

REGISTRATION NO. 19502-B FILED 1425
JUL 27 1995 10 02 AM
INTERSTATE COMMERCE COMMISSION

MEMORANDUM OF LEASE SUPPLEMENT NO. 1 (BN 1995-E)

Memorandum of Lease Supplement No. 1 made and entered into as of June 29, 1995 by and between Wilmington Trust Company, as Owner Trustee, a Delaware banking corporation ("*Lessor*"), and Burlington Northern Railroad Company, a Delaware corporation ("*Lessee*").

WITNESSETH:

1. The undersigned have entered into that certain Equipment Lease Agreement (BN 1995-E) (the "*Lease Agreement*"), dated as of June 15, 1995, effective as of the date first set forth hereinabove and subject to the term defined in said Lease Agreement.

2. A memorandum of said Lease Agreement is being recorded with the Interstate Commerce Commission concurrently herewith pursuant to Section 11303 of Title 49 of the United States Code.

3. The undersigned have entered into that certain Lease Supplement No. 1 (BN 1995-E), dated June 29, 1995, whereby the terms and provisions of the above-described Lease Agreement are made applicable to certain locomotives and aluminum rotary gondola coal cars bearing reporting marks as listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

WILMINGTON TRUST COMPANY, as
Owner Trustee

By 
Name: Donald G. MacKelcan
Title: Senior Financial Services Officer

Executed on this 23rd day of June, 1995.

BURLINGTON NORTHERN RAILROAD
COMPANY

By _____
Name: Robert F. McKenney
Title: Senior Vice President and Treasurer

Executed on this ____ day of June, 1995.

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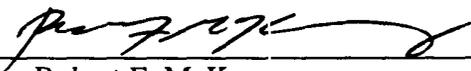
IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

WILMINGTON TRUST COMPANY

By _____
Name:
Title:

Executed on this ____ day of June, 1995.

BURLINGTON NORTHERN RAILROAD
COMPANY

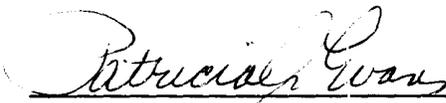
By 
Name: Robert F. McKenney
Title: Senior Vice President and Treasurer

Executed on this 26th day of June, 1995.

STATE OF Delaware)
) SS.:
COUNTY OF New Castle)

On this, the 23rd day of June, 1995, before me, a Notary Public in and for said County and State, personally appeared Donald G. MacKelcan, who being by me duly sworn, says that (s)he is the Sr. Fin. Svs. Of of WILMINGTON TRUST COMPANY, that said instrument was signed on June 23, 1995 on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.


Name: Patricia A. Evans
Notary Public
My Commission Expires: 4/20/99
Residing in Wilmington, Delaware

STATE OF _____)
) SS.:
COUNTY OF _____)

On this, the _____ day of June, 1995, before me, a Notary Public in and for said County and State, personally appeared _____, who being by me duly sworn, says that (s)he is the _____ of FIRST SECURITY BANK OF UTAH, NATIONAL ASSOCIATION, that said instrument was signed on June __, 1995 on behalf of said association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Name:
Notary Public
My Commission Expires:
Residing in _____

EXHIBIT A

EQUIPMENT	UNITS	REPORTING MARKS
	QUANTITY	
New SD70M-AC Locomotives	6	BN 9565 through BN 9570, inclusive
New Aluminum Rotary Gondola Coal Cars	720	BN 535700 through BN 536419, inclusive