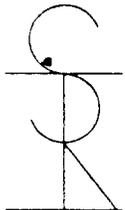


0100603043



Southern
Illinois
Bailcar Co.

One Mark Twain Plaza, Suite #225
Edwardsville, IL 62025-1959

Fred L. Parsons
President
(618) 656-2200
FAX (618) 656-2369

April 19, 1995

19116-13
RECORDED
APR 20 1995 3 15 PM

Interstate Commerce Commission
Recordation Unit, Ms. Janice Fort
12th & Constitution Avenue
Washington, DC 20423

Dear Ms. Fort

I have enclosed for filing, two (2) originals of a Partial Release executed by Mark Twain Illinois Bank and our check in the amount of \$21.00 for the filing fee. Please record one original and stamp and return one for our files. The original filing was done under Recordation Number 19116 filed 1425, December 22, 1994, 11:00 AM. If you have any questions regarding this filing please feel free to contact me by phone at (618) 656-2200 or by mail at the address above. Your assistance in this filing is appreciated.

Sincerely,

Gary J. Goodman
VP & Controller

Enclosures

cc: Dennis Terry, Mark Twain Illinois Bank

LICENSING DIVISION
APR 20 3 15 PM '95



Interstate Commerce Commission
Washington, D.C. 20423-0001

4/20/95

Office Of The Secretary

Gary J. Goodman
V.P. Controller
Southern Illinois Railcar Co.
One Mark Twain Plaza, Ste. 225
Edwardsville, IL., 62025-1959

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/20/95 at 3:45PM, and assigned recordation number(s). 18116-B.

Sincerely yours,

Vernon A. Williams
Secretary

Enclosure(s)

(0100603043)

\$ 21.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

19116-B
ATK & Co., Inc.

PARTIAL RELEASE

WHEREAS, Southern Illinois Railcar Company, an Illinois corporation ("Borrower") entered into that certain First Amended and Restated Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 15, 1994 (the "November 15 Loan Agreement") with Mark Twain Illinois Bank, an Illinois banking corporation (the "Bank"), to finance the purchase of certain railcars;

WHEREAS, Borrower entered into a Loan Agreement, Chattel Mortgage and Security Agreement dated as of November 30, 1994 (the "November 30 Loan Agreement" and, together with the November 15 Loan Agreement, the "Loan Agreements") with the Bank to finance the purchase of certain additional railcars;

WHEREAS, Borrower, as lessor, and Continental Grain Company ("CGC"), as lessee, are parties to that certain Railcar Lease Agreement dated as of July 20, 1994 (the "Lease"), pursuant to which Borrower agreed to lease and sublease covered hopper railcars (the "Railcars") to CGC, a memorandum of which was recorded with the Interstate Commerce Commission on December 22, 1994 and assigned recordation number 19116;

WHEREAS, certain of the Railcars leased to CGC by Borrower under the Lease are owned by Borrower (the "Owned Railcars"), including the Owned Railcars set forth on Exhibit A hereto (the "Exhibit A Railcars"), and the other Railcars leased to CGC by Borrower under the Lease are leased by Borrower (the "Leased Railcars");

WHEREAS, to secure payment and performance of any and all of Borrower's obligations to the Bank, Borrower has, pursuant to the Loan Agreements, assigned to the Bank, for collateral security purposes only, and has granted to Bank a continuing, first priority security interest in, and chattel mortgage lien on, all of Borrower's right, title and interest in and to, among other things, the Lease, all rental payments, casualty value payments and other sums due and to become due and payable by CGC to Borrower from time to time thereunder;

WHEREAS, Borrower and Bank executed and caused a Memorandum of Assignment of Lease to be recorded with the Interstate Commerce Commission on December 22, 1994, and assigned recordation number 19116A; and

WHEREAS, the amounts owed by Borrower to the Bank have been partly paid and satisfied.

NOW, THEREFORE, for good and valuable consideration, the undersigned hereby terminates and releases any and all of its right, title and security interest in and to, including without limitation its continuing, first priority security interest in, and chattel mortgage lien on, (i) Borrower's right, title and interest in and to, under the Lease or otherwise, the Exhibit A Railcars and the Leased Railcars, including, without limitation, the Leased Railcars set forth on Exhibit B hereto, (ii) all rental payments, casualty value payments and other sums due and to become due and payable by CGC to Borrower from time to time under the Lease with respect to the Exhibit A Railcars and the Leased Railcars and (iii) all

other rights, powers, privileges, options and other benefits of Borrower under the Lease with respect to the Exhibit A Railcars and the Leased Railcars.

Dated as of this 18th day of April, 1995.

MARK TWAIN ILLINOIS BANK

By: *[Signature]*
Its: *v.l.*

STATE OF *Illinois*)
COUNTY OF *Madison*)

ss.

I, *Dolores J. Klein* a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that *Dennis M. Terry* of Mark Twain Illinois Bank, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of Mark Twain Illinois Bank for the uses and purposes therein set forth.

Given my hand and notarial seal this 18th day of April, 1995.

Dolores J. Klein
Notary Public

(SEAL)

My Commission expires: *12-4-98*

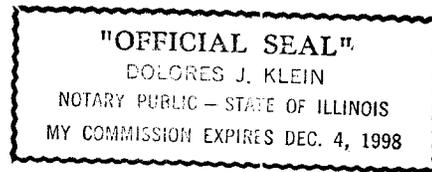


EXHIBIT A

CAR NUMBER

CAR NUMBER

SIRX000457

SIRX000459

SIRX000460

SIRX000461

SIRX000463

SIRX000467

SIRX000469

SIRX000472

EXHIBIT B

ACFX046684	AEX 000897	ITLX021129	PLCX012568	PTLX033002	SIRX001006	TGOX010079
ACFX046817	AEX 000898	ITLX040787	PLCX012914	PTLX033251	SIRX001007	TGOX010082
ACFX047841	AEX 112224	ITLX040788	PLCX013826	PTLX033472	SIRX007002	TGOX010775
ACFX048751	AEX 112291	ITLX040799	PLCX013991	PTLX033539	SIRX007004	TGOX010801
ACFX049493	AEX 205200	ITLX040800	PLCX016424	PTLX034168	SIRX007007	TGOX010814
AEX 000825	ALEX001392	ITLX040809	PLCX016692	PTLX034375	SIRX007019	TGOX010857
AEX 000802	ALEX001397	ITLX040806	PLCX018124	PTLX034513	SIRX007019	TGOX010889
AEX 000803	ALEX001429	ITLX040808	PLCX018133	PTLX034774	SIRX460015	TGOX010897
AEX 000806	BJOX000124	ITLX040810	PLCX018262	RRFX004235	SIRX460056	TGOX010908
AEX 000807	BJOX000212	ITLX040812	PLCX018754	RRFX004244	SIRX460075	TGOX010946
AEX 000808	BJOX000215	ITLX040813	PLCX019750	RRFX004378	SIRX460076	TGOX010982
AEX 000809	BJOX000218	ITLX040815	PLCX020222	RRFX000400	SIRX460077	TGOX010999
AEX 000811	BJOX000303	ITLX040816	PLCX020421	RRFX002149	SIRX460078	TGOX011000
AEX 000815	BJOX000307	ITLX040817	PLCX021277	RUSX004060	SIRX460079	TGOX500053
AEX 000816	BJOX000329	ITLX040820	PLCX021314	RUSX004063	SIRX460080	TGOX500056
AEX 000819	BJOX000353	ITLX040822	PLCX021329	RUSX004066	SIRX460081	TILX510091
AEX 000822	BRAX008570	ITLX040823	PLCX021333	RUSX004076	SIRX460082	TLCX030156
AEX 000826	BRAX008838	ITLX040824	PLCX021341	RUSX004080	SIRX460084	TLCX030235
AEX 000828	BRAX008877	ITLX040825	PLCX021367	RUSX004687	SIRX460085	TLCX030243
AEX 000830	BRAX008711	ITLX042005	PLCX021435	RUSX004697	SIRX460086	TLCX030260
AEX 000832	BRAX008838	ITLX042006	PLCX021738	RUSX004721	SIRX460087	TLCX030266
AEX 000833	BRAX008847	ITLX042007	PLCX021914	RUSX005062	SIRX460088	TLCX030523
AEX 000844	BRAX008853	ITLX042008	PLCX022190	RUSX005070	SIRX460089	TLCX030535
AEX 000846	BRAX008907	LDCX020899	PLCX022400	RUSX005080	SIRX460090	TLCX030602
AEX 000847	BRAX008975	LDCX021065	PLCX022456	RUSX063144	SIRX460092	TLCX030628
AEX 000849	BRAX008560	NAHX046925	PLCX025635	RUSX063174	SIRX460093	TLCX030793
AEX 000850	CRDX007047	NAHX055845	PLCX025636	RUSX063880	SIRX460095	TLCX031056
AEX 000852	CRDX007823	NAHX478726	PLCX025781	RUSX190112	SIRX460096	TLCX031220
AEX 000858	CRDX007830	NAHX477587	PLCX025948	RUSX190133	SIRX460153	TLCX031245
AEX 000861	CRDX007851	NAHX478707	PLCX025960	RUSX463016	SIRX460157	TLDX009048
AEX 000868	CRDX007853	NAHX478708	PTLX014251	RUSX483291	SIRX460168	TLCX030896
AEX 000869	CRDX007865	NAHX478712	PTLX014501	RUSX483304	SIRX460179	USLX020492
AEX 000870	CRDX008156	NAHX485557	PTLX015563	RUSX483323	SIRX470160	
AEX 000876	CRDX008729	NAHX510128	PTLX015599	RUSX483400	SIRX470161	
AEX 000877	DDNX802235	NAHX510198	PTLX015912	RUSX485037	SIRX470162	
AEX 000880	DDNX886685	NAHX510325	PTLX015956	RUSX488050	SIRX480001	
AEX 000886	GFSX101194	NAHX510403	PTLX015965	RUSX488055	TC/X076460	
AEX 000887	GFSX101236	NAHX510434	PTLX017061	SAMX011194	TG(X)D10014	
AEX 000889	GROX060072	NAHX890502	PTLX017070	SIRX001001	TG(X)D10054	
AEX 000894	GROX075794	NAHX890504	PTLX017075	SIRX001003	TG(X)D10063	
AEX 000895	GROX813112	NAHX890613	PTLX031906	SIRX001004	TG(X)D10077	