

Counter parts - Edward M. Lewis

REGISTRATION NO 18976 -DD
FILED 1425

OCT 7 1996 2 PM

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

October 7, 1996

OFFICE OF COUNSEL
URBAN A. LESTER
OCT 1 2 28 PM '96
RECEIVED
SURFACE TRANSPORTATION
BOARD

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of a Partial Release dated as of September 23, 1996, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was previously filed with the Commission under Recordation Number 18976.

The name and address of the party to the enclosed documents are:

Secured Party: Norwest Bank Minnesota
7900 Xerxes Avenue South
Suite 160
Minneapolis, MN 55431

A description of the railroad equipment covered by the enclosed documents is:
one railcar CR 891079

Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

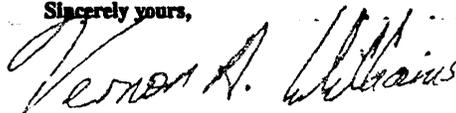
10/7/96

Robert W. Alvord
Alvord And Alvord
913 Sixteenth Street, NW, Ste. 200
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/7/96 at 2:30PM, and assigned recordation number(s). 18976-DD, 19299-H, 19299-I, 20071-B, 20071-C, 20166-B, and 20166-C.

Sincerely yours,

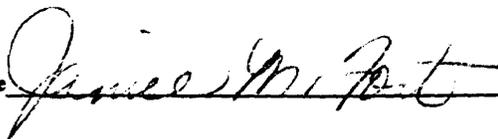


Vernon A. Williams
Secretary

Enclosure(s)

\$ 154.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



PARTIAL RELEASE

18976-00

1996 09 23 PM

This Partial Release is dated as of the 23rd day of September, 1996, by NORWEST BANK MINNESOTA, NATIONAL ASSOCIATION (the "Secured Party") to and for the benefit of NORRAIL, INC. (the "Owner").

The Owner entered into a Security Agreement with the Secured Party dated June 24, 1994 (the "Security Agreement"), which Security Agreement was filed and recorded with the Interstate Commerce Commission pursuant to the provisions of Section 11303 of the Interstate Commerce Act on September 8, 1994 at 3:45 p.m. and was assigned recordation number 18976.

The Security Agreement covers, among other things, each and every railroad car of every type, kind, name or description now owned or hereafter acquired by the Owner.

The Owner has requested that the Secured Party release from the lien and security interest granted pursuant to the Security Agreement certain specified railroad cars and the Secured Party has agreed to do so.

ACCORDINGLY, the Secured Party hereby releases, terminates, discharges and satisfies its security interest in those certain railroad cars identified and described on the one-page Exhibit A attached to and made a part of this Partial Release.

The Secured Party's security interest in property of the Owner not described above shall remain in full force and effect.

IN WITNESS WHEREOF, the Secured Party has executed this Partial Release of the day and year first above written.

NORWEST BANK MINNESOTA,
NATIONAL ASSOCIATION

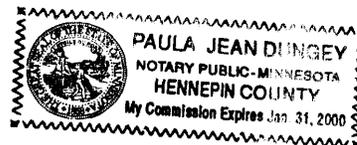
By [Signature]

Its VP

STATE OF MINNESOTA)
) ss.
COUNTY OF HENNEPIN)

On this 26th day of September, 1996, before me personally came Andrew A. Christensen to me known, who, being by me duly sworn, did depose and say that she/he is the Vice President of Norwest Bank Minnesota, National Association, a national banking association, and she/he acknowledged to me that she/he executed the foregoing Partial Release on behalf of said corporation by order of its Board of Directors and that such document was the free act and deed of said corporation.

Witness my hand and official seal:
[Signature]
Notary Public in and for said State



My Commission Expires:
11/31/2000
FORMS/PARTIAL RELEASE

REC'D SEP 05 1996

EXHIBIT A

1. CR 891079