

National City

RECEIVED
SURFACE TRANSPORTATION BOARD
National City Bank of Columbus
155 East Broad Street
Columbus, OH 43251

SEP 29 4 03 PM '97

RECORDATION NO. 19053-D
FILED

September 22, 1997

RECORDATION NO. 19136-D
FILED

SEP 29 '97

4-03 PM

SEP 29 '97

4-03 PM

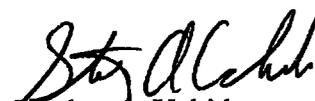
Surface Transportation Board
Recordation Department
1925 K Street
Suite 700
Washington DC 20423

Re: Release of Locomotive Liens for the Ohio Central Railroad

To Whom It May Concern:

National City Bank of Columbus (FKA National City Bank, Columbus) wishes to release its lien on specific locomotives given in attached letter. Please release these engines from the bank's security filings #19053 and #19136 as record with the Surface Transportation Board.

Thank you.


Stanley A. Uchida
Assistant Vice President
Regional Banking Division

Enclosure

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SEP 29 '97 4-03 PM

Re: Release of Locomotive Liens for the Ohio Central Railroad

To Whom It May Concern:

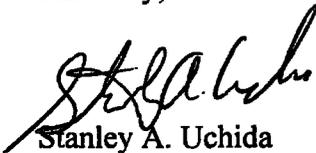
National City Bank of Columbus (FKA National City Bank, Columbus) wishes to release its lien on the following locomotives owned by Ohio Central Railroad, Inc. The locomotives are described as:

| MAKE | TYPE | NUMBER | HORSE POWER |
|------|-------|--------|-------------|
| EMD | GP 35 | 2257 | 2,250 |
| EMD | GP 35 | 2392 | 2,250 |

Please release these engines from the bank's security filings #19053 and #19136 as record with the Surface Transportation Board.

Enclosed is a certified check in the amount of \$48.00 to cover the cost of the releases. I have also enclosed a copy of this letter with a return envelope. Please send a copy of the stamped release to my attention.

Sincerely,



Stanley A. Uchida
Assistant Vice President
Regional Banking Division

enclosure

cc: Barry Fogle

Before me personally appeared Stanley A. Uchida, Assistant Vice President for National City Bank of Columbus, who acknowledged that he did sign the above naved document in my presence this 22nd day of September, 1997.



Notary Public
ALLAN F. HOSSI
Notary Public, State of Ohio
My Commission Expires 6/15/99