0100341004

HELM
EQUIPMENT LEASING CORPORATION

One Embarcadero Center • San Francisco, CA 94111
415/398-4510

August 19, 1994

RECORDATION NO. 18938 FILED 1425
AUG 19 1994 - 10 AM
INTERSTATE COMMERCE COMMISSION

RECEIVED
OFFICE OF THE
SECRETARY
Aug 19 10 11 AM '94
LICENSING BRANCH

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

Dear Ms. Lee:

On behalf of HM Joint Venture, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

> Five (5) fully executed originals of the Memorandum of Security Agreement dated as of August 18, 1994 (**"Memorandum"**) between HM Joint Venture and National City Bank, Kentucky.

In connection with the recording of the Memorandum, please note the following information:

Name and Address of Borrower: HM Joint Venture
c/o Helm Equipment Leasing Corporation
One Embarcadero Center,
Suite 3500
San Francisco, CA 94111

Name and Address of Secured Party: National City Bank, Kentucky
101 South Fifth Street
Louisville, Kentucky 40202

A description of the railroad equipment covered by the enclosed document is set forth in the Exhibit A attached hereto and made a part hereof.

Also enclosed is a check in the amount of $18.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Sincerely,

Annette Wolff
Manager of Operations

Enclosures

EXHIBIT A TO FILING LETTER FOR MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HELX	10000	HELX	10088	HELX	10187
HELX	10001	HELX	10092	HELX	10188
HELX	10002	HELX	10093	HELX	10191
HELX	10004	HELX	10094	HELX	10192
HELX	10005	HELX	10096	HELX	10197
HELX	10009	HELX	10101	HELX	10201
HELX	10011	HELX	10102	HELX	10202
HELX	10013	HELX	10105	HELX	10204
HELX	10015	HELX	10106	HELX	10205
HELX	10020	HELX	10108	HELX	10206
HELX	10021	HELX	10109	HELX	10209
HELX	10023	HELX	10110	HELX	10212
HELX	10024	HELX	10111	HELX	10214
HELX	10025	HELX	10117		
HELX	10026	HELX	10120		
HELX	10029	HELX	10124		
HELX	10031	HELX	10127		
HELX	10032	HELX	10128		
HELX	10037	HELX	10129		
HELX	10038	HELX	10131		
HELX	10039	HELX	10133		
HELX	10040	HELX	10134		
HELX	10041	HELX	10135		
HELX	10042	HELX	10138		
HELX	10043	HELX	10140		
HELX	10048	HELX	10141		
HELX	10049	HELX	10142		
HELX	10051	HELX	10143		
HELX	10054	HELX	10145		
HELX	10056	HELX	10147		
HELX	10057	HELX	10150		
HELX	10058	HELX	10151		
HELX	10060	HELX	10157		
HELX	10062	HELX	10159		
HELX	10064	HELX	10161		
HELX	10065	HELX	10166		
HELX	10066	HELX	10167		
HELX	10068	HELX	10168		
HELX	10069	HELX	10177		
HELX	10071	HELX	10178		
HELX	10072	HELX	10179		
HELX	10074	HELX	10183		
HELX	10078	HELX	10184		
HELX	10087	HELX	10186		

EXHIBIT A TO FILING LETTER FOR MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HELX 580003	HELX 580114	HELX 580233	HELX 580353	HELX 580479
HELX 580005	HELX 580115	HELX 580236	HELX 580354	HELX 580483
HELX 580011	HELX 580117	HELX 580240	HELX 580355	HELX 580485
HELX 580013	HELX 580120	HELX 580242	HELX 580356	HELX 580486
HELX 580015	HELX 580122	HELX 580248	HELX 580361	HELX 580488
HELX 580016	HELX 580127	HELX 580249	HELX 580364	HELX 580489
HELX 580017	HELX 580132	HELX 580251	HELX 580365	HELX 580490
HELX 580021	HELX 580133	HELX 580254	HELX 580367	HELX 580491
HELX 580026	HELX 580134	HELX 580256	HELX 580369	HELX 580492
HELX 580030	HELX 580141	HELX 580258	HELX 580372	HELX 580495
HELX 580034	HELX 580142	HELX 580259	HELX 580375	HELX 580496
HELX 580036	HELX 580143	HELX 580261	HELX 580379	HELX 580498
HELX 580040	HELX 580144	HELX 580264	HELX 580380	HELX 580500
HELX 580042	HELX 580148	HELX 580265	HELX 580384	HELX 580501
HELX 580044	HELX 580149	HELX 580267	HELX 580391	HELX 580503
HELX 580048	HELX 580152	HELX 580270	HELX 580393	HELX 580507
HELX 580056	HELX 580154	HELX 580272	HELX 580397	HELX 580510
HELX 580058	HELX 580156	HELX 580275	HELX 580398	HELX 580515
HELX 580059	HELX 580165	HELX 580276	HELX 580402	HELX 580518
HELX 580061	HELX 580170	HELX 580277	HELX 580403	HELX 580526
HELX 580063	HELX 580171	HELX 580282	HELX 580406	HELX 580528
HELX 580064	HELX 580172	HELX 580284	HELX 580409	HELX 580534
HELX 580066	HELX 580175	HELX 580285	HELX 580414	HELX 580535
HELX 580069	HELX 580176	HELX 580288	HELX 580416	HELX 580540
HELX 580072	HELX 580177	HELX 580290	HELX 580418	HELX 580545
HELX 580074	HELX 580178	HELX 580291	HELX 580419	HELX 580549
HELX 580080	HELX 580179	HELX 580293	HELX 580422	HELX 580551
HELX 580081	HELX 580180	HELX 580294	HELX 580424	HELX 580554
HELX 580082	HELX 580184	HELX 580295	HELX 580427	HELX 580555
HELX 580084	HELX 580190	HELX 580297	HELX 580428	HELX 580559
HELX 580085	HELX 580191	HELX 580299	HELX 580430	HELX 580561
HELX 580088	HELX 580194	HELX 580309	HELX 580431	HELX 580562
HELX 580092	HELX 580195	HELX 580311	HELX 580433	HELX 580563
HELX 580093	HELX 580196	HELX 580319	HELX 580435	HELX 580574
HELX 580095	HELX 580197	HELX 580320	HELX 580439	HELX 580575
HELX 580096	HELX 580199	HELX 580328	HELX 580444	HELX 580578
HELX 580097	HELX 580207	HELX 580329	HELX 580448	HELX 580580
HELX 580098	HELX 580211	HELX 580332	HELX 580450	HELX 580581
HELX 580099	HELX 580212	HELX 580335	HELX 580461	HELX 580591
HELX 580100	HELX 580221	HELX 580337	HELX 580463	HELX 580596
HELX 580101	HELX 580222	HELX 580338	HELX 580464	HELX 580602
HELX 580104	HELX 580226	HELX 580341	HELX 580465	HELX 580603
HELX 580110	HELX 580228	HELX 580346	HELX 580472	HELX 580604
HELX 580113	HELX 580229	HELX 580352	HELX 580475	HELX 580605

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HELX 580610	HELX 580729	HELX 580834	HELX 580958	HELX 581082
HELX 580614	HELX 580732	HELX 580837	HELX 580960	HELX 581083
HELX 580616	HELX 580733	HELX 580838	HELX 580970	HELX 581084
HELX 580617	HELX 580734	HELX 580840	HELX 580972	HELX 581087
HELX 580621	HELX 580735	HELX 580842	HELX 580976	HELX 581088
HELX 580623	HELX 580741	HELX 580844	HELX 580979	HELX 581092
HELX 580626	HELX 580742	HELX 580847	HELX 580984	HELX 581094
HELX 580634	HELX 580743	HELX 580848	HELX 580989	HELX 581099
HELX 580636	HELX 580744	HELX 580849	HELX 580992	HELX 581100
HELX 580643	HELX 580745	HELX 580850	HELX 580993	HELX 581105
HELX 580649	HELX 580746	HELX 580852	HELX 580996	HELX 581106
HELX 580650	HELX 580749	HELX 580856	HELX 580997	HELX 581107
HELX 580652	HELX 580751	HELX 580861	HELX 581000	HELX 581108
HELX 580653	HELX 580752	HELX 580862	HELX 581001	HELX 581109
HELX 580655	HELX 580753	HELX 580864	HELX 581003	HELX 581111
HELX 580657	HELX 580755	HELX 580865	HELX 581004	HELX 581113
HELX 580658	HELX 580761	HELX 580871	HELX 581006	HELX 581118
HELX 580662	HELX 580768	HELX 580874	HELX 581010	HELX 581121
HELX 580665	HELX 580769	HELX 580880	HELX 581012	HELX 581124
HELX 580666	HELX 580773	HELX 580881	HELX 581013	HELX 581127
HELX 580671	HELX 580774	HELX 580887	HELX 581024	HELX 581128
HELX 580674	HELX 580775	HELX 580888	HELX 581025	HELX 581130
HELX 580677	HELX 580776	HELX 580889	HELX 581031	HELX 581136
HELX 580682	HELX 580778	HELX 580891	HELX 581034	HELX 581137
HELX 580683	HELX 580779	HELX 580899	HELX 581035	HELX 581145
HELX 580684	HELX 580780	HELX 580903	HELX 581040	HELX 581150
HELX 580687	HELX 580781	HELX 580905	HELX 581041	HELX 581157
HELX 580689	HELX 580784	HELX 580908	HELX 581042	HELX 581159
HELX 580691	HELX 580788	HELX 580911	HELX 581043	HELX 581160
HELX 580692	HELX 580790	HELX 580917	HELX 581044	HELX 581162
HELX 580694	HELX 580798	HELX 580918	HELX 581045	HELX 581163
HELX 580695	HELX 580799	HELX 580921	HELX 581047	HELX 581164
HELX 580697	HELX 580807	HELX 580923	HELX 581050	HELX 581165
HELX 580700	HELX 580811	HELX 580925	HELX 581054	HELX 581167
HELX 580702	HELX 580812	HELX 580926	HELX 581058	HELX 581172
HELX 580706	HELX 580815	HELX 580928	HELX 581060	HELX 581175
HELX 580710	HELX 580817	HELX 580930	HELX 581062	HELX 581178
HELX 580713	HELX 580821	HELX 580934	HELX 581065	HELX 581180
HELX 580714	HELX 580822	HELX 580945	HELX 581066	HELX 581187
HELX 580720	HELX 580825	HELX 580946	HELX 581070	HELX 581188
HELX 580723	HELX 580827	HELX 580952	HELX 581075	HELX 581189
HELX 580724	HELX 580829	HELX 580954	HELX 581077	HELX 581190
HELX 580726	HELX 580830	HELX 580955	HELX 581078	HELX 581193
HELX 580727	HELX 580832	HELX 580956	HELX 581080	HELX 581196

