

LAW OFFICES  
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A PROFESSIONAL CORPORATION

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101 BAY STREET  
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11350 RANDOM HILLS ROAD  
FAIRFAX, VA 22030-7429

30 WEST PATRICK STREET  
FREDERICK, MD 21701-6903

22 WEST JEFFERSON STREET  
ROCKVILLE, MD 20850-4286

600 WASHINGTON AVENUE  
TOWSON, MD 21204-3965

1450 G STREET, N.W.  
WASHINGTON, D.C. 20005-2001

JOHN A. STALFORT  
410-385-3424

July 11, 1996

via FEDERAL EXPRESS

Surface Transportation Board  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423  
Attention: Mrs. Janice Fort  
Recordation

19681-5  
JUL 12 12:35 PM

Re: Our File No.: 258-1557  
(Fifth Funding)

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11301(a) are one original and one notarized copy of the following document:

Partial Release of Loan Agreement, Chattel Mortgage and Security Agreement, Chattel Mortgage and Security Agreement dated July 10, 1996 by Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) in favor of Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) which relates to the Memorandum of Loan Agreement, Chattel Mortgage and Security Agreement between Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) and Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) which was recorded with the Interstate Commerce Commission on December 5, 1994 under Recordation No. 19081.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recording this document.

Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, A Professional Corporation, 10 Light Street, Baltimore, Maryland 21202.

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**MILES & STOCKBRIDGE**  
A PROFESSIONAL CORPORATION

Thank you for your prompt attention to this matter. Please call me at (410) 385-3425 if you have any questions.

Sincerely,

A handwritten signature in cursive script that reads "Michele E. Sperato". The signature is written in dark ink and is positioned above the typed name.

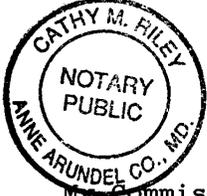
Michele E. Sperato,  
Secretary to John A. Stalfort

Enclosures

STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Partial Release of Loan Agreement, Chattel Mortgage and Security Agreement is a true and complete copy of said Partial Release of Loan Agreement, Chattel Mortgage and Security Agreement.

WITNESS my hand and seal this 11<sup>th</sup> day of July,  
1996.



Cathy M. Riley  
Notary Public

My Commission Expires:

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20427-0001

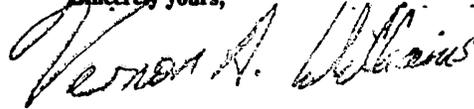
7/12/96

John A. Stalfort, Esquire  
Miles & Stockbridge  
10 Light Street  
Baltimore, Maryland 21202

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/12/96 at 3:55PM, and assigned recordation number(s). 19040-H19081-J, 19081-K, 19116-I.

Sincerely yours,



Vernon A. Williams  
Secretary

Enclosure(s)

\$ 84.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

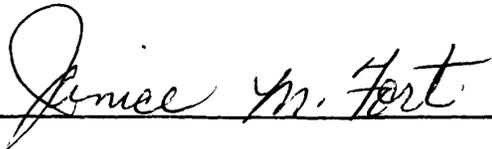




EXHIBIT A

Current Number

Former Number

AEX31012

AEX31018

AEX31025

AEX31028

AEX31052

AEX31058