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1450 G STREET, N.W.  
WASHINGTON, D.C. 20005-2001

JOHN A. STALFORT  
410-385-3424

June 6, 1996

via FEDERAL EXPRESS

Surface Transportation Board  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423  
Attention: Mrs. Janice Fort  
Recordation

Re: Our File No.: 258-1557  
(Third Funding)

Dear Mrs. Fort:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. §11301(a) are one original and one notarized copy of the following document:

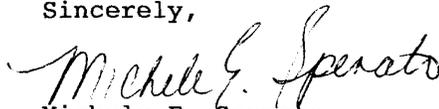
Partial Release of First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated June 3, 1996 by Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) which relates to the Memorandum of First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated November 15, 1994 by and between Mark Twain Illinois Bank (One Mark Twain Bank Plaza, Edwardsville, Illinois 62025) and Southern Illinois Railcar Company (One Mark Twain Bank Plaza, Suite 225, Edwardsville, Illinois 62025) which was recorded with the ICC on November 21, 1994 at 9:40 a.m., under Recordation No. 19040-A.

Also enclosed is a check in the amount of \$21.00 to cover the costs of recording this document.

Once this document has been recorded, please return the same to the undersigned.

Thank you for your prompt attention to this matter. Please call me at (410) 385-3425 if you have any questions.

Sincerely,



Michele E. Sperato  
Secretary to John A. Stalfort

Enclosures

19040-G

JUN 7 1996 9:50 AM

JUN 7 9 45 AM '96

RECEIVED  
SURFACE TRANSPORTATION BOARD

STATE OF MARYLAND, COUNTY OF ANNE ARUNDEL, TO WIT:

I HEREBY CERTIFY that the attached Partial Release of First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement is a true and complete copy of said Partial Release of First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement.

WITNESS my hand and seal this 12<sup>th</sup> day of June, 1996.

Deborah J. Hooper  
Notary Public



My Commission Expires: 7-27-98



SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20425-0001

6/7/96

John A. Stalfort, Esquire  
Miles & Stockbridge  
10 Light Street  
Baltimore, Maryland 21202-1487

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/7/96 at 9:50AM, and assigned recordation number(s). 19040-G, 19081-H, 19081-I, 19116-H, 19982-B and 19983-C.

Sincerely yours,

  
Vernon A. Williams  
Secretary

Enclosure(s)

\$ 126.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