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HELX 581202	HELX 581332	HELX 581474	HELX 586802
HELX 581205	HELX 581337	HELX 581482	HELX 586809
HELX 581210	HELX 581351	HELX 581487	HELX 586812
HELX 581213	HELX 581355	HELX 581490	HELX 586816
HELX 581215	HELX 581357	HELX 581492	HELX 586821
HELX 581216	HELX 581361	HELX 581494	HELX 586829
HELX 581230	HELX 581366	HELX 581495	HELX 586836
HELX 581231	HELX 581368	HELX 581498	HELX 586855
HELX 581234	HELX 581370	HELX 581499	HELX 586862
HELX 581239	HELX 581371	HELX 581504	HELX 586864
HELX 581240	HELX 581373	HELX 581505	HELX 586866
HELX 581242	HELX 581375	HELX 581506	HELX 586867
HELX 581246	HELX 581380	HELX 581507	HELX 586871
HELX 581247	HELX 581381	HELX 581512	HELX 586877
HELX 581248	HELX 581382	HELX 581514	HELX 586879
HELX 581254	HELX 581385	HELX 581519	HELX 586884
HELX 581255	HELX 581389	HELX 581525	HELX 586891
HELX 581256	HELX 581391	HELX 581529	HELX 586894
HELX 581259	HELX 581398	HELX 581531	HELX 586897
HELX 581262	HELX 581399	HELX 581532	HELX 586904
HELX 581266	HELX 581400	HELX 581533	HELX 586911
HELX 581268	HELX 581401	HELX 581537	HELX 586923
HELX 581269	HELX 581402	HELX 581538	HELX 586926
HELX 581275	HELX 581403	HELX 581539	HELX 586927
HELX 581276	HELX 581405	HELX 581540	HELX 587005
HELX 581281	HELX 581410	HELX 581543	HELX 587029
HELX 581283	HELX 581411	HELX 581545	HELX 587250
HELX 581286	HELX 581412	HELX 581549	HELX 587256
HELX 581287	HELX 581413	HELX 581558	HELX 587257
HELX 581289	HELX 581414	HELX 581560	HELX 587285
HELX 581290	HELX 581424	HELX 581565	HELX 587298
HELX 581291	HELX 581427	HELX 581566	HELX 587303
HELX 581292	HELX 581428	HELX 581567	HELX 587362
HELX 581294	HELX 581430	HELX 581570	HELX 587394
HELX 581299	HELX 581433	HELX 581572	HELX 587437
HELX 581304	HELX 581436	HELX 581573	HELX 587445
HELX 581307	HELX 581442	HELX 581574	HELX 587482
HELX 581309	HELX 581443	HELX 581580	
HELX 581315	HELX 581446	HELX 581581	
HELX 581317	HELX 581453	HELX 581584	
HELX 581319	HELX 581455	HELX 581587	
HELX 581322	HELX 581460	HELX 581594	
HELX 581323	HELX 581465	HELX 581596	
HELX 581325	HELX 581468	HELX 581598	

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HMJX	10001	HMJX	10052	HMJX	10100	HMJX	10148	HMJX	10197
HMJX	10002	HMJX	10053	HMJX	10101	HMJX	10149	HMJX	10198
HMJX	10003	HMJX	10054	HMJX	10102	HMJX	10151	HMJX	10199
HMJX	10004	HMJX	10056	HMJX	10103	HMJX	10152	HMJX	10200
HMJX	10005	HMJX	10057	HMJX	10104	HMJX	10153	HMJX	10201
HMJX	10006	HMJX	10058	HMJX	10106	HMJX	10154	HMJX	10202
HMJX	10007	HMJX	10059	HMJX	10107	HMJX	10155	HMJX	10203
HMJX	10009	HMJX	10060	HMJX	10108	HMJX	10156	HMJX	10204
HMJX	10010	HMJX	10062	HMJX	10109	HMJX	10157	HMJX	10205
HMJX	10011	HMJX	10063	HMJX	10110	HMJX	10158	HMJX	10206
HMJX	10012	HMJX	10064	HMJX	10111	HMJX	10159	HMJX	10207
HMJX	10013	HMJX	10065	HMJX	10112	HMJX	10160	HMJX	10208
HMJX	10014	HMJX	10066	HMJX	10113	HMJX	10161	HMJX	10209
HMJX	10015	HMJX	10067	HMJX	10114	HMJX	10162	HMJX	10212
HMJX	10016	HMJX	10069	HMJX	10115	HMJX	10163	HMJX	10213
HMJX	10017	HMJX	10070	HMJX	10116	HMJX	10164	HMJX	10214
HMJX	10019	HMJX	10071	HMJX	10117	HMJX	10165	HMJX	10216
HMJX	10020	HMJX	10072	HMJX	10118	HMJX	10166	HMJX	10217
HMJX	10022	HMJX	10073	HMJX	10119	HMJX	10167	HMJX	10218
HMJX	10023	HMJX	10074	HMJX	10120	HMJX	10168	HMJX	10219
HMJX	10024	HMJX	10075	HMJX	10121	HMJX	10169	HMJX	10220
HMJX	10025	HMJX	10076	HMJX	10122	HMJX	10170	HMJX	10221
HMJX	10026	HMJX	10077	HMJX	10124	HMJX	10171	HMJX	10222
HMJX	10027	HMJX	10078	HMJX	10125	HMJX	10172	HMJX	10223
HMJX	10028	HMJX	10079	HMJX	10126	HMJX	10173	HMJX	10224
HMJX	10029	HMJX	10080	HMJX	10127	HMJX	10174	HMJX	10225
HMJX	10030	HMJX	10081	HMJX	10128	HMJX	10175	HMJX	10226
HMJX	10031	HMJX	10082	HMJX	10129	HMJX	10177	HMJX	10227
HMJX	10032	HMJX	10083	HMJX	10130	HMJX	10178	HMJX	10228
HMJX	10033	HMJX	10084	HMJX	10131	HMJX	10179	HMJX	10229
HMJX	10036	HMJX	10085	HMJX	10132	HMJX	10180	HMJX	10230
HMJX	10037	HMJX	10086	HMJX	10133	HMJX	10181	HMJX	10231
HMJX	10038	HMJX	10087	HMJX	10134	HMJX	10182	HMJX	10232
HMJX	10039	HMJX	10088	HMJX	10135	HMJX	10183	HMJX	10234
HMJX	10040	HMJX	10089	HMJX	10137	HMJX	10184	HMJX	10235
HMJX	10041	HMJX	10090	HMJX	10138	HMJX	10185	HMJX	10236
HMJX	10042	HMJX	10091	HMJX	10139	HMJX	10186	HMJX	10237
HMJX	10043	HMJX	10092	HMJX	10140	HMJX	10187	HMJX	10238
HMJX	10044	HMJX	10093	HMJX	10141	HMJX	10190	HMJX	10239
HMJX	10045	HMJX	10094	HMJX	10142	HMJX	10191	HMJX	10240
HMJX	10046	HMJX	10095	HMJX	10143	HMJX	10192	HMJX	10241
HMJX	10047	HMJX	10096	HMJX	10144	HMJX	10193	HMJX	10242
HMJX	10048	HMJX	10097	HMJX	10146	HMJX	10194	HMJX	10244
HMJX	10051	HMJX	10099	HMJX	10147	HMJX	10196	HMJX	10245

