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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

18942-B

June 7, 1996

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Release of Security Interest, dated June 1, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to Loan and Security Agreement which was previously filed with the Commission under Recordation Number 18942.

The name and address of the party to the enclosed document are:

Secured Party: LaSalle National Northwest Bank  
4747 West Irving Park Road  
Chicago, Illinois 60641

A description of the railroad equipment covered by the enclosed document is:

two (2) locomotives bearing RE reporting mark and road numbers 1609 and 1616

*Q. Williams*  
*Country Party -*

Mr. Vernon A. Williams  
June 7, 1996  
Page 2

Also enclosed is a check in the amount of \$21.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20427-0001

②

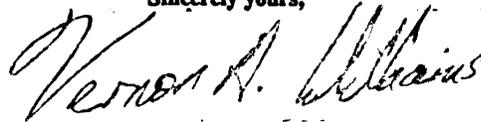
6/10/96

Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth Street, NW., Ste. 200  
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/10/96 at 1:50PM, and assigned recordation number(s). 11918-G and 18942-B.

Sincerely yours,

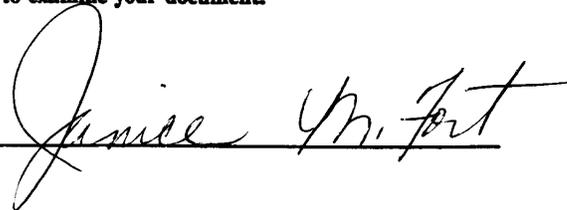


Vernon A. Williams  
Secretary

Enclosure(s)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



18942-B

**RELEASE OF SECURITY INTEREST**

LaSalle Northwest National Bank, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), hereby terminates, releases and discharges its security interest in and to: (i) two (2) locomotives described as follows: two (2) locomotives bearing RE reporting marks and road numbers 1609 and 1616; (ii) two (2) Cattron Remote Control Systems attached to said locomotives; and (iii) any and all leases which those specified locomotives are referenced in and in which LaSalle Northwest National Bank as Assignee has taken an assignment of right, title and interest in.

Such security interest was granted pursuant to the Loan and Security Agreement dated June 23, 1994 between Relco Locomotives, Inc., Relco Finance Corporation and Sepcor, Inc. as Borrowers and LaSalle Northwest Bank as Lender (recording No. 18942 recorded by the Interstate Commerce Commission on August 22, 1994 ).

June 1, 1996

LaSalle Northwest National Bank

By: Michael G. O'Rourke  
Title: Vice President

State of Illinois )  
                                  ) ss:  
County of Cook        )

On the 1<sup>st</sup> day of June, 1996, before me personally came Michael G. O'Rourke to me knows, who, being duly sworn, says that [s]he is a[n] Vice President of LaSalle Northwest National Bank, and that the foregoing instrument was signed on behalf of that corporation by authority of its Board of Directors.

Ann M. Buzzo  
Notary Public

