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WASHINGTON, D.C. 20005-2001

July 18, 1995

JOHN A. STALFORT
410-385-3424

via FEDERAL EXPRESS

Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort

Re: Our File No. 258-1461

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11303 are one original and one notarized copy of the following document:

Partial Release of Loan Agreement, Chattel Mortgage and Security Agreement dated July 6, 1995 executed by Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which relates to the Memorandum of Security Agreement between Southern Illinois Railcar Company (One Mark Twain Plaza, Suite #225, Edwardsville, Illinois 62025-1959) and Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which was filed with the Interstate Commerce Commission under Recordation No. 19081-A.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recordation.

Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, A Professional Corporation, 10 Light Street, 9th Floor, Baltimore, Maryland 21202.

Thank you for your prompt attention to this matter. Please call me at (410) 385-3425 if you have any questions.

Sincerely,

Michele E. Sperato

Michele E. Sperato
Secretary to John A. Stalfort

Enclosures

1968-A
JUL 1 1995
RECEIVED THE OFFICE OF THE SECRETARY
JUL 19 10 18 AM '95
LICENSING BRANCH

19081-B

JUL 18 1995 10 AM

STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Partial Release of Loan Agreement, Chattel Mortgage and Security Agreement is a true and complete copy of said Partial Release of Loan Agreement, Chattel Mortgage and Security Agreement.

WITNESS my hand and seal this 18 day of July, 1995.



Joan F. Birner
Notary Public

My Commission Expires: 6/24/97

19081-B

JUL 13 1995 10:45 AM

**PARTIAL RELEASE OF LOAN AGREEMENT,
CHATTEL MORTGAGE AND SECURITY AGREEMENT**

The undersigned, Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A, together with all parts, accessories, repairs, improvements, accessions, substitutions and replacements therefor, at any time hereinafter made or acquired, and all proceeds thereof (as defined in the Uniform Commercial Code) hereafter acquired by Southern Illinois Railcar Company or in which Southern Illinois Railcar Company obtains rights to payment and other general intangibles arising from any contract of sale or lease of such cars, granted pursuant to that certain Loan Agreement, Chattel Mortgage and Security Agreement dated as of June 20, 1995 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A Memorandum of the Security Agreement was recorded with the Interstate Commerce Commission.

Dated as of this 6th day of July, 1995.

MARK TWAIN ILLINOIS BANK

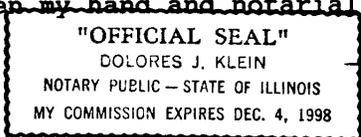
By: [Signature]

Its: VP

STATE OF Illinois)
COUNTY OF Madison) ss.

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Dennis M. Terry of Mark Twain Illinois Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of Mark Twain Illinois Bank for the uses and purposes therein set forth.

Given my hand and notarial seal this 6th day of July, 1995.



(SEAL)

Dolores J. Klein
Notary Public

My Commission expires: 12-4-98

EXHIBIT A

One (1) covered hopper railcar bearing the following car number and mark:

<u>NEW NO.</u>		<u>OLD NO.</u>
SIRX460279	-	ATSF 314100



Interstate Commerce Commission
Washington, D.C. 20423-0001

7/19/95

Office Of The Secretary

John A. Stalfort-Esquire
Miles & Stockbridge
10 Light Street
Baltimore, Maryland 21202-1487

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/19/95 at 10:25AM, and assigned recordation number(s). 19081-Ba nd 19116-C.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

(0100700008)
(0100700009)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature