

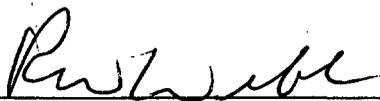


The Company and the Trustee have caused this First Supplemental Equipment Trust Agreement to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date first stated above.

UNION TANK CAR COMPANY

By:   
R.C. Gluth,  
Executive Vice President

Attest:

  
Robert W. Webb, Secretary

THE FIRST NATIONAL BANK OF CHICAGO

By: \_\_\_\_\_

Attest:

\_\_\_\_\_  
Trust Officer

The Company and the Trustee have caused this First Supplemental Equipment Trust Agreement to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date first stated above.

UNION TANK CAR COMPANY

By: \_\_\_\_\_  
R.C. Gluth,  
Executive Vice President

Attest:

\_\_\_\_\_  
Robert W. Webb, Secretary

THE FIRST NATIONAL BANK OF CHICAGO

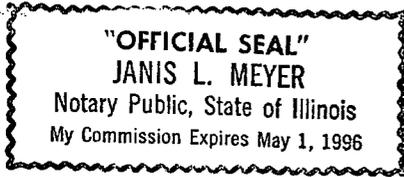
By: Jamie Ott \_\_\_\_\_

Attest:

J. Marshall  
Trust Officer

STATE OF ILLINOIS )  
 ) ss  
COUNTY OF COOK )

On December 15, 1995, before me personally came R.C. Gluth, to me known, who, being by me duly sworn, did depose and say that he is Executive Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.



Janis L. Meyer  
Notary Public

(SEAL)

STATE OF ILLINOIS )  
 ) ss  
COUNTY OF COOK )

On December    , 1995, before me personally came \_\_\_\_\_, to me known, who, being by me duly sworn, did depose and say that he/she is \_\_\_\_\_ of The First National Bank of Chicago, one of the corporations described in and which executed the foregoing instrument; that he/she knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he/she signed his/her name thereto by like order.

\_\_\_\_\_  
Notary Public

(SEAL)

STATE OF ILLINOIS     )  
                                  ) ss  
COUNTY OF COOK        )

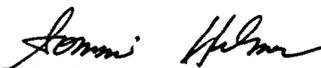
On December \_\_\_\_, 1995, before me personally came R.C. Gluth, to me known, who, being by me duly sworn, did depose and say that he is Executive Vice President of Union Tank Car Company, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

\_\_\_\_\_  
Notary Public

(SEAL)

STATE OF ILLINOIS     )  
                                  ) ss  
COUNTY OF COOK        )

On December <sup>1/14</sup> \_\_\_\_, 1995, before me personally came JANICE OTT ROTUNNO, to me known, who, being by me duly sworn, did depose and say that he/she is Assistant Vice President of The First National Bank of Chicago, one of the corporations described in and which executed the foregoing instrument; that he/she knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he/she signed his/her name thereto by like order.

  
\_\_\_\_\_  
Notary Public

(SEAL)



RECEIPT FOR TRUST EQUIPMENT

I, Robert W. Webb, hereby certify that there has been delivered to me, as agent for The First National Bank of Chicago, Trustee under the Equipment Trust Agreement dated September 20, 1995 (Series 25) by and between the said Trustee and Union Tank Car Company, the Trust Equipment described and specified by numbers in Schedule A attached hereto, which Schedule A is hereby incorporated herein by reference and made a part hereof.



\_\_\_\_\_  
Agent for  
THE FIRST NATIONAL BANK OF CHICAGO

Dated December 15, 1995.

## Union Tank Car Company

## Schedule A

<u>Road Mark</u>	<u>Car Number</u>	<u>Built Date</u>	<u>AAR Code</u>	<u>DOT Class</u>
------------------	-------------------	-------------------	-----------------	------------------

Hopper Cars

UNPX	128178	95/09	C712	LO
UNPX	128179	95/09	C712	LO
UNPX	128180	95/09	C712	LO
UNPX	128181	95/09	C712	LO
UNPX	128182	95/09	C712	LO
UNPX	128183	95/09	C712	LO
UNPX	128184	95/09	C712	LO
UNPX	128185	95/09	C712	LO

