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RECORDATION NO. 19583-F  
FILED 1428

JAN - 9 1997 - 2 30 PM

January 9, 1997

*Counter Parts - Walsh*

BY HAND

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Room 2214  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for filing and recordation pursuant to 49 U.S.C. § 11301 are one original and two executed counterparts of a Notice of Name Change of MK Rail Corporation to MotivePower Industries, Inc., a secondary document. The primary document to which it relates is the Mortgage of Locomotives and Security Agreement recorded on August 31, 1995 under Recordation No. 19583. It relates to the railroad equipment identified in the primary document, to the extent not released by previously recorded secondary documents.

This Notice of Name Change does not change the railroad equipment subject to the primary document or any previously recorded secondary document.

The names and addresses of the parties to the document are as follows:

Mortgagor

MK Rail Corporation (former name)  
1200 Reedsdale Street  
Pittsburgh, PA 15233

MotivePower Industries, Inc. (new name)  
1200 Reedsdale Street  
Pittsburgh, PA 15233

Honorable Vernon A. Williams  
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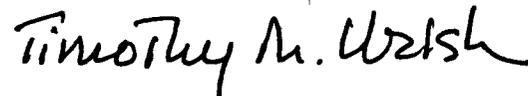
Please file and record the document with indexing under the foregoing names. We request that the Notice of Name Change be cross-indexed under both the former name -- MK Rail Corporation -- and the new name -- MotivePower Industries, Inc.

A fee of \$22.00 is enclosed for the recordation and an additional fee of \$22.00 is enclosed for cross-indexing. Please return the original and any extra copies not needed by the Board for recordation to the person presenting this letter.

A short summary of the document to appear in the index follows:

Notice of Name Change of MK Rail Corporation  
to MotivePower Industries, Inc., effective  
January 1, 1997.

Very truly yours,



Attorney for MotivePower  
Industries, Inc.

Enclosures

