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DONALD E. CROSS (1923-1986)

RECORDATION NO. 19632-C FILED

APR 29 '97

11-45 AM

BY HAND

April 29, 1997

Ms. Janice Fort
Equipment Recordation Office
Surface Transportation Board
1925 "K" Street, N.W. - Room 704
Washington, D.C. 20423

RE: Partial Release of Lien
LaSalle National Bank - Lender
National Railway Equipment Company - Borrower

APR 29 11 42 AM '97
RECEIVED
SURFACE TRANSPORTATION BOARD

Dear Ms. Fort:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) is the following document:

An executed original copy of a Partial Release of Lien dated April 11, 1997, a secondary document as defined in the Surface Transportation Board's Rules for Recordation of Documents under 49 CFR §1177. The names and addresses of the parties to the subject Lien are as follows:

Secured Party: LaSalle National Bank
135 South LaSalle Street
Chicago, IL 60603

Debtor: National Railway Equipment Company
14400 S. Robey Street - P.O. Box 2270
Dixmoor, IL 60426

A description of the railroad equipment covered by this Release is provided in Schedule 1 of the attached Partial Release. The equipment identified in Schedule 1 represents a portion of that equipment which is the subject of a Lien filed with the Interstate Commerce Commission on under Recordation Number 19632.

Ms. Janice Fort
April 29, 1997
Page Two

The subject Security Agreement has been previously filed with the Interstate Commerce Commission as follows:

Recordation Number 19632

The attached Partial Release should be recorded under Recordation Number 19632-C.

A short summary of the enclosed document to appear in the Commission's index is:

Partial Release of Lien dated April 11, 1997, between National Railway Equipment Company (debtor) and LaSalle National Bank (secured party) covering 19 GP35 railroad locomotives identified in Schedule 1.

A recordation fee of \$24.00 is enclosed.

Please let me know if you need anything else.

Sincerely Yours,


Robert A. Wimbish

Counsel for National Railway
Equipment Company

Enclosure

cc: Jerry Massie
Brian Greenblatt

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

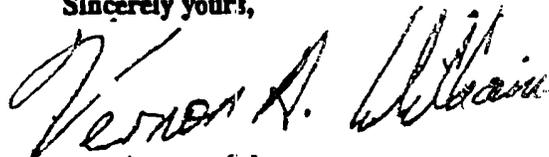
4/29/97

Robert A. Wimbish
Rea, Cross & Auchincloss
1920 N Street, NW., Ste. 420
Washington, DC., 20036

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/29/97 at 11:45AM, and assigned recordation number(s). 17636-I, 19632-C, 20540-B, 20659.

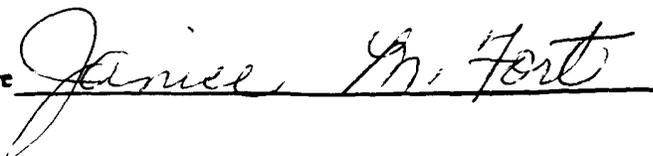
Sincerely yours,


Vernon A. Williams
Secretary

Enclosure(s)

\$ 96.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



APR 29 '97 11-45 AM

PARTIAL RELEASE

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of April 11, 1997.

LASALLE NATIONAL BANK
[Signature]
By: _____

Its: First Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as First Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 14th day of April, 1997.



[Signature]
Notary Public

My Commission Expires: 6/1/99

Schedule 1

Previous Road Number

SSW 4200

SP 6300

SP 6302

SP 6305

SP 6314

SP 6324

SP 6325

SP 6328

SP 6329

SP 6330

SP 6331

SP 6332

SP 6335

SP 6336

SP 6337

SP 6339

SP 6341

SP 6345

SP 6350

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