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HMJX	10246	HMJX	10294	HMJX	17100	HMJX	17144	HMJX	17189
HMJX	10247	HMJX	10295	HMJX	17101	HMJX	17145	HMJX	17190
HMJX	10248	HMJX	10296	HMJX	17102	HMJX	17146	HMJX	17191
HMJX	10249	HMJX	10297	HMJX	17103	HMJX	17147	HMJX	17192
HMJX	10250	HMJX	10298	HMJX	17104	HMJX	17148	HMJX	17193
HMJX	10251	HMJX	10299	HMJX	17105	HMJX	17149	HMJX	17194
HMJX	10252	HMJX	10300	HMJX	17106	HMJX	17150	HMJX	17195
HMJX	10253	HMJX	10301	HMJX	17107	HMJX	17151	HMJX	17196
HMJX	10254	HMJX	10302	HMJX	17108	HMJX	17152	HMJX	17197
HMJX	10255	HMJX	10303	HMJX	17109	HMJX	17153	HMJX	17198
HMJX	10256	HMJX	10305	HMJX	17110	HMJX	17154	HMJX	17199
HMJX	10257	HMJX	10306	HMJX	17111	HMJX	17155		
HMJX	10258	HMJX	10307	HMJX	17112	HMJX	17156		
HMJX	10259	HMJX	10308	HMJX	17113	HMJX	17157		
HMJX	10260	HMJX	10309	HMJX	17114	HMJX	17158		
HMJX	10261	HMJX	10310	HMJX	17115	HMJX	17159		
HMJX	10262	HMJX	10311	HMJX	17116	HMJX	17160		
HMJX	10263	HMJX	10312	HMJX	17117	HMJX	17161		
HMJX	10264	HMJX	10313	HMJX	17118	HMJX	17163		
HMJX	10265	HMJX	10314	HMJX	17119	HMJX	17164		
HMJX	10266	HMJX	10316	HMJX	17120	HMJX	17165		
HMJX	10268	HMJX	10317	HMJX	17121	HMJX	17166		
HMJX	10269	HMJX	10318	HMJX	17122	HMJX	17167		
HMJX	10270	HMJX	10319	HMJX	17123	HMJX	17168		
HMJX	10272	HMJX	10320	HMJX	17124	HMJX	17169		
HMJX	10273	HMJX	10321	HMJX	17125	HMJX	17170		
HMJX	10274	HMJX	10322	HMJX	17126	HMJX	17171		
HMJX	10275	HMJX	10323	HMJX	17127	HMJX	17172		
HMJX	10276	HMJX	10325	HMJX	17128	HMJX	17173		
HMJX	10277	HMJX	10327	HMJX	17129	HMJX	17174		
HMJX	10278	HMJX	10328	HMJX	17130	HMJX	17175		
HMJX	10279	HMJX	10330	HMJX	17131	HMJX	17176		
HMJX	10280			HMJX	17132	HMJX	17177		
HMJX	10282			HMJX	17133	HMJX	17178		
HMJX	10283			HMJX	17134	HMJX	17179		
HMJX	10285			HMJX	17135	HMJX	17180		
HMJX	10286			HMJX	17136	HMJX	17181		
HMJX	10287			HMJX	17137	HMJX	17182		
HMJX	10288			HMJX	17138	HMJX	17183		
HMJX	10289			HMJX	17139	HMJX	17184		
HMJX	10290			HMJX	17140	HMJX	17185		
HMJX	10291			HMJX	17141	HMJX	17186		
HMJX	10292			HMJX	17142	HMJX	17187		
HMJX	10293			HMJX	17143	HMJX	17188		

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HMJX 580004	HMJX 580508	HMJX 580824	HMJX 581135	HMJX 581577
HMJX 580020	HMJX 580512	HMJX 580833	HMJX 581141	HMJX 581599
HMJX 580070	HMJX 580520	HMJX 580841	HMJX 581142	HMJX 586825
HMJX 580079	HMJX 580521	HMJX 580843	HMJX 581171	
HMJX 580112	HMJX 580531	HMJX 580863	HMJX 581173	
HMJX 580126	HMJX 580533	HMJX 580872	HMJX 581182	
HMJX 580129	HMJX 580537	HMJX 580878	HMJX 581204	
HMJX 580131	HMJX 580547	HMJX 580882	HMJX 581207	
HMJX 580155	HMJX 580564	HMJX 580886	HMJX 581214	
HMJX 580173	HMJX 580571	HMJX 580895	HMJX 581218	
HMJX 580174	HMJX 580573	HMJX 580900	HMJX 581222	
HMJX 580202	HMJX 580583	HMJX 580912	HMJX 581225	
HMJX 580205	HMJX 580584	HMJX 580915	HMJX 581237	
HMJX 580213	HMJX 580607	HMJX 580929	HMJX 581243	
HMJX 580217	HMJX 580612	HMJX 580940	HMJX 581245	
HMJX 580219	HMJX 580620	HMJX 580942	HMJX 581258	
HMJX 580223	HMJX 580627	HMJX 580943	HMJX 581263	
HMJX 580230	HMJX 580631	HMJX 580944	HMJX 581265	
HMJX 580243	HMJX 580635	HMJX 580950	HMJX 581270	
HMJX 580245	HMJX 580647	HMJX 580961	HMJX 581277	
HMJX 580269	HMJX 580680	HMJX 580968	HMJX 581284	
HMJX 580278	HMJX 580711	HMJX 580982	HMJX 581295	
HMJX 580279	HMJX 580712	HMJX 580988	HMJX 581297	
HMJX 580286	HMJX 580715	HMJX 581011	HMJX 581303	
HMJX 580287	HMJX 580718	HMJX 581015	HMJX 581312	
HMJX 580307	HMJX 580730	HMJX 581016	HMJX 581326	
HMJX 580321	HMJX 580736	HMJX 581018	HMJX 581327	
HMJX 580331	HMJX 580738	HMJX 581019	HMJX 581353	
HMJX 580342	HMJX 580739	HMJX 581022	HMJX 581363	
HMJX 580360	HMJX 580740	HMJX 581026	HMJX 581365	
HMJX 580382	HMJX 580754	HMJX 581027	HMJX 581372	
HMJX 580400	HMJX 580758	HMJX 581028	HMJX 581376	
HMJX 580405	HMJX 580760	HMJX 581071	HMJX 581378	
HMJX 580408	HMJX 580771	HMJX 581074	HMJX 581387	
HMJX 580411	HMJX 580772	HMJX 581076	HMJX 581392	
HMJX 580413	HMJX 580777	HMJX 581086	HMJX 581394	
HMJX 580421	HMJX 580782	HMJX 581089	HMJX 581395	
HMJX 580437	HMJX 580783	HMJX 581103	HMJX 581406	
HMJX 580438	HMJX 580786	HMJX 581104	HMJX 581421	
HMJX 580442	HMJX 580789	HMJX 581112	HMJX 581438	
HMJX 580446	HMJX 580791	HMJX 581114	HMJX 581448	
HMJX 580478	HMJX 580795	HMJX 581122	HMJX 581503	
HMJX 580487	HMJX 580803	HMJX 581125	HMJX 581535	
HMJX 580506	HMJX 580813	HMJX 581131	HMJX 581548	

EXHIBIT A TO FILING LETTER FOR MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	87000	HMJX	87108	HMJX	87195	HMJX	87268	HMJX	87334
HMJX	87002	HMJX	87110	HMJX	87198	HMJX	87269	HMJX	87335
HMJX	87004	HMJX	87116	HMJX	87201	HMJX	87270	HMJX	87336
HMJX	87007	HMJX	87117	HMJX	87203	HMJX	87272	HMJX	87337
HMJX	87009	HMJX	87118	HMJX	87204	HMJX	87273	HMJX	87338
HMJX	87010	HMJX	87119	HMJX	87205	HMJX	87276	HMJX	87339
HMJX	87012	HMJX	87123	HMJX	87207	HMJX	87277	HMJX	87341
HMJX	87017	HMJX	87124	HMJX	87210	HMJX	87278	HMJX	87342
HMJX	87018	HMJX	87128	HMJX	87212	HMJX	87279	HMJX	87343
HMJX	87019	HMJX	87129	HMJX	87213	HMJX	87280	HMJX	87345
HMJX	87021	HMJX	87133	HMJX	87215	HMJX	87281	HMJX	87348
HMJX	87022	HMJX	87134	HMJX	87216	HMJX	87282	HMJX	87350
HMJX	87023	HMJX	87135	HMJX	87217	HMJX	87283	HMJX	87351
HMJX	87026	HMJX	87136	HMJX	87218	HMJX	87286	HMJX	87352
HMJX	87034	HMJX	87138	HMJX	87219	HMJX	87288	HMJX	87354
HMJX	87035	HMJX	87139	HMJX	87220	HMJX	87292	HMJX	87355
HMJX	87041	HMJX	87140	HMJX	87221	HMJX	87293	HMJX	87356
HMJX	87045	HMJX	87144	HMJX	87222	HMJX	87294	HMJX	87357
HMJX	87046	HMJX	87145	HMJX	87223	HMJX	87295	HMJX	87359
HMJX	87055	HMJX	87151	HMJX	87224	HMJX	87296	HMJX	87361
HMJX	87057	HMJX	87153	HMJX	87225	HMJX	87297	HMJX	87364
HMJX	87060	HMJX	87156	HMJX	87227	HMJX	87299	HMJX	87365
HMJX	87062	HMJX	87159	HMJX	87230	HMJX	87300	HMJX	87366
HMJX	87064	HMJX	87160	HMJX	87231	HMJX	87301	HMJX	87367
HMJX	87066	HMJX	87162	HMJX	87232	HMJX	87302	HMJX	87368
HMJX	87068	HMJX	87165	HMJX	87233	HMJX	87306	HMJX	87370
HMJX	87072	HMJX	87166	HMJX	87235	HMJX	87308	HMJX	87371
HMJX	87073	HMJX	87169	HMJX	87237	HMJX	87309	HMJX	87374
HMJX	87074	HMJX	87170	HMJX	87240	HMJX	87312	HMJX	87375
HMJX	87078	HMJX	87171	HMJX	87241	HMJX	87313	HMJX	87377
HMJX	87080	HMJX	87172	HMJX	87244	HMJX	87314	HMJX	87378
HMJX	87082	HMJX	87174	HMJX	87245	HMJX	87315	HMJX	87380
HMJX	87085	HMJX	87175	HMJX	87246	HMJX	87316	HMJX	87381
HMJX	87086	HMJX	87177	HMJX	87248	HMJX	87318	HMJX	87382
HMJX	87088	HMJX	87179	HMJX	87249	HMJX	87321	HMJX	87383
HMJX	87090	HMJX	87182	HMJX	87253	HMJX	87322	HMJX	87385
HMJX	87091	HMJX	87184	HMJX	87254	HMJX	87323	HMJX	87386
HMJX	87095	HMJX	87185	HMJX	87255	HMJX	87324	HMJX	87388
HMJX	87096	HMJX	87186	HMJX	87258	HMJX	87326	HMJX	87389
HMJX	87097	HMJX	87189	HMJX	87259	HMJX	87329	HMJX	87390
HMJX	87099	HMJX	87191	HMJX	87260	HMJX	87330	HMJX	87391
HMJX	87101	HMJX	87192	HMJX	87262	HMJX	87331	HMJX	87392
HMJX	87105	HMJX	87193	HMJX	87264	HMJX	87332	HMJX	87393
HMJX	87107	HMJX	87194	HMJX	87266	HMJX	87333	HMJX	87397

