

0180735043

**RAILCAR, Ltd.**  
Suite 315  
1819 Peachtree Road, N.E.  
Atlanta, Georgia 30309-1847  
  
(404) 352-6799  
Fax (404) 352-6798



August 15, 1995 **RECORDING BRANCH**

Interstate Commerce Commission  
12th and Constitution Ave., N.W.  
Washington, D.C. 20423

19566  
AUG 17 10 05 AM '95

Attn: Mr. Vernon A. Williams  
Room 2311

Re: Lease Agreement by and between Railcar, Ltd.  
and Southern Illinois Railcar, Inc.

Dear Mr. Williams:

Enclosed herewith are two (2) originally executed and notarized copies of a Summary Lease Agreement by and between Railcar, Ltd., a Georgia corporation, acting as agent for owners as Lessor, and Southern Illinois Railcar, Inc., an Illinois corporation, as Lessee. The lease is for twenty-seven (27), 100-ton 4,750 cu. ft. covered hopper cars bearing the SIRX reporting mark within the following series: 5016-5024, 16002-16004, 16006-16010, 16014, 16017-16019, 60157-60160, 470093 and 470158.

The address of the parties are as follows:

Railcar, Ltd. (Lessor)  
1819 Peachtree Road, N.E., Suite 315  
Atlanta, Georgia 30309

Southern Illinois Railcar, Inc. (Lessee)  
One Mark Twain Plaza, Suite 225  
Edwardsville, IL 62025

I would appreciate your recording the enclosed Summary Lease Agreement and returning one (1) copy to me. A check for the filing fee in the amount of \$21.00 is enclosed.

Sincerely,  
  
B. Thomas Lockett  
Controller  
Railcar, Ltd.

Enclosures: (2) Original Copies Of Summary Lease Agreements  
Check



Interstate Commerce Commission  
Washington, D.C. 20423-0001

8/17/95

Office Of The Secretary

B. Thomas Lockett-Controller  
Railcar, Ltd.  
1819 Peachtree Road, NE., Ste. 315  
Atlanta, Georgia 30309-1847

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/17/95 at 12:10PM , and assigned recordation number(s). 19566 and 19567.

Sincerely yours,

Vernon A. Williams  
Secretary

Enclosure(s)

(0100735043)  
(0100735044)

\$ 42.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature

MEMORANDUM OF AMENDMENT  
TO LEASE AGREEMENT

19566  
APR 11 1995

1. *THIS AMENDMENT TO LEASE AGREEMENT* is made and entered into as of the 13th day of April, 1995, by and between RAILCAR LTD., a Georgia corporation, acting as agent for owners ("Lessor"), and SOUTHERN ILLINOIS RAILCAR, INC. ("Lessee").
2. Lessor agrees to extend the terms of the November 8, 1991 Lease Agreement with Lessee through October 31, 1999.
3. The Parties hereby agree to Lease twenty-seven (27) 100 ton, 4,750 cu. ft. covered hopper cars bearing the SIRX reporting mark within the following series: 5016-5024, 16002-16004, 16006-16010, 16014, 16017-16019, 60157-60160, 470093 and 470158.
4. The address of the parties are as follows:  
  
Railcar, Ltd. (Lessor)  
1819 Peachtree Road, N.E. Suite 315  
Atlanta, Georgia 30309-1847  
  
Southern Illinois Railcar, Inc. (Lessee)  
One Mark Twain Plaza, Suite 225  
Edwardsville, IL 62025
5. The terms and provisions of this Amendment to Lease Agreement are more particularly set forth in the Amendment to Lease Agreement of even date by and between Railcar, Ltd. and Southern Illinois Railcar, Inc.

*IN WITNESS WHEREOF*, LTD and Lessee have duly executed this Amendment as of the day and year first above written.

RAILCAR, LTD.

By: Wills L. Pierce  
Wills L. Pierce  
President

[CORPORATE SEAL]

SOUTHERN ILLINOIS RAILCAR, INC.

By: Gary J. Goodman  
Name/Title: Vice President

[CORPORATE SEAL]

STATE OF GEORGIA  
COUNTY OF FULTON

On this 17th day of April, 1995, before me personally appeared Wilds L. Pierce, to me personally known, who being by me duly sworn says that he is President of Railcar, Ltd., and that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jerry J. Hardin  
Notary Public, Coweta County, Georgia  
Notary Public  
My Commission Expires March 30, 1999  
My commission expires: March 30, 1999  
[NOTARIAL SEAL]

STATE OF Illinois  
COUNTY OF Madison

On this 14th day of August, 1995, before me personally appeared Gary J. Goodman, to me personally known, who being by me duly sworn says that he is Vice-President of Southern Illinois Railcar, Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Deloris Benardin  
Notary Public  
My commission expires:  
[NOTARIAL SEAL]

