

Quarterly Report - Sheldon Lewis

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OF COUNSEL
URBAN A. LESTER

January 17, 1997

RECORDATION NO. *19591-C* FILED 1495

JAN 17 1997 2 16 PM '97

JAN 17 2 16 PM '97

RECEIVED
SURFACE TRANSPORTATION
BOARD

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are six (6) copies of a Statement of Change of Name, dated January 1, 1997, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement previously filed with the Board under Recordation Number 19591.

The name and address of the party to the enclosed document are:

Lessee: Canadian Pacific Railway Company
(formerly Canadian Pacific Limited)
123 Front Street West
Toronto, Ontario M5J 2M8
Canada

A description of the railroad equipment covered by the enclosed document is covered by the documents previously filed herein.

Mr. Vernon A. Williams

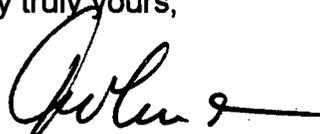
January 17, 1997

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Also enclosed is a check in the amount of \$22.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return five stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord", with a horizontal line extending to the right.

Robert W. Alvord

RWA/bg
Enclosures

RECORDATION NO. 19591-C
JAN 17 1997 2 20 PM

STATEMENT OF CHANGE OF NAME
dated as of January 1, 1997, by **CANADIAN
PACIFIC RAILWAY COMPANY**, a
corporation organized and existing under the
laws of Canada

WHEREAS the undersigned, under its then name, Canadian Pacific Limited, and CM Leasing Company, a Nova Scotia company, have entered into that certain Equipment Lease Agreement dated as of September 7, 1995, and supplements thereto, covering 83 General Electric model AC4400 diesel-electric locomotives bearing the road numbers of Canadian Pacific Railway Company 9500 through 9582 inclusive (the "Equipment");

AND WHEREAS the undersigned, under its then name, Canadian Pacific Limited and CM Leasing Company, a Nova Scotia company, have entered into that certain Lessee Security Agreement and Mortgage dated as of September 7, 1995 and supplements thereto, covering the Equipment;

AND WHEREAS memoranda of said Equipment Lease Agreement and supplements thereto and the said Lessee Security Agreement and Mortgage and supplements thereto have been recorded with the Interstate Commerce Commission pursuant to then Section 11303 of Title 49 of the United States Code on September 7, 1995, and assigned recordation numbers 19591 and 19591-B respectively;

AND WHEREAS the name of the undersigned has been changed from Canadian Pacific Limited to Canadian Pacific Railway Company.

IN WITNESS WHEREOF, to show for the public record such change of name, the undersigned Lessee has caused this statement to be executed by its officer thereunto duly authorized.

CANADIAN PACIFIC RAILWAY COMPANY

By:



M.M. Szal, Vice-President Legal Services
and Corporate Secretary

NOTARIAL CERTIFICATE

PROVINCE OF ALBERTA)
)
CITY OF CALGARY) **IN THE MATTER OF THE CHANGE OF
) NAME OF CANADIAN PACIFIC LIMITED
) TO CANADIAN PACIFIC RAILWAY
) COMPANY**

On this 15th day of January, 1997, before me personally appeared M.M. Szel, to me personally known, who, by me being duly sworn, says that she is Vice-President, Legal Services & Corporate Secretary of CANADIAN PACIFIC RAILWAY COMPANY and that the foregoing instrument to which this certificate is attached and forms part of was signed on behalf of said Corporation by authority of its board of directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Robert V. Harte

Notary Public in and for the Province of Alberta

Name (print): ROBERT V. HARTE

[Notarial Seal]