EXHIBIT A TO FILING LETTER FOR MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	87399	HMJX	87471	SR	40001
HMJX	87401	HMJX	87472	SR	40002
HMJX	87402	HMJX	87473	SR	40003
HMJX	87405	HMJX	87474	SR	40004
HMJX	87406	HMJX	87475	SR	40005
HMJX	87407	HMJX	87476	SR	40006
HMJX	87408	HMJX	87477	SR	40007
HMJX	87410	HMJX	87478	SR	40008
HMJX	87411	HMJX	87480	SR	40009
HMJX	87412	HMJX	87484	SR	40010
HMJX	87413	HMJX	87487	SR	40011
HMJX	87415	HMJX	87488	SR	40012
HMJX	87416	HMJX	87489	SR	40013
HMJX	87420	HMJX	87491	SR	40014
HMJX	87423	HMJX	87492	SR	40015
HMJX	87424	HMJX	87494	SR	40016
HMJX	87425	HMJX	87496	SR	40017
HMJX	87426	HMJX	87498	SR	40018
HMJX	87427	HMJX	87499	SR	40019
HMJX	87428			SR	40020
HMJX	87429			SR	40021
HMJX	87430			SR	40022
HMJX	87431			SR	40023
HMJX	87432			SR	40024
HMJX	87434			SR	40025
HMJX	87436				
HMJX	87438				
HMJX	87439				
HMJX	87440				
HMJX	87444				
HMJX	87448				
HMJX	87449				
HMJX	87454				
HMJX	87456				
HMJX	87457				
HMJX	87459				
HMJX	87460				
HMJX	87462				
HMJX	87464				
HMJX	87465				
HMJX	87466				
HMJX	87467				
HMJX	87468				
HMJX	87469				

EXHIBIT A TO FILING LETTER FOR MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	101	HMJX	145	HMJX	189	HMJX	233	HMJX	277
HMJX	102	HMJX	146	HMJX	190	HMJX	234	HMJX	278
HMJX	103	HMJX	147	HMJX	191	HMJX	235	HMJX	279
HMJX	104	HMJX	148	HMJX	192	HMJX	236	HMJX	280
HMJX	105	HMJX	149	HMJX	193	HMJX	237	HMJX	281
HMJX	106	HMJX	150	HMJX	194	HMJX	238	HMJX	282
HMJX	107	HMJX	151	HMJX	195	HMJX	239	HMJX	283
HMJX	108	HMJX	152	HMJX	196	HMJX	240	HMJX	284
HMJX	109	HMJX	153	HMJX	197	HMJX	241	HMJX	285
HMJX	110	HMJX	154	HMJX	198	HMJX	242	HMJX	286
HMJX	111	HMJX	155	HMJX	199	HMJX	243	HMJX	287
HMJX	112	HMJX	156	HMJX	200	HMJX	244	HMJX	288
HMJX	113	HMJX	157	HMJX	201	HMJX	245	HMJX	289
HMJX	114	HMJX	158	HMJX	202	HMJX	246	HMJX	290
HMJX	115	HMJX	159	HMJX	203	HMJX	247	HMJX	291
HMJX	116	HMJX	160	HMJX	204	HMJX	248	HMJX	292
HMJX	117	HMJX	161	HMJX	205	HMJX	249	HMJX	293
HMJX	118	HMJX	162	HMJX	206	HMJX	250	HMJX	294
HMJX	119	HMJX	163	HMJX	207	HMJX	251	HMJX	295
HMJX	120	HMJX	164	HMJX	208	HMJX	252	HMJX	296
HMJX	121	HMJX	165	HMJX	209	HMJX	253	HMJX	297
HMJX	122	HMJX	166	HMJX	210	HMJX	254	HMJX	298
HMJX	123	HMJX	167	HMJX	211	HMJX	255	HMJX	299
HMJX	124	HMJX	168	HMJX	212	HMJX	256	HMJX	300
HMJX	125	HMJX	169	HMJX	213	HMJX	257	HMJX	301
HMJX	126	HMJX	170	HMJX	214	HMJX	258	HMJX	302
HMJX	127	HMJX	171	HMJX	215	HMJX	259	HMJX	303
HMJX	128	HMJX	172	HMJX	216	HMJX	260	HMJX	304
HMJX	129	HMJX	173	HMJX	217	HMJX	261	HMJX	305
HMJX	130	HMJX	174	HMJX	218	HMJX	262	HMJX	306
HMJX	131	HMJX	175	HMJX	219	HMJX	263	HMJX	307
HMJX	132	HMJX	176	HMJX	220	HMJX	264	HMJX	308
HMJX	133	HMJX	177	HMJX	221	HMJX	265	HMJX	309
HMJX	134	HMJX	178	HMJX	222	HMJX	266	HMJX	310
HMJX	135	HMJX	179	HMJX	223	HMJX	267	HMJX	311
HMJX	136	HMJX	180	HMJX	224	HMJX	268	HMJX	312
HMJX	137	HMJX	181	HMJX	225	HMJX	269	HMJX	313
HMJX	138	HMJX	182	HMJX	226	HMJX	270	HMJX	314
HMJX	139	HMJX	183	HMJX	227	HMJX	271	HMJX	315
HMJX	140	HMJX	184	HMJX	228	HMJX	272	HMJX	316
HMJX	141	HMJX	185	HMJX	229	HMJX	273	HMJX	317
HMJX	142	HMJX	186	HMJX	230	HMJX	274	HMJX	318
HMJX	143	HMJX	187	HMJX	231	HMJX	275	HMJX	319
HMJX	144	HMJX	188	HMJX	232	HMJX	276	HMJX	320

EXHIBIT A TO FILING LETTER FOR MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	321	HMJX	365
HMJX	322	HMJX	366
HMJX	323	HMJX	367
HMJX	324	HMJX	368
HMJX	325	HMJX	369
HMJX	326	HMJX	370
HMJX	327	HMJX	371
HMJX	328	HMJX	372
HMJX	329	HMJX	373
HMJX	330	HMJX	374
HMJX	331	HMJX	375
HMJX	332	HMJX	376
HMJX	333	HMJX	377
HMJX	334	HMJX	378
HMJX	335	HMJX	379
HMJX	336	HMJX	380
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HMJX	348	HMJX	392
HMJX	349	HMJX	393
HMJX	350	HMJX	394
HMJX	351	HMJX	395
HMJX	352	HMJX	396
HMJX	353	HMJX	397
HMJX	354	HMJX	398
HMJX	355	HMJX	399
HMJX	356	HMJX	400
HMJX	357		
HMJX	358		
HMJX	359		
HMJX	360		
HMJX	361		
HMJX	362		
HMJX	363		
HMJX	364		

Interstate Commerce Commission

Washington, D.C. 20423

8/19/94

OFFICE OF THE SECRETARY

Annette Wolff

Manager Of Operations

Helm Equipment Leasing Corporation

One Embarcadero Center

San Francisco,CA. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/19/94 at 10:20am, and assigned recordation number(s). 18938

Sincerely yours,

Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

RECORDATION NO 18938 FILED 1425
AUG 19 1994 12:00 AM
INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF SECURITY AGREEMENT

THIS MEMORANDUM OF SECURITY AGREEMENT is intended to evidence the Security Agreement dated as of August 18, 1994 (the **"Security Agreement"**) between HM Joint Venture, a Kentucky joint venture (the **"Borrower"**), and National City Bank, Kentucky, a national banking association (**"Secured Party"**) , for the purpose of satisfying the requirements of recordation with the Interstate Commerce Commission under Section 49 of U.S.C. 11303. The Borrower is the owner of the Railcars more fully described in Exhibit A hereto (the **"Units (s)"**). The Borrower has granted a security interest in the Units to the Secured Party upon the terms and conditions provided in the Security Agreement.

IN WITNESS WHEREOF, the Borrower and the Secured Party, each pursuant to due authority, have executed this Memorandum of Security Agreement, as of this 18th day of August, 1994.

BORROWER

HM JOINT VENTURE

Helm Financial Corporation

BY: _____

Title: President

Helm Equipment Leasing Corporation

By: _____

Title: CFO

SECURED PARTY

NATIONAL CITY BANK, KENTUCKY

BY: Albert P. Bertoni

Title: Vice President

STATE OF CALIFORNIA

COUNTY OF SAN FRANCISCO

On August 17, 1994, before me, Emma S. Schmitt - Notary Public personally appeared Richard C. Kirchner, President of **HELM FINANCIAL CORPORATION**,

✓ personally known to me **-OR-**

___ proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

OFFICIAL SEAL
EMMA SUSAN SCHMITT
Notary Public-California
SAN FRANCISCO COUNTY
My Commission Expires
June 16, 1995

Witness my hand and official seal.

Emma Susan Schmitt
SIGNATURE OF THE NOTARY

STATE OF CALIFORNIA

COUNTY OF SAN FRANCISCO

On August 17, 1994, before me, Emma S. Schmitt - Notary Public personally appeared John F. Dains, CFO of **HELM EQUIPMENT LEASING CORPORATION**,

✓ personally known to me **-OR-**

___ proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

OFFICIAL SEAL
EMMA SUSAN SCHMITT
Notary Public-California
SAN FRANCISCO COUNTY
My Commission Expires
June 16, 1995

Witness my hand and official seal.

Emma Susan Schmitt
SIGNATURE OF THE NOTARY

f:\wp\agrmnts\memo.ncb

COMMONWEALTH OF KENTUCKY)
) §
COUNTY OF Jefferson)

On this 18th day of August, 1994 before me personally appeared Albert P. Bertoni, to me personally known, who, being by me duly sworn, says that he is Vice President of National City Bank, Kentucky, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Susan J. Gardner
Notary Public
Notary Public, State at Large, KY.
My commission expires May 15, 1997

My Commission Expires:

[Notarial Seal]

f:\wp\agrmnts\memo.ncb

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HELX	10000	HELX	10088	HELX	10187
HELX	10001	HELX	10092	HELX	10188
HELX	10002	HELX	10093	HELX	10191
HELX	10004	HELX	10094	HELX	10192
HELX	10005	HELX	10096	HELX	10197
HELX	10009	HELX	10101	HELX	10201
HELX	10011	HELX	10102	HELX	10202
HELX	10013	HELX	10105	HELX	10204
HELX	10015	HELX	10106	HELX	10205
HELX	10020	HELX	10108	HELX	10206
HELX	10021	HELX	10109	HELX	10209
HELX	10023	HELX	10110	HELX	10212
HELX	10024	HELX	10111	HELX	10214
HELX	10025	HELX	10117		
HELX	10026	HELX	10120		
HELX	10029	HELX	10124		
HELX	10031	HELX	10127		
HELX	10032	HELX	10128		
HELX	10037	HELX	10129		
HELX	10038	HELX	10131		
HELX	10039	HELX	10133		
HELX	10040	HELX	10134		
HELX	10041	HELX	10135		
HELX	10042	HELX	10138		
HELX	10043	HELX	10140		
HELX	10048	HELX	10141		
HELX	10049	HELX	10142		
HELX	10051	HELX	10143		
HELX	10054	HELX	10145		
HELX	10056	HELX	10147		
HELX	10057	HELX	10150		
HELX	10058	HELX	10151		
HELX	10060	HELX	10157		
HELX	10062	HELX	10159		
HELX	10064	HELX	10161		
HELX	10065	HELX	10166		
HELX	10066	HELX	10167		
HELX	10068	HELX	10168		
HELX	10069	HELX	10177		
HELX	10071	HELX	10178		
HELX	10072	HELX	10179		
HELX	10074	HELX	10183		
HELX	10078	HELX	10184		
HELX	10087	HELX	10186		

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HELX 580003	HELX 580114	HELX 580233	HELX 580353	HELX 580479
HELX 580005	HELX 580115	HELX 580236	HELX 580354	HELX 580483
HELX 580011	HELX 580117	HELX 580240	HELX 580355	HELX 580485
HELX 580013	HELX 580120	HELX 580242	HELX 580356	HELX 580486
HELX 580015	HELX 580122	HELX 580248	HELX 580361	HELX 580488
HELX 580016	HELX 580127	HELX 580249	HELX 580364	HELX 580489
HELX 580017	HELX 580132	HELX 580251	HELX 580365	HELX 580490
HELX 580021	HELX 580133	HELX 580254	HELX 580367	HELX 580491
HELX 580026	HELX 580134	HELX 580256	HELX 580369	HELX 580492
HELX 580030	HELX 580141	HELX 580258	HELX 580372	HELX 580495
HELX 580034	HELX 580142	HELX 580259	HELX 580375	HELX 580496
HELX 580036	HELX 580143	HELX 580261	HELX 580379	HELX 580498
HELX 580040	HELX 580144	HELX 580264	HELX 580380	HELX 580500
HELX 580042	HELX 580148	HELX 580265	HELX 580384	HELX 580501
HELX 580044	HELX 580149	HELX 580267	HELX 580391	HELX 580503
HELX 580048	HELX 580152	HELX 580270	HELX 580393	HELX 580507
HELX 580056	HELX 580154	HELX 580272	HELX 580397	HELX 580510
HELX 580058	HELX 580156	HELX 580275	HELX 580398	HELX 580515
HELX 580059	HELX 580165	HELX 580276	HELX 580402	HELX 580518
HELX 580061	HELX 580170	HELX 580277	HELX 580403	HELX 580526
HELX 580063	HELX 580171	HELX 580282	HELX 580406	HELX 580528
HELX 580064	HELX 580172	HELX 580284	HELX 580409	HELX 580534
HELX 580066	HELX 580175	HELX 580285	HELX 580414	HELX 580535
HELX 580069	HELX 580176	HELX 580288	HELX 580416	HELX 580540
HELX 580072	HELX 580177	HELX 580290	HELX 580418	HELX 580545
HELX 580074	HELX 580178	HELX 580291	HELX 580419	HELX 580549
HELX 580080	HELX 580179	HELX 580293	HELX 580422	HELX 580551
HELX 580081	HELX 580180	HELX 580294	HELX 580424	HELX 580554
HELX 580082	HELX 580184	HELX 580295	HELX 580427	HELX 580555
HELX 580084	HELX 580190	HELX 580297	HELX 580428	HELX 580559
HELX 580085	HELX 580191	HELX 580299	HELX 580430	HELX 580561
HELX 580088	HELX 580194	HELX 580309	HELX 580431	HELX 580562
HELX 580092	HELX 580195	HELX 580311	HELX 580433	HELX 580563
HELX 580093	HELX 580196	HELX 580319	HELX 580435	HELX 580574
HELX 580095	HELX 580197	HELX 580320	HELX 580439	HELX 580575
HELX 580096	HELX 580199	HELX 580328	HELX 580444	HELX 580578
HELX 580097	HELX 580207	HELX 580329	HELX 580448	HELX 580580
HELX 580098	HELX 580211	HELX 580332	HELX 580450	HELX 580581
HELX 580099	HELX 580212	HELX 580335	HELX 580461	HELX 580591
HELX 580100	HELX 580221	HELX 580337	HELX 580463	HELX 580596
HELX 580101	HELX 580222	HELX 580338	HELX 580464	HELX 580602
HELX 580104	HELX 580226	HELX 580341	HELX 580465	HELX 580603
HELX 580110	HELX 580228	HELX 580346	HELX 580472	HELX 580604
HELX 580113	HELX 580229	HELX 580352	HELX 580475	HELX 580605

