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November 7, 1996

JOHN A. STALFORT
410-385-3424

via FEDERAL EXPRESS

Surface Transportation Board
12th and Constitution Avenue, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort
Recordation

Re: Our File No.: 258-1557
(Seventh Funding)

Dear Mrs Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11301(a) are one original and one notarized copy of the following document:

Full Release and Termination of First Amendment to Loan Agreement, Chattel Mortgage and Security Agreement by Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) in favor of Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) which relates to the First Amendment to Loan Agreement, Chattel Mortgage and Security Agreement dated as of June 20, 1995 made by Southern Illinois Railcar Company (One Mark Twain Plaza, Suite 225, Edwardsville, Illinois 62025-1959) in favor of the Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which was recorded with the Interstate Commerce Commission on August 30, 1995, under Recordation No. 19081-C.

Also enclosed is a check in the amount of \$22.00 to cover the costs of recording this document.

Once this document has been recorded, please return the same to the undersigned.

Thank you for your prompt attention to this matter. If you have any questions, please call me at (410) 385-3425.

Sincerely,

Michele E. Sperato

Michele E. Sperato
Secretary to John A. Stalfort

19081-M

2-11

19081-M

1996

STATE OF MARYLAND, CITY OF BALTIMORE, TO WIT:

I HEREBY CERTIFY that the attached Full Release and Termination of First Amendment to Loan Agreement, Chattel Mortgage and Security Agreement is a true and complete copy of said Full Release and Termination of First Amendment to Loan Agreement, Chattel Mortgage and Security Agreement.

WITNESS my hand and seal this 7th day of November, 1996.

Deborah J. Hooper
Notary Public

My Commission Expires: 7/27/98

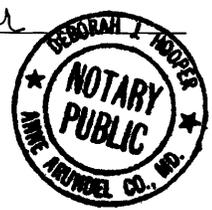


EXHIBIT A

Current Number

Former Number
ATSF314509