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ROBERT A. WIMBISH

BY HAND

September 25, 1996

19632-B

Ms. Janice Fort  
Equipment Recordation Office  
Surface Transportation Board  
12th and Constitution Ave., N.W.  
Washington, D.C. 20423

RE: Partial Release of Security Interest  
LaSalle National Bank N.A. - Secured Party  
National Railway Equipment Company - Borrower

Dear Ms. Fort:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301 is the following document:

An executed original copy of a Partial Release of a Security Agreement, dated September 20, 1996 -- a secondary document as defined in the Board's Rules for Recordation of Documents under 49 CFR 1177. The names and addresses of the parties to this Security Agreement are as follows:

Secured Party: LaSalle National Bank N.A.  
135 South LaSalle Street  
Chicago, IL 60603

Borrower: National Railway Equipment Company  
14400 S. Robey Street, P.O. Box 2270  
Dixmoor, IL 60426

A description of the railroad equipment covered by this Partial Release is as follows:

Five (5) Model GP38AC railroad locomotives bearing the following reporting marks: NCRC 4200, NCRC 4201, NCRC 4202, NCRC 4203, and NCRC 4204.

This is a partial release of a Security Agreement previously recorded with the ICC under Recordation Number 19632. The subject instrument should be assigned Recordation Number 19632-B.

Country Parts - Robert C. Wimbish

Ms. Janice Fort  
September 25, 1996  
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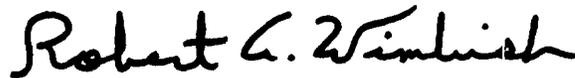
A short summary of the enclosed document to appear in the Board's index is:

Partial Release of Security Agreement dated September 20, 1996, between the National Railway Equipment (debtor) and LaSalle National Bank N.A. (secured party) covering five (5) GP38AC model railroad locomotives.

A recordation fee of \$22.00 is enclosed.

Please let me know if you need anything else.

Sincerely Yours,



Robert A. Wimbish

Enclosures

cc: Richard D. Bertel  
James M. Cullen  
Nicholas S. Pappas  
Brian Greenblatt

19632-B

PARTIAL RELEASE

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The document to which this Partial Release relates was recorded with the Interstate Commerce Commission under Recordation Number 19632.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of September 20, 1996.

LASALLE NATIONAL BANK

By: [Signature]

Its: Vice President

STATE OF ILLINOIS )  
 ) SS.  
COUNTY OF COOK )

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 20<sup>th</sup> day of September, 1996.

[Signature]  
Notary Public

My Commission Expires:



Schedule 1

<u>Locomotive Type</u>	<u>Previous Road Number</u>	<u>Present Road Number</u>
1. GP38AC	MKT 170	4200
2. GP38AC	MKT 174	4201
3. GP38AC	MKT 177	4202
4. GP38AC	MKT 217	4203
5. GP38AC	UP 600	4204

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