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HELX 580610	HELX 580729	HELX 580834	HELX 580958	HELX 581082
HELX 580614	HELX 580732	HELX 580837	HELX 580960	HELX 581083
HELX 580616	HELX 580733	HELX 580838	HELX 580970	HELX 581084
HELX 580617	HELX 580734	HELX 580840	HELX 580972	HELX 581087
HELX 580621	HELX 580735	HELX 580842	HELX 580976	HELX 581088
HELX 580623	HELX 580741	HELX 580844	HELX 580979	HELX 581092
HELX 580626	HELX 580742	HELX 580847	HELX 580984	HELX 581094
HELX 580634	HELX 580743	HELX 580848	HELX 580989	HELX 581099
HELX 580636	HELX 580744	HELX 580849	HELX 580992	HELX 581100
HELX 580643	HELX 580745	HELX 580850	HELX 580993	HELX 581105
HELX 580649	HELX 580746	HELX 580852	HELX 580996	HELX 581106
HELX 580650	HELX 580749	HELX 580856	HELX 580997	HELX 581107
HELX 580652	HELX 580751	HELX 580861	HELX 581000	HELX 581108
HELX 580653	HELX 580752	HELX 580862	HELX 581001	HELX 581109
HELX 580655	HELX 580753	HELX 580864	HELX 581003	HELX 581111
HELX 580657	HELX 580755	HELX 580865	HELX 581004	HELX 581113
HELX 580658	HELX 580761	HELX 580871	HELX 581006	HELX 581118
HELX 580662	HELX 580768	HELX 580874	HELX 581010	HELX 581121
HELX 580665	HELX 580769	HELX 580880	HELX 581012	HELX 581124
HELX 580666	HELX 580773	HELX 580881	HELX 581013	HELX 581127
HELX 580671	HELX 580774	HELX 580887	HELX 581024	HELX 581128
HELX 580674	HELX 580775	HELX 580888	HELX 581025	HELX 581130
HELX 580677	HELX 580776	HELX 580889	HELX 581031	HELX 581136
HELX 580682	HELX 580778	HELX 580891	HELX 581034	HELX 581137
HELX 580683	HELX 580779	HELX 580899	HELX 581035	HELX 581145
HELX 580684	HELX 580780	HELX 580903	HELX 581040	HELX 581150
HELX 580687	HELX 580781	HELX 580905	HELX 581041	HELX 581157
HELX 580689	HELX 580784	HELX 580908	HELX 581042	HELX 581159
HELX 580691	HELX 580788	HELX 580911	HELX 581043	HELX 581160
HELX 580692	HELX 580790	HELX 580917	HELX 581044	HELX 581162
HELX 580694	HELX 580798	HELX 580918	HELX 581045	HELX 581163
HELX 580695	HELX 580799	HELX 580921	HELX 581047	HELX 581164
HELX 580697	HELX 580807	HELX 580923	HELX 581050	HELX 581165
HELX 580700	HELX 580811	HELX 580925	HELX 581054	HELX 581167
HELX 580702	HELX 580812	HELX 580926	HELX 581058	HELX 581172
HELX 580706	HELX 580815	HELX 580928	HELX 581060	HELX 581175
HELX 580710	HELX 580817	HELX 580930	HELX 581062	HELX 581178
HELX 580713	HELX 580821	HELX 580934	HELX 581065	HELX 581180
HELX 580714	HELX 580822	HELX 580945	HELX 581066	HELX 581187
HELX 580720	HELX 580825	HELX 580946	HELX 581070	HELX 581188
HELX 580723	HELX 580827	HELX 580952	HELX 581075	HELX 581189
HELX 580724	HELX 580829	HELX 580954	HELX 581077	HELX 581190
HELX 580726	HELX 580830	HELX 580955	HELX 581078	HELX 581193
HELX 580727	HELX 580832	HELX 580956	HELX 581080	HELX 581196

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HELX 581202	HELX 581332	HELX 581474	HELX 586802
HELX 581205	HELX 581337	HELX 581482	HELX 586809
HELX 581210	HELX 581351	HELX 581487	HELX 586812
HELX 581213	HELX 581355	HELX 581490	HELX 586816
HELX 581215	HELX 581357	HELX 581492	HELX 586821
HELX 581216	HELX 581361	HELX 581494	HELX 586829
HELX 581230	HELX 581366	HELX 581495	HELX 586836
HELX 581231	HELX 581368	HELX 581498	HELX 586855
HELX 581234	HELX 581370	HELX 581499	HELX 586862
HELX 581239	HELX 581371	HELX 581504	HELX 586864
HELX 581240	HELX 581373	HELX 581505	HELX 586866
HELX 581242	HELX 581375	HELX 581506	HELX 586867
HELX 581246	HELX 581380	HELX 581507	HELX 586871
HELX 581247	HELX 581381	HELX 581512	HELX 586877
HELX 581248	HELX 581382	HELX 581514	HELX 586879
HELX 581254	HELX 581385	HELX 581519	HELX 586884
HELX 581255	HELX 581389	HELX 581525	HELX 586891
HELX 581256	HELX 581391	HELX 581529	HELX 586894
HELX 581259	HELX 581398	HELX 581531	HELX 586897
HELX 581262	HELX 581399	HELX 581532	HELX 586904
HELX 581266	HELX 581400	HELX 581533	HELX 586911
HELX 581268	HELX 581401	HELX 581537	HELX 586923
HELX 581269	HELX 581402	HELX 581538	HELX 586926
HELX 581275	HELX 581403	HELX 581539	HELX 586927
HELX 581276	HELX 581405	HELX 581540	HELX 587005
HELX 581281	HELX 581410	HELX 581543	HELX 587029
HELX 581283	HELX 581411	HELX 581545	HELX 587250
HELX 581286	HELX 581412	HELX 581549	HELX 587256
HELX 581287	HELX 581413	HELX 581558	HELX 587257
HELX 581289	HELX 581414	HELX 581560	HELX 587285
HELX 581290	HELX 581424	HELX 581565	HELX 587298
HELX 581291	HELX 581427	HELX 581566	HELX 587303
HELX 581292	HELX 581428	HELX 581567	HELX 587362
HELX 581294	HELX 581430	HELX 581570	HELX 587394
HELX 581299	HELX 581433	HELX 581572	HELX 587437
HELX 581304	HELX 581436	HELX 581573	HELX 587445
HELX 581307	HELX 581442	HELX 581574	HELX 587482
HELX 581309	HELX 581443	HELX 581580	
HELX 581315	HELX 581446	HELX 581581	
HELX 581317	HELX 581453	HELX 581584	
HELX 581319	HELX 581455	HELX 581587	
HELX 581322	HELX 581460	HELX 581594	
HELX 581323	HELX 581465	HELX 581596	
HELX 581325	HELX 581468	HELX 581598	

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	10001	HMJX	10052	HMJX	10100	HMJX	10148	HMJX	10197
HMJX	10002	HMJX	10053	HMJX	10101	HMJX	10149	HMJX	10198
HMJX	10003	HMJX	10054	HMJX	10102	HMJX	10151	HMJX	10199
HMJX	10004	HMJX	10056	HMJX	10103	HMJX	10152	HMJX	10200
HMJX	10005	HMJX	10057	HMJX	10104	HMJX	10153	HMJX	10201
HMJX	10006	HMJX	10058	HMJX	10106	HMJX	10154	HMJX	10202
HMJX	10007	HMJX	10059	HMJX	10107	HMJX	10155	HMJX	10203
HMJX	10009	HMJX	10060	HMJX	10108	HMJX	10156	HMJX	10204
HMJX	10010	HMJX	10062	HMJX	10109	HMJX	10157	HMJX	10205
HMJX	10011	HMJX	10063	HMJX	10110	HMJX	10158	HMJX	10206
HMJX	10012	HMJX	10064	HMJX	10111	HMJX	10159	HMJX	10207
HMJX	10013	HMJX	10065	HMJX	10112	HMJX	10160	HMJX	10208
HMJX	10014	HMJX	10066	HMJX	10113	HMJX	10161	HMJX	10209
HMJX	10015	HMJX	10067	HMJX	10114	HMJX	10162	HMJX	10212
HMJX	10016	HMJX	10069	HMJX	10115	HMJX	10163	HMJX	10213
HMJX	10017	HMJX	10070	HMJX	10116	HMJX	10164	HMJX	10214
HMJX	10019	HMJX	10071	HMJX	10117	HMJX	10165	HMJX	10216
HMJX	10020	HMJX	10072	HMJX	10118	HMJX	10166	HMJX	10217
HMJX	10022	HMJX	10073	HMJX	10119	HMJX	10167	HMJX	10218
HMJX	10023	HMJX	10074	HMJX	10120	HMJX	10168	HMJX	10219
HMJX	10024	HMJX	10075	HMJX	10121	HMJX	10169	HMJX	10220
HMJX	10025	HMJX	10076	HMJX	10122	HMJX	10170	HMJX	10221
HMJX	10026	HMJX	10077	HMJX	10124	HMJX	10171	HMJX	10222
HMJX	10027	HMJX	10078	HMJX	10125	HMJX	10172	HMJX	10223
HMJX	10028	HMJX	10079	HMJX	10126	HMJX	10173	HMJX	10224
HMJX	10029	HMJX	10080	HMJX	10127	HMJX	10174	HMJX	10225
HMJX	10030	HMJX	10081	HMJX	10128	HMJX	10175	HMJX	10226
HMJX	10031	HMJX	10082	HMJX	10129	HMJX	10177	HMJX	10227
HMJX	10032	HMJX	10083	HMJX	10130	HMJX	10178	HMJX	10228
HMJX	10033	HMJX	10084	HMJX	10131	HMJX	10179	HMJX	10229
HMJX	10036	HMJX	10085	HMJX	10132	HMJX	10180	HMJX	10230
HMJX	10037	HMJX	10086	HMJX	10133	HMJX	10181	HMJX	10231
HMJX	10038	HMJX	10087	HMJX	10134	HMJX	10182	HMJX	10232
HMJX	10039	HMJX	10088	HMJX	10135	HMJX	10183	HMJX	10234
HMJX	10040	HMJX	10089	HMJX	10137	HMJX	10184	HMJX	10235
HMJX	10041	HMJX	10090	HMJX	10138	HMJX	10185	HMJX	10236
HMJX	10042	HMJX	10091	HMJX	10139	HMJX	10186	HMJX	10237
HMJX	10043	HMJX	10092	HMJX	10140	HMJX	10187	HMJX	10238
HMJX	10044	HMJX	10093	HMJX	10141	HMJX	10190	HMJX	10239
HMJX	10045	HMJX	10094	HMJX	10142	HMJX	10191	HMJX	10240
HMJX	10046	HMJX	10095	HMJX	10143	HMJX	10192	HMJX	10241
HMJX	10047	HMJX	10096	HMJX	10144	HMJX	10193	HMJX	10242
HMJX	10048	HMJX	10097	HMJX	10146	HMJX	10194	HMJX	10244
HMJX	10051	HMJX	10099	HMJX	10147	HMJX	10196	HMJX	10245

