

RECORDATION NO 14441-C FILED DEC 3 1990-3 56 PM

HELM FINANCIAL CORPORATION

INTERSTATE COMMERCE COMMISSION
One Embarcadero Center • San Francisco, CA 94111

November 29, 1990 415/398-4510

Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

0-337A054

Dear Ms. McGee:

On behalf of Helm Financial Corporation, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a document, entitled Partial Termination of Lease, executed as of November 29, 1990 which should be included as part of the filing recorded on October 10, 1984, Recordation No. 14441, as the next available recordation number.

The executing party to the enclosed Partial Termination of Lease is:

Helm Financial Corporation
One Embarcadero Center, Suite 3500
San Francisco, CA 94111

The Partial Termination of Lease terminates the lease of the boxcars listed in Annex A to the Partial Termination of Lease dated as of November 29, 1990 between the Lessor and The Baltimore and Ohio Railroad Company (the "Lease") filed under I.C.C. Recordation No. 14441.

A short summary of the document to appear in the ICC Index is as follows:

"Partial Termination of Lease."

Payment of the filing fee of fifteen dollars is included in the enclosed check of \$390. Once the filing has been made, please return to bearer the stamped counterparts of the Termination of Lease not needed for your files, together with fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this transmittal letter.

Sincerely,

Susan C. Stott
Director of Operations

Vertical handwritten note on the left margin: "Two copies of 14441-C"

Dec 3 3 52 PM '90
MOTOR
FILED
RECORDING

Interstate Commerce Commission
Washington, D.C. 20423

12/3/90

OFFICE OF THE SECRETARY

Susan C. Stott-
Director of Operations
Helm Financial Corporation
One Embarcadero Center
San Francisco, CA. 94111

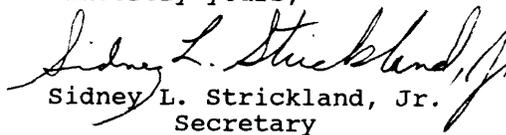
Dear Sirs:

The enclosed document(s) was recorded pursuant to the
provisions of Section 11303 of the Interstate Commerce Act, 49

U.S.C. 11303, on 12/3/90 at 3:55PM , and assigned

recordation number(s). 14441-C, 14441-D, 14442-B, 14442-C, 14443-B, 14443-C,
14444-B, 14444-C, 14488-B, 14488-C, 14489-B, 14489-C, 14490-B, 14490-C, 14491-B,
14491-C, 14492-B, 14492-C, 16168-K and 14402-A.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

RECORDATION NO. 14441-B FILED 1425

DEC 3 1990 - 3 55 PM

PARTIAL TERMINATION OF LEASE INTERSTATE COMMERCE COMMISSION

THIS PARTIAL TERMINATION OF LEASE, dated as of November 29, 1990, by Helm Financial Corporation, a California corporation ("Helm").

1. Recitals: Helm entered into a Lease of Railroad Equipment dated as of July 24, 1984 (the "Lease") with The Baltimore and Ohio Railroad Company with respect to certain Units described in Exhibit A attached hereto (the "Units"). The Lease was filed by Memorandum at the Interstate Commerce Commission ("ICC") under Recordation Number 14441 filed on October 10, 1984.

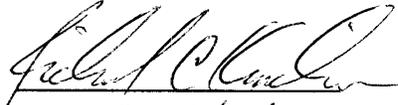
Helm is planning to sell the units to a third party and desires to do so free and clear of any lien.

2. Termination of Interest. Helm's interest in the Units shall be and is hereby terminated upon the filing of this Partial Termination with the ICC and all of the Helm's right, title and interest in and to the Units shall and has become null and void.

This Release shall have no effect on Helm's interest in and lien on any collateral other than the Units and said interest in and lien on such other collateral is hereby reaffirmed.

IN WITNESS WHEREOF, Helm, pursuant to due authority, has executed this Partial Termination of Lease as of the date first written above.

HELM FINANCIAL CORPORATION

By: 

Title: President

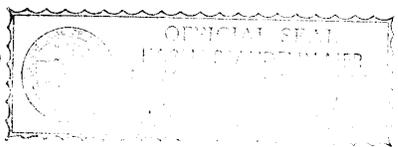
Date: 11/29/90

STATE OF CALIFORNIA)
) S
COUNTY OF SAN FRANCISCO)

On this 29th day of November, 1990, before me personally appeared Richard C. Kirchner to me personally known, who, being by me duly sworn, says that he is President of HELM FINANCIAL CORPORATION, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Karen Studenmaier
Notary Public

My Commission Expires: July 26, 1993



[Notarial Seal]

EXHIBIT A

<u>Equipment Description</u>	<u>Quantity</u>	<u>Equipment Nos.</u>
forty-two (42) 70 ton 50'6" boxcars with related accessories	42	BO 401094 BO 401096 BO 401097 BO 401098 BO 401099 BO 401100 BO 401101 BO 401102 BO 401104 BO 401105 BO 401106 BO 401108 BO 401109 BO 401110 BO 401111 BO 401112 BO 401113 BO 401114 BO 401115 BO 401116 BO 401118 BO 401120 BO 401122 BO 401123 BO 401125 BO 401126 BO 401128 BO 401129 BO 401134 BO 401135 BO 401141 BO 401142 BO 401143 BO 401149 BO 401153 BO 401154 BO 401158 BO 401164 BO 401165 BO 401167 BO 401168 CSXT 508215 formerly (BO 401147)

MASTERS/TERMHELM