

OSTER
Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771
301-253-6040

Counterpart - May A Oster

18627-B

JUL 2 2 13 PM '96

SURFACE TRANSPORTATION BOARD

July 2, 1996

Mr. Vernon Williams
Secretary
Surface Transportation Board
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Williams

Enclosed for recording with the Surface Transportation Board is a Total Release and Termination of (Lease Agreement) which releases the equipment listed on Schedule A attached thereto from the Master Lease Purchase Agreement dated 12/29/93, STB Recordation #18627.

Please record this agreement as a secondary document to STB Recordation #18627. The filing fee of \$21 is enclosed.

Thank you for your assistance.

Sincerely,

Mary A Oster

Mary Ann Oster
Research Consultant

Enclosure

SURFACE TRANSPORTATION BOARD

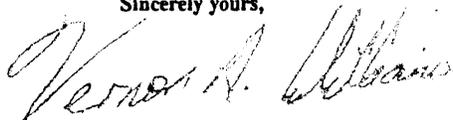
7/2/96

Mary Ann Oster
Research Consultant
Oster Researching Services
12897 Colonial Drive
Mt. Airy, MD., 21771

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/2/96 at 2:15PM, and assigned recordation number(s) 18627-B.

Sincerely yours,

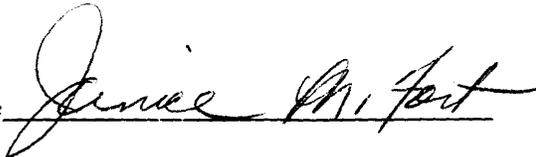


Vernon A. Williams
Secretary

Enclosure(s)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



CORPORATE FORM OF ACKNOWLEDGMENT
[lessee]

State of Pennsylvania)
County of Allegheny) ss.

On this 20th day of June, 1996, before me personally appeared John S. [Signature] to me personally known, who being by me duly sworn, says that he is the Gen. M.P. of [lessee], that the seal affixed to the foregoing is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notary Seal)

Christine M. Giunta
[Signature of Notary Public]

My commission expires on _____

Notarial Seal
Christine M. Giunta, Notary Public
Pittsburgh, Allegheny County
My Commission Expires Sept. 15, 1997
Member, Pennsylvania Association of Notaries

SCHEDULE "A"

Ten (10) SD40-2 EMD six axle 3,000 horsepower locomotives more particularly described as follows:

<u>Road Mark</u>	<u>Road Number</u>	<u>Serial Number</u>	<u>Principal</u>
PLM	3000	7962-1	PLM Equipment Growth Fund IV
PLM	3004	7962-5	PLM Equipment Growth Fund III
PLM	3018	7865-19	PLM Equipment Growth Fund III
PLM	3019	7865-20	PLM Equipment Growth Fund IV
PLM	3021	7865-22	PLM Equipment Growth Fund IV
PLM	3029	7995-10	PLM Equipment Growth Fund IV
PLM	3041	5673-2	PLM Equipment Growth Fund III
PLM	3052	7932-5	PLM Equipment Growth Fund III
PLM	3058	7214-5	PLM Equipment Growth Fund IV
PLM	3104	7324-2	PLM Equipment Growth Fund III