

0100 562007

OSTER Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771
301-253-6040

REGISTRATION NO. **19297** FILED 1425
MAR 16 1995 10 AM
INTERSTATE COMMERCE COMMISSION

LICENSING BRANCH

MAR 16 12:57 AM '95

RECEIVED
OFFICE OF THE
SECRETARY

Mary Ann Oster

March 16, 1995

Mr. Vernon Williams
Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed is a Memorandum of Lease dated 3/9/95 between the following parties:

Agent/Lessor: Interail, Inc.
One Foxfield Square, #200
St. Charles, IL 60174

Lessee: Illinois Central Railroad Co.
455 North Cityfront Plaza Drive
Chicago, IL 60611

The equipment involved in this transaction includes 52 Gondolas, MPA 46500-46525; 19974-19999 (to be remarked IC 245900-245951).

Please file this agreement as a primary document. The filing fee of \$21 is enclosed. Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

LICENSING BRANCH

MAR 16 10 07 AM '95

RECEIVED
OFFICE OF THE
SECRETARY



Interstate Commerce Commission
Washington, D.C. 20423-0001

3/16/95

Office Of The Secretary

Mary Ann Oster
Research Consultant
Oster Researching Services
12897 Colonial Drive
Mt. Airy, MD., 21771

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/16/95 at 10:10AM, and assigned recordation number(s). 19297 and 19297-A.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

(0100562007)
(0100562008)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

RECORDATION NO. **19297** FILED 1425
MAR 16 1995 10 10 AM
INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF LEASE

This Memorandum of Lease is intended to evidence the Lease Agreement dated as of JANUARY 26, 1995 ("Lease") between Interail, Inc., a Kansas corporation, acting as agent for the owners identified in Exhibit A hereto ("Interail") and Illinois Central Railroad Company, a Delaware corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Interstate Commerce Commission under 49 U.S.C. § 11303. Interail, acting for the owners described in Exhibit A, has the right to lease the railroad rolling stock more fully described on Exhibit A hereto (the "Units"). The Lessee leased all the Units at the rentals and upon the terms and conditions provided in the Lease.

IN WITNESS WHEREOF, Interail and the Lessee, each pursuant to authority, have executed this Memorandum of Lease as of the 9th day of MARCH, 1995.

**ILLINOIS CENTRAL
RAILROAD COMPANY**

INTERAIL, INC.

BY: 

BY: 
VICE PRESIDENT - SALES

EXHIBIT A

OWNER - THE BUNCHER COMPANY
PITTSBURGH, PA

"RAILCARS"

52 used Gondola cars, built 1975, 100-ton, 52'6" Inside Length with 4'0" sides.

CURRENT
REPORTING MARKS SERIES

MPA 46500-46525, 19974-19999

TO BE REMARKED WITH 52
NUMBERS FROM THE FOLLOWING
SERIES:

IC 245900-245951

STATE OF Illinois)

SS:

COUNTY OF Madison)

On this 9th day of February, 1995, before me personally appeared Richard E. Meyer, to me personally known, who, being by me duly sworn, says that he is Vice President of INTERAIL, INC., and that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors. Further, he acknowledged that the execution of the foregoing Memorandum of Agency Agreement and Interest was the free act and deed of said corporation.



Barbara A. Unger
Notary Public

[Notarial Seal]

My commission expires: 12-15-97

STATE OF ILLINOIS)

SS:

COUNTY OF COOK)

On this 9th day of MARCH, 1995, before me personally appeared D.C. KELLY, to me personally known, who, being by me duly sworn, says that he is VP MAINTENANCE of ILLINOIS CENTRAL RAILROAD COMPANY, and that the foregoing instrument was signed on behalf of said corporation by authority of its Board of Directors. Further, he acknowledged that the execution of the foregoing Memorandum of Agency Agreement and Interest was the free act and deed of said corporation.



Louis W. Krause
Notary Public

[Notarial Seal]

My commission expires: 5/11/96