Total Hopper Cars 8

Non-pressure Cars

PROX	76131	95/09	T106	111A100W1
PROX	76132	95/08	T106	111A100W1
PROX	76133	95/08	T106	111A100W1
PROX	76134	95/09	T106	111A100W1
PROX	76135	95/08	T106	111A100W1
PROX	76136	95/09	T106	111A100W1
PROX	76137	95/09	T106	111A100W1
PROX	76138	95/09	T106	111A100W1
PROX	76139	95/09	T106	111A100W1
PROX	76140	95/09	T106	111A100W1
PROX	76141	95/09	T106	111A100W1
PROX	16116	95/09	T054	111A100W2
PROX	16117	95/09	T054	111A100W2
PROX	16118	95/09	T054	111A100W2
PROX	16119	95/09	T054	111A100W2
PROX	16120	95/09	T054	111A100W2
PROX	16121	95/09	T054	111A100W2
PROX	16122	95/10	T054	111A100W2
PROX	16123	95/09	T054	111A100W2
PROX	16124	95/09	T054	111A100W2
PROX	16125	95/09	T054	111A100W2
PROX	16126	95/10	T054	111A100W2
PROX	16127	95/10	T054	111A100W2
PROX	16128	95/10	T054	111A100W2
PROX	16129	95/10	T054	111A100W2
PROX	16130	95/09	T054	111A100W2
PROX	16131	95/10	T054	111A100W2
PROX	16132	95/10	T054	111A100W2
PROX	16133	95/10	T054	111A100W2
PROX	16134	95/10	T054	111A100W2

## Union Tank Car Company

## Schedule A

<u>Road Mark</u>	<u>Car Number</u>	<u>Built Date</u>	<u>AAR Code</u>	<u>DOT Class</u>
PROX	16135	95/10	T054	111A100W2
PROX	16136	95/10	T054	111A100W2
PROX	16137	95/10	T054	111A100W2
PROX	16138	95/10	T054	111A100W2
PROX	16139	95/10	T054	111A100W2
PROX	16140	95/11	T054	111A100W2
PROX	16141	95/11	T054	111A100W2
PROX	16142	95/10	T054	111A100W2
PROX	16143	95/10	T054	111A100W2
PROX	16144	95/10	T054	111A100W2
PROX	16145	95/10	T054	111A100W2
PROX	16146	95/10	T054	111A100W2
PROX	16147	95/10	T054	111A100W2
PROX	16148	95/11	T054	111A100W2
PROX	16149	95/11	T054	111A100W2
PROX	16150	95/10	T054	111A100W2
PROX	16151	95/10	T054	111A100W2
PROX	16152	95/10	T054	111A100W2
PROX	16153	95/11	T054	111A100W2
PROX	16154	95/11	T054	111A100W2
PROX	16155	95/10	T054	111A100W2
PROX	16156	95/10	T054	111A100W2
PROX	16157	95/10	T054	111A100W2
PROX	16158	95/10	T054	111A100W2
PROX	16159	95/10	T054	111A100W2
PROX	16160	95/10	T054	111A100W2
PROX	16161	95/10	T054	111A100W2
PROX	16162	95/11	T054	111A100W2
PROX	16163	95/11	T054	111A100W2
PROX	16164	95/10	T054	111A100W2
PROX	16165	95/11	T054	111A100W2
PROX	16166	95/10	T054	111A100W2
PROX	16167	95/10	T054	111A100W2
PROX	16168	95/10	T054	111A100W2
PROX	16169	95/10	T054	111A100W2
PROX	16170	95/10	T054	111A100W2
PROX	16171	95/10	T054	111A100W2
PROX	16172	95/11	T054	111A100W2
PROX	16173	95/11	T054	111A100W2
PROX	16174	95/11	T054	111A100W2
PROX	16175	95/10	T054	111A100W2
PROX	16176	95/11	T054	111A100W2
PROX	16177	95/11	T054	111A100W2
PROX	16178	95/11	T054	111A100W2
PROX	16179	95/11	T054	111A100W2
PROX	16180	95/11	T054	111A100W2

## Union Tank Car Company

## Schedule A

<u>Road Mark</u>	<u>Car Number</u>	<u>Built Date</u>	<u>AAR Code</u>	<u>DOT Class</u>
PROX	16181	95/11	T054	111A100W2
PROX	16182	95/11	T054	111A100W2
PROX	16183	95/11	T054	111A100W2
PROX	16184	95/11	T054	111A100W2
PROX	16185	95/11	T054	111A100W2
PROX	16186	95/11	T054	111A100W2
PROX	16187	95/11	T054	111A100W2
PROX	16188	95/11	T054	111A100W2
PROX	16189	95/11	T054	111A100W2
PROX	16190	95/11	T054	111A100W2
PROX	16191	95/11	T054	111A100W2
PROX	16192	95/11	T054	111A100W2
PROX	16193	95/11	T054	111A100W2

Total Non-pressure Cars 89