

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
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SUITE 200  
WASHINGTON, D.C.  
20006-2973  
(202) 393-2266  
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RECORDATION NO. 18870

FILED

OCT 8 '98

1-15 PM

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

OF COUNSEL  
URBAN A. LESTER

October 7, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are seven (7) copies of a Statement of New Reporting Marks, dated as of October 6, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement, Equipment Lease and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 18870.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the locomotives with original reporting marks and numbers and new reporting marks and number is set forth on Schedule B attached to the Statement.

*Counterparts - J.A.L.*

RECORDED  
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Mr. Vernon A. Williams  
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY  
Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth St., NW., Ste. 200  
Washington, DC., 20006-2973

Date: 10/8/98

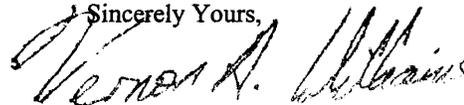
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 10/8/98 at 1:15PM, and

assigned recordation number(s). 10877-E, 11197-D, 11303-F, 14098-E, 14187-B,  
14241-H, 14327-C, 14639-H, 14867-D, 14891-G,  
14993-G, 15596-H, 16288-C, 16500-D, 16553-D,  
16686-B, 16946-F, 16947-F, 17348-G, 17349-G,  
17350-G, 18132-G, 18133-G, 18134-B, 18357-K,  
18449-B, 18870-C, 19041-C, 19487-G, 19488-G,  
19489-D, 19622-D, 19623-E, 19688-Y, 19688-Z,  
19708-B, 20034-G and 20035-G.

Sincerely Yours,



Vernon A. Williams

Enclosure(s) (38)  
988.00

\$\_\_\_\_\_ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

RECORDATION NO. 18870-C

FILED

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STATEMENT OF NEW REPORTING MARKS dated as of  
October 6, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania corporation  
(hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto  
(hereinafter called the "Security Agreement"), with the party specified in Item 2 of Schedule A  
hereto (hereinafter called the "Secured Party"), covering the units of railroad equipment specified  
in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of  
railroad equipment.

Evidence of the Security Agreement has been recorded with the Surface  
Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of  
Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment as  
indicated on the attached Schedule B. All the marks are assigned to Conrail or an affiliate of  
Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same  
with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States  
Code to show for the public record both such reporting marks, and to preserve the protection of  
the rights afforded to the Secured Party in the Subject Equipment by said section 11301, when, if,  
as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McSadden

1994A ETC

SCHEDULE A

Item 1, Security Agreement:

dated as of June 30, 1994

Item 2, Secured Party:

Wilmington Trust Company  
Rodney Square North, 1100 N. Market Street  
Wilmington, DE 19890

Item 3, date of recordation of Security Agreement:

July 1, 1994

Item 4, recordation number of Security Agreement:

18870

Schedule B

**Original Reporting  
Marks and Identifying  
Numbers**

CR 6232  
CR 6233  
CR 6238  
CR 6239  
CR 6242  
CR 6244  
CR 6246  
CR 6247

**New Reporting  
Marks and Identifying  
Numbers**

CSXT 7375  
CSXT 7376  
CSXT 7377  
CSXT 7378  
CSXT 7379  
CSXT 7380  
CSXT 7381  
CSXT 7382

**Original Reporting  
Marks and Identifying  
Numbers**

CR 6249  
CR 6253  
CR 6255  
CR 6258  
CR 6260  
CR 6263  
CR 6265

**New Reporting  
Marks and Identifying  
Numbers**

CSXT 7383  
CSXT 7384  
CSXT 7385  
CSXT 7386  
CSXT 7387  
CSXT 7388  
CSXT 7389

1994A ETC

