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WASHINGTON, D.C. 20005-2001

19040-C

JOHN A. STALFORT
410-385-3424

April 24, 1995

MAR 25 10 02 AM '95
LICENSED PROFESSIONAL

via FEDERAL EXPRESS

Interstate Commerce Commission
12th and Constitution Avenues, N.W.
Washington, D.C. 20423
Attention: Mrs. Janice Fort

Re: Our File No.: 258-1461

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11303 are one original and one notarized copy of the following document:

Partial Release of First Amended Loan Agreement, Chattel Mortgage and Security Agreement dated April 21, 1995 executed by Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which relates to the Memorandum of the Security Agreement recorded with the Interstate Commerce Commission on November 21, 1994 under Recordation No. 19040-A.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recordation.

Once this document has been recorded, please return the same to: John A. Stalfort, Esquire, Miles & Stockbridge, A Professional Corporation, 10 Light Street, 9th Floor, Baltimore, Maryland 21201.

Thank you for your prompt attention to this matter. If you have any questions, please do not hesitate to call me at (410) 385-2425.

Sincerely,

Michele E. Sperato

Michele E. Sperato,
Secretary to John A. Stalfort

19040 c

STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Partial Release of First Amended Loan Agreement, Chattel Mortgage and Security Agreement is a true and complete copy of said Partial Release of First Amended Loan Agreement, Chattel Mortgage and Security Agreement.

WITNESS my hand and seal this 24th day of April, 1995.

Deborah J. Hood
Notary Public



My Commission Expires: 7/27/98

19040-C

PARTIAL RELEASE OF FIRST AMENDED LOAN AGREEMENT,
CHattel MORTGAGE AND SECURITY AGREEMENT

The undersigned, Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to the covered hopper railway cars identified with more particularity on attached Exhibit A, together with all parts, accessories, repairs, improvements, accessions, substitutions and replacements therefor, at any time hereinafter made or acquired, and all proceeds thereof (as defined in the Uniform Commercial Code) hereafter acquired by Southern Illinois Railcar Company or in which Southern Illinois Railcar Company obtains rights to payment and other general intangibles arising from any contract of sale or lease of such cars, granted pursuant to that certain First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 made by Southern Illinois Railcar Company, an Illinois corporation, in favor of the Bank (the "Security Agreement"). A Memorandum of the Security Agreement was recorded with the Interstate Commerce Commission on November 21, 1994 under Recordation Number 19040-A.

Dated as of this 21st day of April, 1995.

MARK TWAIN ILLINOIS BANK

By: [Signature]
Its: Vice President

STATE OF Illinois)
COUNTY OF Madison) ss.

I, Dolores J. Klein, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Scott Stamm of Mark Twain Illinois Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of Mark Twain Illinois Bank for the uses and purposes therein set forth.

Given my hand and notarial seal this 21st day of April, 1995.

Dolores J. Klein
Notary Public

(SEAL)

My Commission expires: 12-4-98

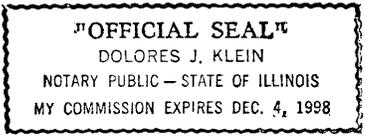


EXHIBIT A

Twenty-two (22) covered hopper railcars bearing the following car numbers and marks:

SIRX 475020
475021
475022
475023
475025
475026
475027
475029
475030
475032
475033
475034
475037
475038
475039
475040
475041
475049
475050
475052
475053
475055

A:FN146118.REL/Perdue/Diski/cmr