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19173

RECORDATION NO. FILED 1425

January 10, 1995

JAN 11 1995 - 10 50 AM

NEW NUMBER

INTERSTATE COMMERCE COMMISSION

Dear Mr. Williams:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission eight (8) original counterparts, properly executed and acknowledged, of the document described below. I request that seven (7) of the counterparts (bearing the Commission's stamped recordation data) be returned to the undersigned.

This document is a Memorandum of Chattel Mortgage and Security Agreement, a "primary document", dated as of January 9, 1995.

The names and addresses of the parties to the primary document are as follows:

NOTE - PLEASE INDEX UNDER EACH NAME

MORTGAGORS:
A

CL Jaguar Limited
CL Cougar Limited
c/o Central Leasing Company Limited
1-1, Toranomom 2-chome
Minato-ku, Tokyo, Japan

MORTGAGEE:

The Tokai Bank, Limited
New York Branch
55 East 52nd Street
New York, New York 10055

The equipment covered by the document is generally described as follows:

Mr. H. Williams

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (both inclusive)</u>
48	6-axle Diesel-Electric Locomotives	C-C	8764-8811

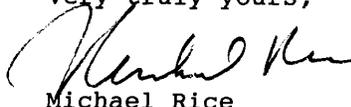
The recordation fee of \$21.00 is enclosed. After recordation, please return seven (7) of the original counterparts of the document, stamped with the Commission's recordation data, to Allen H. Harrison, Jr., Donelan, Cleary, Wood & Maser, P.C., 1100 New York Avenue, N.W., Washington, D.C. 20005.

A short summary of the document for use in the index follows:

Memorandum of Chattel Mortgage and Security Agreement dated as of January 9, 1995, between CL Jaguar Limited and CL Cougar Limited, 1-1, Toranomom 2-chome, Minato-ku, Tokyo, Japan, as Mortgagors, and The Tokai Bank, Limited, New York Branch, 55 East 52nd Street, New York, New York 10055, as Mortgagee, and covering 48 diesel-electric locomotives (numbered NS 8764-8811).

Please acknowledge receipt on the enclosed copy of this letter.

Very truly yours,



Michael Rice

Mr. Vernon A. Williams
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

310A

19173

RECORDATION NO. _____ FILED 1425

JAN 11 1995 - 10 50 AM

INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF CHATTEL MORTGAGE AND SECURITY AGREEMENT dated as of January 9, 1995, among CL JAGUAR LIMITED and CL COUGAR LIMITED, corporations organized under the laws of Japan (hereinafter called the Borrowers), and THE TOKAI BANK, LIMITED, NEW YORK BRANCH (hereinafter called the Security Agent).

WHEREAS the Borrowers and the Security Agent are entering into that certain Chattel Mortgage and Security Agreement dated as of the date hereof and supplements thereto, covering forty-eight General Electric model Dash 9-40C diesel-electric locomotives bearing the road numbers of Norfolk Southern Railway Company 8764 through 8811.

IN WITNESS WHEREOF, the parties wish to show for the public record the mortgage of and security interest in the said locomotives in favor of the Security Agent, and accordingly have caused this memorandum to be executed by their officers thereunto duly authorized, as of the date first above written.

CL JAGUAR LIMITED

by *M. Amali*
Title: Attorney-in-fact

CL COUGAR LIMITED

by *M. Amali*
Title: Attorney-in-fact

THE TOKAI BANK, LIMITED,
NEW YORK BRANCH

by *T. Inoue*
Title: Director and General Manager

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

On this 9th day of January, 1995, before me personally appeared Nobuyoshi Kusaki, to me personally known, who, by me being duly sworn, says that he is an attorney-in-fact of CL JAGUAR LIMITED, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

ZENA M. RUDDOCK
Notary Public, State of New York
No. 41-4803773
Qualified in Queens County
Certificate Filed in New York County
Commission Expires September 30, 1999

Zena M. Ruddock
.....
Notary Public

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

On this 9th day of January, 1995, before me personally appeared Nobuyoshi Kusaki, to me personally known, who, by me being duly sworn, says that he is an Attorney-in-fact of CL COUGAR LIMITED, and that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

ZENA M. RUDDOCK
Notary Public, State of New York
No. 41-4803773
Qualified in Queens County
Certificate Filed in New York County
Commission Expires September 30, 1999

Zena M. Ruddock
.....
Notary Public

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

On this 9th day of January, 1995, before me personally appeared Takashi Inouchi, to me personally known, who, by me being duly sworn, says that he is the Director and General Manager of THE TOKAI BANK, LIMITED, NEW YORK BRANCH, that the foregoing instrument was signed on behalf of said corporation by authority of its board of directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

ZENA M. RUDDOCK
Notary Public, State of New York
No. 41-4803773
Qualified in Queens County
Certificate Filed in New York County
Commission Expires September 30, 1999

Zena M. Ruddock
.....
Notary Public