18700, covering various locomotives specifically described in Section 1 of the Partial Termination of Lease.

A fee of \$18.00 is enclosed. Please stamp and return the two copies not needed by the Commission for recordation.

Very truly yours,



Geoffrey W. Smith

Enclosure

**Interstate Commerce Commission**  
Washington, D.C. 20423

3/24/94

OFFICE OF THE SECRETARY

Geoffrey W. Smith

White & Case

155 Avenue Of The Americas

New York, New York 10036-2787

Dear sir:

The enclosed document(s) was recorded pursuant to the provisions  
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,  
on 3/24/94 at 12:15pm , and assigned  
recordation number(s). 18700-A & 18700-B, 18743 18743-A,B,C,D & E

Sincerely yours,

Secretary  
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

**PARTIAL TERMINATION OF LEASE**

RECORDATION NO. 18700-A  
FILED 1425  
MAR 24 1994 - 12 15 PM  
INTERSTATE COMMERCE COMMISSION

THIS PARTIAL TERMINATION OF LEASE, made as of the 23rd day of March, 1994 by and among General Electric Company, a New York corporation acting through its Transportation Systems Business Operation ("GE"), CSX Transportation, Inc., a corporation of the Commonwealth of Virginia ("CSXT") and The Baltimore and Ohio Chicago Terminal Railroad Company, a corporation of the State of Illinois ("Railroad").

WHEREAS, GE, CSXT and Railroad are parties to an Interim User Agreement dated as of February 1, 1994 (the "Lease"); and

WHEREAS, a Memorandum of the Lease was duly filed for recordation with the Interstate Commerce Commission ("ICC") pursuant to 49 U.S.C. Section 11303, on February 15, 1994, at 3:30 p.m. and given Recordation Number 18700; and

WHEREAS, GE, CSXT and Railroad desire to terminate and cancel the Lease with respect to the equipment described herein and to record such termination and cancellation with the ICC;

NOW, THEREFORE, in consideration of the premises and other good and valuable consideration, the receipt of which is acknowledged, Railroad, CSXT and GE, intending to be legally bound, agree as follows:

1. Railroad, CSXT and GE hereby terminate and cancel the Lease, effective March 24, 1994, with respect to the following equipment: Twenty-four (24) General Electric Company Diesel Electric Model Dash 9-44CW Locomotives bearing Road Numbers 9006-9029, inclusive (hereinafter, the "Terminated Equipment").
2. The parties agree to record this Partial Termination of Lease with the ICC so as to release GE's lien against the Terminated Equipment.
3. This Partial Termination of Lease may be executed by the parties in one or more counterparts (or upon separate signature pages bound together in one or more counterparts) which together shall constitute but one and the same instrument.

IN WITNESS WHEREOF, Railroad, CSXT and GE have each caused this Partial Termination of Lease to be duly executed by their authorized officers as of the day and year first above written.

Attest

  
\_\_\_\_\_  
P. J. Aftoora, Corporate Secretary

**THE BALTIMORE AND OHIO  
CHICAGO TERMINAL RAILROAD  
COMPANY**

By:   
\_\_\_\_\_  
A. B. Aftoora, Treasurer

Attest

  
\_\_\_\_\_  
D. A. Rowley, Attesting Secretary

**GENERAL ELECTRIC COMPANY**

By:   
\_\_\_\_\_  
R. J. Koontz, Manager,  
Americas Marketing

Attest

  
\_\_\_\_\_  
P. J. Aftoora, Corporate Secretary

**CSX TRANSPORTATION, INC.**

By:   
\_\_\_\_\_  
A. B. Aftoora, Treasurer

