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RECORDATION NO. 19577 FILED A

Writer's Direct Dial
(410) 385-3420

September 18, 1997

SEP 22 '97

9-34 AM

VIA FEDERAL EXPRESS

Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423-0001
ATTN: Ms. Janice Fork, Recordation

Re: **Marietta Industrial Enterprises, Inc.**

Dear Ms. Fork:

Enclosed for recordation as a secondary document pursuant to the provisions of 49 U.S.C. § 114301(a) are one original and one notarized copy of the following document:

Release of Marietta Security Agreement by Star Bank, National Association (425 Walnut Street, Cincinnati, Ohio 45201).

Also enclosed is this firm's check in the amount of \$24.00 to cover the filing fee.

Please return evidence of filing to me in the enclosed, self-addressed stamped envelope once the document has been recorded.

Thank you for your assistance with this matter.

Very truly yours,



Leah M. Schweigman
Legal Assistant

/LMS

Enclosures

cc: David B. Thayer, Vice President

RECEIVED
SURFACE TRANSPORTATION
BOARD
SEP 22 9 34 AM '97

SURFACE TRANSPORTATION BOARD
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

Leah M. Schweigman
Legal Assistant
Miles & Stockbridge
10 Light Street
Baltimore, Maryland 21202-1487

DATE: 9/22/97

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301
and 49 CFR 1177.3 (c), on 9/22/97 at 9:34AM, and
assigned recordation number(s). 19577-A.

Sincerely Yours,



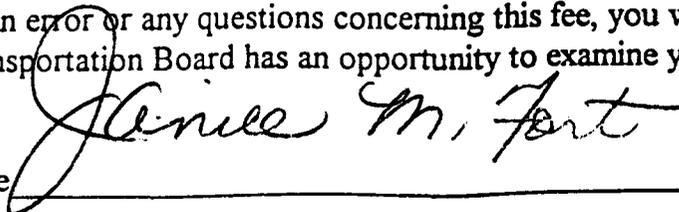
Vernon A. Williams
Secretary

Enclosure(s)

24.00

\$ _____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature



I HEREBY CERTIFY that the attached Release of Marietta Security Agreement is a true and correct copy of the document.

WITNESS my hand and notarial seal, this 16th day of September, 1997.



Leah M. Schweigman
Leah M. Schweigman
My Commission Expires: 4/1/2001

SEP 22 9 34 AM '97

RECEIVED
SURFACE TRANSPORTATION
BOARD

SEP 22 '97

9-34 AM

RELEASE OF MARIETTA SECURITY AGREEMENT

The undersigned, STAR BANK, NATIONAL ASSOCIATION, a national banking association (the "Bank"), for good and valuable consideration, the receipt and sufficiency of which is acknowledged, terminates and releases its security interest in and to a GP35 Locomotive No. 2646, Serial No. 64M35, together with all parts, accessories, repairs, improvements, accessions, substitutions and replacements thereof (as defined in the Uniform Commercial Code), granted pursuant to that certain Security Agreement made by Marietta Enterprises, Inc. in favor of the Bank (the "Security Agreement"). The Security Agreement was recorded with the Surface Transportation Board on August 23, 1995 at 11:00 a.m., under Recordation No. 19577.

Dated this 16 day of September, 1997.

STAR BANK, NATIONAL ASSOCIATION

By: [Signature]

Name: Steven L. Fields

Title: Vice President

STATE OF OHIO

SS:

COUNTY OF Hamilton

I, Evangeline Strotman, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Steven L. Fields of Star Bank, National Association, personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of Star Bank, National Association, for the uses and purposes therein set forth.

Given my hand and notarial seal this 16 day of September, 1997.

Evangeline Strotman
Notary Public

EVANGELINE STROTMAN
Notary Public, State of Ohio
My Commission Expires June. 11. 1998



(SEAL)

My Commission Expires: