



HILL BANK AND TRUST CO.

Independently owned and locally operated for over 100 years

January 27, 1997

REC. COMM. FILE NO. 19082-A
FILED 1997
JAN 31 1997

Interstate Commerce Commission
Office of the Secretary
12th & Constitution Ave. NW
Washington, D.C. 20423

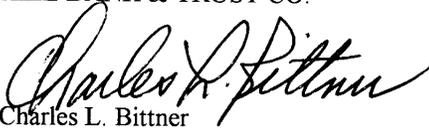
Attn: Recordation ICC

Dear Secretary:

The undersigned hereby notifies you that the indebtedness of Helmcamp & Armstrong Railcars as evidenced by Note and Commercial Security Agreement dated November 25, 1994 and recorded with the Interstate Commerce Commission on December 5, 1994 and assigned ICC Recordation Number 19082 has been fully paid as of January 21, 1997.

The undersigned does hereby further acknowledge the satisfaction of the indebtedness under the Commercial Security Agreement, and does hereby release and discharge all of the right, title and interest of the undersigned in and to said Security Agreement, the Railroad Cars, and any amounts payable thereunder.

HILL BANK & TRUST CO.


Charles L. Bittner
President

RECEIVED
SURFACE TRANSPORTATION
BOARD
JAN 31 9 44 AM '97

- MEMBER FDIC -

201 E. MAIN • P.O. BOX 157 • WEIMAR, TEXAS 78962 • (409) 725-9575

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

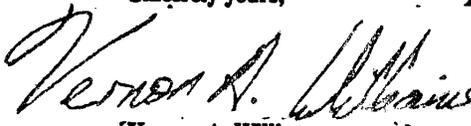
1/31/97

Charles L. Bittner
President
Bill Bank and Trust Company
201 E Main
P. O. Box 157
Weimar, Texas 78962

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/31/97 at 9:45AM, and assigned recordation number(s). 19082-A.

Sincerely yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ 22.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

