outhern
llinois
ailcar Co.

One Mark Twain Plaza, Suite #225
Edwardsville, IL 62025-1959

(618) 656-2200
FAX (618) 656-2369

RECORDATION NO. 19081-D
MAR 21 1996 -1 30 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 19081-E
MAR 21 1996 -1 30 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 19040-E
MAR 21 1996 -1 30 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 19116-F
MAR 21 1996 -1 30 PM
INTERSTATE COMMERCE COMMISSION

March 20, 1996

Mr. Vernon A. Williams, Secretary
Surface Transportation Board/DOT
12th Street & Constitution Avenue
Washington, DC 20423

VIA: FedEx

Dear Secretary Williams,

Enclosed for filing are two (2) originals of four (4) partial releases related to previous filings. Those original filings are referenced in your files as:

1) Memorandum of Security Agreement recorded on December 5, 1994 under Recordation Number #19081.

2) Memorandum of Security Agreement recorded on August 30, 1995 under Recordation Number #19081-C.

3) Memorandum of Security Agreement recorded on November 21, 1994 under Recordation Number #19040-A.

4) Memorandum of Lease Agreement assigned Recordation Number #19116, subsequently updated under Recordation #'s; 19116-B, 19116-B, and 19116-C.

I have enclosed a check in the amount of $84.00 ($21.00 for each document) to cover the filing fees. Please return on copy to me at in the self addressed envelope enclosed after you have stamped and recorded the documents. Thank you for your efforts and prompt attention in this matter.

Sincerely,

Gary J. Goodman
VP & Controller

Enclosures

19081-D

19081-D

RECORDATION NO. MAR 21 1996 -1 30 PM
INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF LOAN AGREEMENT,
CHATTEL MORTGAGE AND SECURITY AGREEMENT

The undersigned, Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A (the "Railcars"), together with all other collateral related to the Railcars, granted pursuant to that certain Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 30, 1994 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A memorandum of the Security Agreement was recorded with the Interstate Commerce Commission on December 5, 1994 under Recordation Number 19081.

Dated as of this 19th day of March, 1996.

MARK TWAIN ILLINOIS BANK

By: Scott Stemm

Its: Vice President

STATE OF Illinois)
) ss.
COUNTY OF Madison)

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Scott Stemm of Mark Twain Illinois Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of Mark Twain Illinois Bank for the uses and purposes therein set forth.

Given my hand and notarial seal this 19th day of March, 1996.

"OFFICIAL SEAL"
DOLORES J. KLEIN
NOTARY PUBLIC — STATE OF ILLINOIS
MY COMMISSION EXPIRES DEC. 4, 1998

(SEAL)

Dolores J. Klein
Notary Public

My commission expires: 12-4-98

B:FN155702.REL

EXHIBIT A

Old Number	New Number
AEX 31002	SIRX 31002
AEX 31005	SIRX 31005
AEX 31006	SIRX 31006
AEX 31007	SIRX 31007
AEX 31008	SIRX 31008
AEX 31009	SIRX 31009
AEX 31010	SIRX 31010
AEX 31013	SIRX 31013
AEX 31014	SIRX 31014
AEX 31015	SIRX 31015
AEX 31016	SIRX 31016
AEX 31017	SIRX 31017
AEX 31019	SIRX 31019
AEX 31020	SIRX 31020
AEX 31021	SIRX 31021
AEX 31022	SIRX 31022
AEX 31023	SIRX 31023
AEX 31024	SIRX 31024
AEX 31026	SIRX 31026
AEX 31027	SIRX 31027
AEX 31029	SIRX 31029
AEX 31031	SIRX 31031
AEX 31032	SIRX 31032
AEX 31034	SIRX 31034
AEX 31036	SIRX 31036
AEX 31038	SIRX 31038
AEX 31040	SIRX 31040
AEX 31042	SIRX 31042
AEX 31043	SIRX 31043
AEX 31044	SIRX 31044
AEX 31045	SIRX 31045
AEX 31046	SIRX 31046
AEX 31047	SIRX 31047
AEX 31048	SIRX 31048
AEX 31049	SIRX 31049
AEX 31050	SIRX 31050
AEX 31051	SIRX 31051
AEX 31053	SIRX 31053
AEX 31054	SIRX 31054
AEX 31056	SIRX 31056
AEX 31057	SIRX 31057
AEX 31059	SIRX 31059
AEX 31060	SIRX 31060
AEX 31061	SIRX 31061
AEX 31062	SIRX 31062
AEX 31063	SIRX 31063
AEX 31064	SIRX 31064

AEX 31066	SIRX 31066
AEX 31067	SIRX 31067
AEX 31068	SIRX 31068
AEX 31069	SIRX 31069
AEX 31070	SIRX 31070
AEX 31071	SIRX 31071
AEX 31072	SIRX 31072
AEX 31073	SIRX 31073
AEX 31074	SIRX 31074
AEX 31075	SIRX 31075
AEX 31076	SIRX 31076
AEX 31077	SIRX 31077
AEX 31078	SIRX 31078
AEX 31081	SIRX 31081
AEX 31082	SIRX 31082
AEX 31083	SIRX 31083
AEX 31084	SIRX 31084
AEX 31085	SIRX 31085
AEX 31087	SIRX 31087
AEX 31088	SIRX 31088
AEX 31089	SIRX 31089
AEX 31090	SIRX 31090