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	10246	HMJX	10294	HMJX	17100	HMJX	17144	HMJX	17189
HMJX	10247	HMJX	10295	HMJX	17101	HMJX	17145	HMJX	17190
HMJX	10248	HMJX	10296	HMJX	17102	HMJX	17146	HMJX	17191
HMJX	10249	HMJX	10297	HMJX	17103	HMJX	17147	HMJX	17192
HMJX	10250	HMJX	10298	HMJX	17104	HMJX	17148	HMJX	17193
HMJX	10251	HMJX	10299	HMJX	17105	HMJX	17149	HMJX	17194
HMJX	10252	HMJX	10300	HMJX	17106	HMJX	17150	HMJX	17195
HMJX	10253	HMJX	10301	HMJX	17107	HMJX	17151	HMJX	17196
HMJX	10254	HMJX	10302	HMJX	17108	HMJX	17152	HMJX	17197
HMJX	10255	HMJX	10303	HMJX	17109	HMJX	17153	HMJX	17198
HMJX	10256	HMJX	10305	HMJX	17110	HMJX	17154	HMJX	17199
HMJX	10257	HMJX	10306	HMJX	17111	HMJX	17155		
HMJX	10258	HMJX	10307	HMJX	17112	HMJX	17156		
HMJX	10259	HMJX	10308	HMJX	17113	HMJX	17157		
HMJX	10260	HMJX	10309	HMJX	17114	HMJX	17158		
HMJX	10261	HMJX	10310	HMJX	17115	HMJX	17159		
HMJX	10262	HMJX	10311	HMJX	17116	HMJX	17160		
HMJX	10263	HMJX	10312	HMJX	17117	HMJX	17161		
HMJX	10264	HMJX	10313	HMJX	17118	HMJX	17163		
HMJX	10265	HMJX	10314	HMJX	17119	HMJX	17164		
HMJX	10266	HMJX	10316	HMJX	17120	HMJX	17165		
HMJX	10268	HMJX	10317	HMJX	17121	HMJX	17166		
HMJX	10269	HMJX	10318	HMJX	17122	HMJX	17167		
HMJX	10270	HMJX	10319	HMJX	17123	HMJX	17168		
HMJX	10272	HMJX	10320	HMJX	17124	HMJX	17169		
HMJX	10273	HMJX	10321	HMJX	17125	HMJX	17170		
HMJX	10274	HMJX	10322	HMJX	17126	HMJX	17171		
HMJX	10275	HMJX	10323	HMJX	17127	HMJX	17172		
HMJX	10276	HMJX	10325	HMJX	17128	HMJX	17173		
HMJX	10277	HMJX	10327	HMJX	17129	HMJX	17174		
HMJX	10278	HMJX	10328	HMJX	17130	HMJX	17175		
HMJX	10279	HMJX	10330	HMJX	17131	HMJX	17176		
HMJX	10280			HMJX	17132	HMJX	17177		
HMJX	10282			HMJX	17133	HMJX	17178		
HMJX	10283			HMJX	17134	HMJX	17179		
HMJX	10285			HMJX	17135	HMJX	17180		
HMJX	10286			HMJX	17136	HMJX	17181		
HMJX	10287			HMJX	17137	HMJX	17182		
HMJX	10288			HMJX	17138	HMJX	17183		
HMJX	10289			HMJX	17139	HMJX	17184		
HMJX	10290			HMJX	17140	HMJX	17185		
HMJX	10291			HMJX	17141	HMJX	17186		
HMJX	10292			HMJX	17142	HMJX	17187		
HMJX	10293			HMJX	17143	HMJX	17188		

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX 580004	HMJX 580508	HMJX 580824	HMJX 581135	HMJX 581577
HMJX 580020	HMJX 580512	HMJX 580833	HMJX 581141	HMJX 581599
HMJX 580070	HMJX 580520	HMJX 580841	HMJX 581142	HMJX 586825
HMJX 580079	HMJX 580521	HMJX 580843	HMJX 581171	
HMJX 580112	HMJX 580531	HMJX 580863	HMJX 581173	
HMJX 580126	HMJX 580533	HMJX 580872	HMJX 581182	
HMJX 580129	HMJX 580537	HMJX 580878	HMJX 581204	
HMJX 580131	HMJX 580547	HMJX 580882	HMJX 581207	
HMJX 580155	HMJX 580564	HMJX 580886	HMJX 581214	
HMJX 580173	HMJX 580571	HMJX 580895	HMJX 581218	
HMJX 580174	HMJX 580573	HMJX 580900	HMJX 581222	
HMJX 580202	HMJX 580583	HMJX 580912	HMJX 581225	
HMJX 580205	HMJX 580584	HMJX 580915	HMJX 581237	
HMJX 580213	HMJX 580607	HMJX 580929	HMJX 581243	
HMJX 580217	HMJX 580612	HMJX 580940	HMJX 581245	
HMJX 580219	HMJX 580620	HMJX 580942	HMJX 581258	
HMJX 580223	HMJX 580627	HMJX 580943	HMJX 581263	
HMJX 580230	HMJX 580631	HMJX 580944	HMJX 581265	
HMJX 580243	HMJX 580635	HMJX 580950	HMJX 581270	
HMJX 580245	HMJX 580647	HMJX 580961	HMJX 581277	
HMJX 580269	HMJX 580680	HMJX 580968	HMJX 581284	
HMJX 580278	HMJX 580711	HMJX 580982	HMJX 581295	
HMJX 580279	HMJX 580712	HMJX 580988	HMJX 581297	
HMJX 580286	HMJX 580715	HMJX 581011	HMJX 581303	
HMJX 580287	HMJX 580718	HMJX 581015	HMJX 581312	
HMJX 580307	HMJX 580730	HMJX 581016	HMJX 581326	
HMJX 580321	HMJX 580736	HMJX 581018	HMJX 581327	
HMJX 580331	HMJX 580738	HMJX 581019	HMJX 581353	
HMJX 580342	HMJX 580739	HMJX 581022	HMJX 581363	
HMJX 580360	HMJX 580740	HMJX 581026	HMJX 581365	
HMJX 580382	HMJX 580754	HMJX 581027	HMJX 581372	
HMJX 580400	HMJX 580758	HMJX 581028	HMJX 581376	
HMJX 580405	HMJX 580760	HMJX 581071	HMJX 581378	
HMJX 580408	HMJX 580771	HMJX 581074	HMJX 581387	
HMJX 580411	HMJX 580772	HMJX 581076	HMJX 581392	
HMJX 580413	HMJX 580777	HMJX 581086	HMJX 581394	
HMJX 580421	HMJX 580782	HMJX 581089	HMJX 581395	
HMJX 580437	HMJX 580783	HMJX 581103	HMJX 581406	
HMJX 580438	HMJX 580786	HMJX 581104	HMJX 581421	
HMJX 580442	HMJX 580789	HMJX 581112	HMJX 581438	
HMJX 580446	HMJX 580791	HMJX 581114	HMJX 581448	
HMJX 580478	HMJX 580795	HMJX 581122	HMJX 581503	
HMJX 580487	HMJX 580803	HMJX 581125	HMJX 581535	
HMJX 580506	HMJX 580813	HMJX 581131	HMJX 581548	

