

RECORDATION NO. 19325-A FILED

APR 10 '98 10-25 AM

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OF COUNSEL  
URBAN A. LESTER

*Ad.*

April 10, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are five (5) copies of a Statement of New Reporting Marks, dated as of April 9, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreements, Equipment Leases and other documents associated therewith which were previously filed with the Commission/Board under Recordation Number 19325.

The name and address of the party to the enclosed document are:

Borrower/Lessee: Consolidated Rail Corporation  
2001 Market Street  
Philadelphia, Pennsylvania 19101

A description of the railroad equipment and documents covered by the enclosed statement is set forth on the schedules attached thereto.

*Countersparts*

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SURFACE TRANSPORTATION BOARD

Vernon A. Williams  
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return four (4) stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/bg  
Enclosures

# SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

## OFFICE OF THE SECRETARY

Robert W. Alvord  
Alvord and Alvord  
918 Sixteenth Street, NW., Ste. 200  
Washington, DC., 20006-2973

DATE:4 /10/98

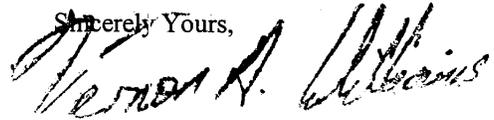
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C

11301 and 49 CFR 1177.3 (c), on 4/10/98 at 10:25 AM

*20321-A*  
assigned recordation numbers (s). ~~4228~~, 5403-D, 5510-I, 5565-G, 5685-H, 5760-H, 8397-C,  
9299-D, 9751-A, 12014-F, 14479-B, 14635-C, 16732-A, 16733-A, 16734-A, 16911-D, 17359-C,  
17490-E, 17509-A, 17669-A, 17670-A, 17943-E, 18414-G, 19113-B, 19325-A, 19326-A,  
19489-B, 19871-I, 20204-A, 20403-Q, 20930-A, 20940-A, 20959-A, and 21194-A.

Sincerely Yours,



Vernon A. Williams  
Secretary

Enclosure(s)

884.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.



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10-25 AM

STATEMENT OF NEW REPORTING MARKS dated as of April 9, 1998, by CONSOLIDATED RAIL CORPORATION, a Pennsylvania Corporation (hereinafter called "Conrail").

Conrail is party to that certain agreement specified in Item 1 of Schedule A hereto (hereinafter called the "Lease"), with the party specified in Item 2 of Schedule A hereto (hereinafter called the "Lessor"), covering the units of railroad equipment specified in Schedule B hereto (hereinafter called the "Subject Equipment") and certain other units of railroad equipment.

Evidence of the Lease has been recorded with the Surface Transportation Board or the Interstate Commerce Commission on the date specified in Item 3 of Schedule A hereto, and assigned the recordation number specified in Item 4 of Schedule A hereto.

Conrail contemplates changing the reporting marks of the Subject Equipment from "CR" to "NYC", both of which marks are assigned to Conrail by the Association of American Railroads.

Conrail is executing this statement of new reporting marks and recording the same with the Surface Transportation Board pursuant to section 11301 of Title 49 of the United States Code to show for the public record both such reporting marks, and to preserve the protection of the rights afforded to the Lessor in the Subject Equipment by said section 11301, when, if, as and whether such reporting marks are changed.

CONSOLIDATED RAIL CORPORATION

by Thomas J. McHadden

SCHEDULE A

Item 1, Lease:

dated as of October 19, 1994

Item 2, Lessor:

Helm Financial Corporation  
One Embarcadero Center  
San Francisco, CA 94111

Item 3, date of recordation of lease:

March 29, 1995

Item 4, recordation number of lease:

19325

Schedule B

<b>Original Reporting Marks and Identifying Numbers</b>	<b>New Reporting Marks and Identifying Numbers</b>	<b>Original Reporting Marks and Identifying Numbers</b>	<b>New Reporting Marks and Identifying Numbers</b>
CR 585333	NYC 585333	CR 589007	NYC 589007
CR 585337	NYC 585337	CR 589008	NYC 589008
CR 585338	NYC 585338	CR 589011	NYC 589011
CR 585303	NYC 585303	CR 589012	NYC 589012
CR 585304	NYC 585304	CR 589013	NYC 589013
CR 585310	NYC 585310	CR 589014	NYC 589014
CR 585311	NYC 585311	CR 589018	NYC 589018
CR 585315	NYC 585315	CR 589020	NYC 589020
CR 585316	NYC 585316	CR 589023	NYC 589023
CR 585320	NYC 585320	CR 589027	NYC 589027
CR 585322	NYC 585322	CR 589031	NYC 589031
CR 585324	NYC 585324	CR 589033	NYC 589033
CR 585326	NYC 585326	CR 589035	NYC 589035
CR 585327	NYC 585327	CR 589037	NYC 589037
CR 585330	NYC 585330	CR 589040	NYC 589040
CR 585401	NYC 585401	CR 589042	NYC 589042
CR 585405	NYC 585405	CR 589048	NYC 589048
CR 585406	NYC 585406	CR 589049	NYC 589049
CR 585409	NYC 585409	CR 589053	NYC 589053
CR 585410	NYC 585410	CR 596000	NYC 596000
CR 585415	NYC 585415	CR 596001	NYC 596001
CR 585417	NYC 585417	CR 596002	NYC 596002
CR 585419	NYC 585419	CR 596004	NYC 596004
CR 585420	NYC 585420	CR 596007	NYC 596007
CR 589000	NYC 589000	CR 596012	NYC 596012
CR 589002	NYC 589002	CR 596013	NYC 596013
CR 589003	NYC 589003	<b>CR 596018</b>	NYC 596018
CR 589004	NYC 589004		

