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1995 11:00 AM

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November 2, 1995

Interstate Commerce Commission
Recordation Department
12th and Constitution Ave. NW
Room 2311
Washington DC 20423

RECORDED
NOV 2 1995

Re: Partial Release of Ohio Central Railroad System Locomotives

To Whom It May Concern:

National City Bank, Columbus would like to record partial releases on ICC filings numbers 19135, 19136 and 19053. The equipment being released are specific locomotives. The locomotives being released are as follows.

ICC Filing #19135

Unit/Number - Model	Builder	Frame #	Date	Horse Power
CUOR/6629 GP-35 (Formerly N&W 209)	EMD	5657-10	5-65	2500

ICC Filing #19136

Unit/Number - Model	Builder	Frame #	Date	Horse Power
OHCR/3002 GP-30M (Formerly CSXT 4234)	EMD	7628-5	7-62	2000

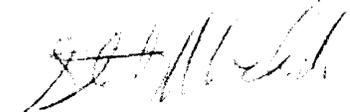
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ICC Filing #19053

Unit/Number - Model	Builder	Frame #	Date	Horse Power
CUOH/6628 GP-35	EMD	30138	4-65	2500
OHCR/6661 GP-35	EMD	30173	7-65	2500

Please record these partial releases. Enclosed you will find three original and three copies of this letter. A check in the amount of \$63.00 was sent to your office in a letter on October 26, 1995. If you have any questions you can reach me at 624-463-8454.

Sincerely,



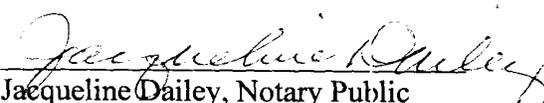
Stanley A. Uchida
Assistant Vice President
Regional Banking Division

enclosure

State of Ohio
County of Franklin

Before me, a Notary Public in and for said County and State, personally appeared Stanley A. Uchida as Assistant Vice President of National City Bank, Columbus [(NCBC)], who acknowledged that he did sign the fore going instrument for and on behalf of NCBC, and that the same is his free act and deed of him personally and NCBC.

In testimony whereof, I have hereunto set my hand and official seal, this 2nd day of November, 1995.



Jacqueline Dailey, Notary Public
My Commission Expires:
JACQUELINE DAILEY
NOTARY PUBLIC STATE OF OHIO
My Commission Expires June 4, 2000