NationsBank
Western Regional Loan Administration
1201 Main Street, 6th Floor
Dallas, TX 75202
Tel 214 508-4744

RECORDATION NO. 19198-A FILED
JAN 14 '99 12-00PM

NationsBank

January 5, 1999

Surface Transportation Board
12th & Constitution Avenue, N.W.
Washington, DC 20423

Dear Secretary:

Enclosed, please find five (5) Releases of Lien to be recorded in your office. The releases pertain to Security Agreements filed as Recordation Numbers ***18274, 18274-A, 18274-B, 19076 & 19198***, and a Collateral Assignment of Lease Agreement filed as Recordation Number ***19076-A.***

The name and address of the parties to the documents are as follows:

Joint Venture Master Agreement #1643 (Pledgor)
106 N. Main, Suite 200
Victoria, TX 77901

AND

ITG, Inc.
106 N. Main, Suite 200
Victoris, TX 77901

A fee of $156.00 is enclosed. Please return the recorded Releases of Lien to:

Mr. Stephen Horton
HCR 70, Box 175
Sabinal, TX 78881

We appreciate your assistance in this matter. Should you have any questions, please do not hesitate to contact me at (214) 508-4340.

Sincerely,

Sandra Richards

Sandra Richards
Loan Documentation Specialist

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY
Mr. Stephen Horton
HCR 70, Box 175
Sabinal, Texas 78881

Dear Sir:

The enclosed documents (s) was recorded pursuant to the provisions of 49 U.S.C. 11301 and CFR 1177.3 (c), on 1/14/99 at 12:00PM , and

assigned recordation numbers (s): 18274-C, 18274-D, 18274-E, 19076-B, 19076-C, 19198-A.

Sincerely Yours,

Vernon A. Williams

Vernon A. Williams

Enclosure(s)
156.00
$_____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature Janice M. Fort

NATIONSBANK, N.A. RECORDATION NO. 19198-A FILED JAN 14 '99 12-00 PM **Release of Lien**

SURFACE TRANSPORTATION BOARD

KNOW ALL MEN BY THESE PRESENTS

THAT the undersigned, of the County of Dallas, State of Texas, hereby declares that it is the true holder and owner of the entire indebtedness fully described in the Security Agreement dated November 10, 1994 by and between Joint Venture Master Agreement #1643 and NationsBank of Texas, N.A., recorded with the Surface Transportation Board as Recordation Number 19198, to which reference is here made and hereby acknowledges the payment in full of said indebtedness and the satisfaction and discharge of said lien.

THEREFORE, and in consideration of the full and final payment of all indebtedness secured by the aforesaid lien or liens, the receipt of which is hereby acknowledged, the undersigned has released and discharged, and by these presents hereby releases and discharges, the Property from all liens held by the undersigned securing said indebtedness.

EXECUTED as of the 5th day of January, 1999

NATIONSBANK, N. A., SUCCESSOR IN INTEREST BY MERGER TO NATIONSBANK OF TEXAS, N.A.

By: Nedra Lewis
Printed Name: **Nedra Lewis**
Title: **Assistant Vice President**

THE STATE OF TEXAS

COUNTY OF DALLAS

This instrument was acknowledged before me on this the 5th day of January, 1999 by Nedra Lewis, Assistant Vice President of NationsBank, a national banking association, on behalf of said association.

(S E A L)

SUSAN ELLSWORTH
Notary Public, State of Texas
My Commission Expires 10-27-01

Susan Ellsworth
Notary Public in and for The State of Texas

AFTER FILING PLEASE RETURN TO:

Mr. Stephen Horton
HCR 70, Box 175
Sabinal, TX 78881