

0100459058

**OBER, KALER, GRIMES & SHRIVER**

ATTORNEYS AT LAW

120 EAST BALTIMORE STREET

BALTIMORE, MARYLAND 21202-1643

(410) 685-1120

FACSIMILE (410) 547-0699

CABLE "RITNEY"

TELEX 8-7774

ALAN J. MOGOL  
DIRECT DIAL NUMBER  
(410) 347-7332

OFFICES IN  
WASHINGTON, D. C.  
NEW YORK  
NEW JERSEY

December 15, 1994

• 19095

RECORDATION NO. \_\_\_\_\_ FILED 1995

DEC 16 1994 - 11 25 AM

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Mr. Secretary:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two (2) executed originals of a Memorandum of Lease Agreement dated as of December 14, 1994, between Bethlehem Steel Corporation and General Electric Capital Corporation. The Memorandum of Lease Agreement is a primary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The names and addresses of the parties to the enclosed document are:

Lessor: General Electric Capital Corporation  
303 International Circle  
Suite 300  
Hunt Valley, Maryland 21031

Lessee: Bethlehem Steel Corporation  
Martin Tower  
1170 Eighth Avenue  
Bethlehem, Pennsylvania 18016

The equipment covered by the Memorandum of Lease Agreement consists of one hundred forty (140) 1992 Bethgon Coalporter cars with extended sides, bearing identifying marks BSCX 3105 through 3244.

Enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

OBER, KALER, GRIMES & SHRIVER

Secretary  
Interstate Commerce Commission  
December 15, 1994  
Page 2

Kindly return a filed-stamped copy of the enclosed document to Alan J. Mogol, Esquire, Ober, Kaler, Grimes & Shriver, 120 East Baltimore Street, Baltimore, Maryland 21202-1643.

A short summary of the enclosed primary document to appear in the Commission's Index is:

Memorandum of Lease Agreement dated as of December 14, 1994, between General Electric Capital Corporation, for Itself and as Agent for Certain Participants, Lessor, and Bethlehem Steel Corporation, Lessee, covering one hundred forty (140) Bethgon Coalporter cars with extended sides, bearing BSCX marks and numbers.

Sincerely yours,

  
Alan J. Mogol

AJM:lh  
Enclosure



Interstate Commerce Commission  
Washington, D.C. 20423-0001

Office Of The Secretary

DECEMBER 16, 1994

ALAN J. MOGOL, ESQUIRE  
OBER, KALER, GRIMES & SHIRIVER  
120 EAST BALTIMORE STREET  
BALTIMORE MD 21202-1643

Dear MR. MOGOL:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/16/94 at 11:25AM, and assigned recordation number(s). 19095, 19096, 19096-A .

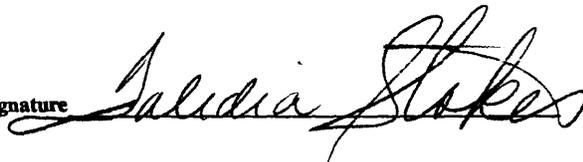
Sincerely yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ ~~63.00~~ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



19095

RECORDATION NO. \_\_\_\_\_ FILED 1994

DEC 16 1994 - 11 25 AM

INTERSTATE COMMERCE COMMISSION

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MEMORANDUM OF LEASE AGREEMENT

dated as of December 14, 1994

between

BETHLEHEM STEEL CORPORATION,

as Lessee

and

GENERAL ELECTRIC CAPITAL CORPORATION,

as Lessor

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FILED WITH THE INTERSTATE COMMERCE COMMISSION  
PURSUANT TO 49 U.S.C. § 11303  
ON DECEMBER 16<sup>th</sup>, 1994 AT 11:25 A.M.,  
RECORDATION NUMBER 0100459058.





*J. the N. Vary*  
\_\_\_\_\_  
Notary Public

[Notarial Seal]

NOTARIAL SEAL  
ETHEL H. WISSE, Notary Public  
City of Pottsville, Lehigh County, PA  
My Commission Expires July 17, 1998

My commission expires:

STATE OF MARYLAND )  
 ) ss:  
COUNTY OF BALTIMORE )

On this 17<sup>th</sup> day of December, 1994, before me personally appeared Daniel W. Cochran, to me personally known, who, being by me duly sworn, says that he/she is the Transaction & Syndication Manager of GENERAL ELECTRIC CAPITAL CORPORATION, that said instrument was signed on December \_\_, 1994, on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Barbara Bennett*  
\_\_\_\_\_  
Notary Public

[Notarial Seal]

My commission expires: July 1, 1996