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
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HMJX	87000	HMJX	87108	HMJX	87195	HMJX	87268	HMJX	87334
HMJX	87002	HMJX	87110	HMJX	87198	HMJX	87269	HMJX	87335
HMJX	87004	HMJX	87116	HMJX	87201	HMJX	87270	HMJX	87336
HMJX	87007	HMJX	87117	HMJX	87203	HMJX	87272	HMJX	87337
HMJX	87009	HMJX	87118	HMJX	87204	HMJX	87273	HMJX	87338
HMJX	87010	HMJX	87119	HMJX	87205	HMJX	87276	HMJX	87339
HMJX	87012	HMJX	87123	HMJX	87207	HMJX	87277	HMJX	87341
HMJX	87017	HMJX	87124	HMJX	87210	HMJX	87278	HMJX	87342
HMJX	87018	HMJX	87128	HMJX	87212	HMJX	87279	HMJX	87343
HMJX	87019	HMJX	87129	HMJX	87213	HMJX	87280	HMJX	87345
HMJX	87021	HMJX	87133	HMJX	87215	HMJX	87281	HMJX	87348
HMJX	87022	HMJX	87134	HMJX	87216	HMJX	87282	HMJX	87350
HMJX	87023	HMJX	87135	HMJX	87217	HMJX	87283	HMJX	87351
HMJX	87026	HMJX	87136	HMJX	87218	HMJX	87286	HMJX	87352
HMJX	87034	HMJX	87138	HMJX	87219	HMJX	87288	HMJX	87354
HMJX	87035	HMJX	87139	HMJX	87220	HMJX	87292	HMJX	87355
HMJX	87041	HMJX	87140	HMJX	87221	HMJX	87293	HMJX	87356
HMJX	87045	HMJX	87144	HMJX	87222	HMJX	87294	HMJX	87357
HMJX	87046	HMJX	87145	HMJX	87223	HMJX	87295	HMJX	87359
HMJX	87055	HMJX	87151	HMJX	87224	HMJX	87296	HMJX	87361
HMJX	87057	HMJX	87153	HMJX	87225	HMJX	87297	HMJX	87364
HMJX	87060	HMJX	87156	HMJX	87227	HMJX	87299	HMJX	87365
HMJX	87062	HMJX	87159	HMJX	87230	HMJX	87300	HMJX	87366
HMJX	87064	HMJX	87160	HMJX	87231	HMJX	87301	HMJX	87367
HMJX	87066	HMJX	87162	HMJX	87232	HMJX	87302	HMJX	87368
HMJX	87068	HMJX	87165	HMJX	87233	HMJX	87306	HMJX	87370
HMJX	87072	HMJX	87166	HMJX	87235	HMJX	87308	HMJX	87371
HMJX	87073	HMJX	87169	HMJX	87237	HMJX	87309	HMJX	87374
HMJX	87074	HMJX	87170	HMJX	87240	HMJX	87312	HMJX	87375
HMJX	87078	HMJX	87171	HMJX	87241	HMJX	87313	HMJX	87377
HMJX	87080	HMJX	87172	HMJX	87244	HMJX	87314	HMJX	87378
HMJX	87082	HMJX	87174	HMJX	87245	HMJX	87315	HMJX	87380
HMJX	87085	HMJX	87175	HMJX	87246	HMJX	87316	HMJX	87381
HMJX	87086	HMJX	87177	HMJX	87248	HMJX	87318	HMJX	87382
HMJX	87088	HMJX	87179	HMJX	87249	HMJX	87321	HMJX	87383
HMJX	87090	HMJX	87182	HMJX	87253	HMJX	87322	HMJX	87385
HMJX	87091	HMJX	87184	HMJX	87254	HMJX	87323	HMJX	87386
HMJX	87095	HMJX	87185	HMJX	87255	HMJX	87324	HMJX	87388
HMJX	87096	HMJX	87186	HMJX	87258	HMJX	87326	HMJX	87389
HMJX	87097	HMJX	87189	HMJX	87259	HMJX	87329	HMJX	87390
HMJX	87099	HMJX	87191	HMJX	87260	HMJX	87330	HMJX	87391
HMJX	87101	HMJX	87192	HMJX	87262	HMJX	87331	HMJX	87392
HMJX	87105	HMJX	87193	HMJX	87264	HMJX	87332	HMJX	87393
HMJX	87107	HMJX	87194	HMJX	87266	HMJX	87333	HMJX	87397

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	87399	HMJX	87471	SR	40001
HMJX	87401	HMJX	87472	SR	40002
HMJX	87402	HMJX	87473	SR	40003
HMJX	87405	HMJX	87474	SR	40004
HMJX	87406	HMJX	87475	SR	40005
HMJX	87407	HMJX	87476	SR	40006
HMJX	87408	HMJX	87477	SR	40007
HMJX	87410	HMJX	87478	SR	40008
HMJX	87411	HMJX	87480	SR	40009
HMJX	87412	HMJX	87484	SR	40010
HMJX	87413	HMJX	87487	SR	40011
HMJX	87415	HMJX	87488	SR	40012
HMJX	87416	HMJX	87489	SR	40013
HMJX	87420	HMJX	87491	SR	40014
HMJX	87423	HMJX	87492	SR	40015
HMJX	87424	HMJX	87494	SR	40016
HMJX	87425	HMJX	87496	SR	40017
HMJX	87426	HMJX	87498	SR	40018
HMJX	87427	HMJX	87499	SR	40019
HMJX	87428			SR	40020
HMJX	87429			SR	40021
HMJX	87430			SR	40022
HMJX	87431			SR	40023
HMJX	87432			SR	40024
HMJX	87434			SR	40025
HMJX	87436				
HMJX	87438				
HMJX	87439				
HMJX	87440				
HMJX	87444				
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HMJX	87462				
HMJX	87464				
HMJX	87465				
HMJX	87466				
HMJX	87467				
HMJX	87468				
HMJX	87469				

EXHIBIT A TO MEMORANDUM OF SECURITY AGREEMENT
BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	101	HMJX	145	HMJX	189	HMJX	233	HMJX	277
HMJX	102	HMJX	146	HMJX	190	HMJX	234	HMJX	278
HMJX	103	HMJX	147	HMJX	191	HMJX	235	HMJX	279
HMJX	104	HMJX	148	HMJX	192	HMJX	236	HMJX	280
HMJX	105	HMJX	149	HMJX	193	HMJX	237	HMJX	281
HMJX	106	HMJX	150	HMJX	194	HMJX	238	HMJX	282
HMJX	107	HMJX	151	HMJX	195	HMJX	239	HMJX	283
HMJX	108	HMJX	152	HMJX	196	HMJX	240	HMJX	284
HMJX	109	HMJX	153	HMJX	197	HMJX	241	HMJX	285
HMJX	110	HMJX	154	HMJX	198	HMJX	242	HMJX	286
HMJX	111	HMJX	155	HMJX	199	HMJX	243	HMJX	287
HMJX	112	HMJX	156	HMJX	200	HMJX	244	HMJX	288
HMJX	113	HMJX	157	HMJX	201	HMJX	245	HMJX	289
HMJX	114	HMJX	158	HMJX	202	HMJX	246	HMJX	290
HMJX	115	HMJX	159	HMJX	203	HMJX	247	HMJX	291
HMJX	116	HMJX	160	HMJX	204	HMJX	248	HMJX	292
HMJX	117	HMJX	161	HMJX	205	HMJX	249	HMJX	293
HMJX	118	HMJX	162	HMJX	206	HMJX	250	HMJX	294
HMJX	119	HMJX	163	HMJX	207	HMJX	251	HMJX	295
HMJX	120	HMJX	164	HMJX	208	HMJX	252	HMJX	296
HMJX	121	HMJX	165	HMJX	209	HMJX	253	HMJX	297
HMJX	122	HMJX	166	HMJX	210	HMJX	254	HMJX	298
HMJX	123	HMJX	167	HMJX	211	HMJX	255	HMJX	299
HMJX	124	HMJX	168	HMJX	212	HMJX	256	HMJX	300
HMJX	125	HMJX	169	HMJX	213	HMJX	257	HMJX	301
HMJX	126	HMJX	170	HMJX	214	HMJX	258	HMJX	302
HMJX	127	HMJX	171	HMJX	215	HMJX	259	HMJX	303
HMJX	128	HMJX	172	HMJX	216	HMJX	260	HMJX	304
HMJX	129	HMJX	173	HMJX	217	HMJX	261	HMJX	305
HMJX	130	HMJX	174	HMJX	218	HMJX	262	HMJX	306
HMJX	131	HMJX	175	HMJX	219	HMJX	263	HMJX	307
HMJX	132	HMJX	176	HMJX	220	HMJX	264	HMJX	308
HMJX	133	HMJX	177	HMJX	221	HMJX	265	HMJX	309
HMJX	134	HMJX	178	HMJX	222	HMJX	266	HMJX	310
HMJX	135	HMJX	179	HMJX	223	HMJX	267	HMJX	311
HMJX	136	HMJX	180	HMJX	224	HMJX	268	HMJX	312
HMJX	137	HMJX	181	HMJX	225	HMJX	269	HMJX	313
HMJX	138	HMJX	182	HMJX	226	HMJX	270	HMJX	314
HMJX	139	HMJX	183	HMJX	227	HMJX	271	HMJX	315
HMJX	140	HMJX	184	HMJX	228	HMJX	272	HMJX	316
HMJX	141	HMJX	185	HMJX	229	HMJX	273	HMJX	317
HMJX	142	HMJX	186	HMJX	230	HMJX	274	HMJX	318
HMJX	143	HMJX	187	HMJX	231	HMJX	275	HMJX	319
HMJX	144	HMJX	188	HMJX	232	HMJX	276	HMJX	320

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BETWEEN
HM JOINT VENTURE AS DEBTOR AND
NATIONAL CITY BANK, KENTUCKY AS SECURED PARTY

HMJX	321	HMJX	365
HMJX	322	HMJX	366
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