

November 18, 1997

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

NOV 28 9 33 AM '97

Vernon A. Williams, Secretary  
Surface Transportation Board  
1925 K Street, NW  
Washington, DC 20423

RECORDATION NO. 18978-A FILED

Re: Recording of Full Release

NOV 28 '97 9-33 AM

Dear Mr. Williams:

I have enclosed an original and one original counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a full release and is a secondary document dated November 13, 1997.

The primary document to which this secondary document is connected is recorded under Recordation No. 18978.

The names and addresses of the parties to the document are as follows:

Mortgagor: James C. Graves  
c/o GLNX Corporation  
10077 Grogan Mill Road, Suite 450  
The Woodlands, Texas 77380

Mortgagee: Bank One, Texas, N.A.

A description of the equipment covered by the Release follows: four (4) railcars identified as GLNX 134, GLNX 23013, GLNX 23014 and GLNX 23166.

A fee of \$24.00 is enclosed. Please return the original and any extra copies not needed by the Board for recordation to:

Bank of America NT & SA  
Documentation Support #9950  
101 North First Avenue  
Phoenix, Arizona 85003

A short summary of the document to appear in the index follows: Full Release executed by Bank One, Texas, N.A., \_\_\_\_\_ (address), dated 11/13, 1997, fully releasing all collateral as currently covered in the Security Agreement, under Recordation No. 18978, as may have been amended, covering the railcars as more particularly described in such Security Agreement.

Very truly yours,  
*[Signature]*  
Deborah Porter,  
Credit Support Officer

*mt*  
*Does Not cover all 5 units in Sec. of Full Release document is total release of all units.*

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

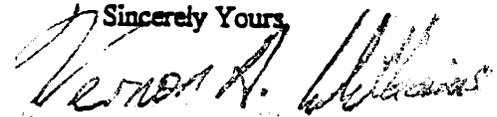
Deborah Porter  
Bank of America NT & SA  
101 North First Avenue  
Phoenix, Arizona 85003

DATE: 11/28/97

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and 49 CFR 1177.3 (c), on 11/28/97 at 9:33AM, and assigned recordation number(s). 15877-C, 18386-A, 18983-B, 18978--A, 19397-A and 19675-A.

Sincerely Yours

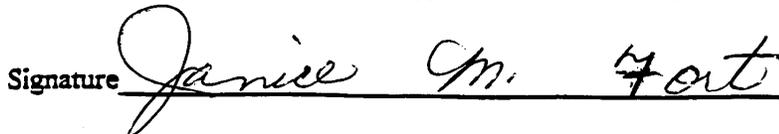


Vernon A. Williams  
Secretary

Enclosure(s)

\$ 144.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



RECORDATION NO. 18978-A FILED

NOV 28 '97 9:33 AM

FULL RELEASE

WHEREAS, pursuant to that certain Security Agreement and Chattel Mortgage (the "Security Agreement") dated September 12, 1994, by and between Bank One, Texas, N.A. ("Lender") and James C. Graves ("Borrower"). Borrower granted to Lender a security interest in and to certain railroad equipment or other rolling stock, as more particularly described in the Security Agreement; and

WHEREAS, the Security Agreement was filed with the Surface Transportation Board of the Department of Transportation under Recordation No. 18978; and

WHEREAS, Lender desires to evidence the full release of the security interest created and evidenced by the Security Agreement.

NOW, THEREFORE, for and in consideration of TEN AND NO/100 DOLLARS (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and confessed, Lender hereby FULLY RELEASES all collateral (the "Collateral") as currently covered by the Security Agreement, under Recordation No. 18978, as such Security Agreement may have been heretofore amended, from all liens, rights, titles, interests, assignments and security interests covering such Collateral held by Lender by virtue of the Security Agreement or any other document pertaining to the indebtedness secured by the Security Agreement.

EXECUTED as of the 13<sup>th</sup> day of November, 1997.

LENDER:

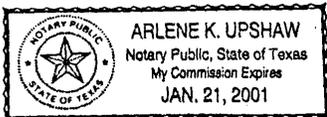
Bank One, Texas, N.A.

By: [Signature]  
Name/Title: Delbert C. Simpers Jr.  
Vice President

STATE OF Texas )  
 )  
COUNTY OF Harris )

This instrument was acknowledged before me on the 13<sup>th</sup> day of November, 1997, by Delbert C. Simpers, Jr., the Vice President of Bank One, Texas, N.A., on behalf of said Corp.

Arlene K. Upshaw  
Notary Public, State of TX-31-2001



[Notary Seal]