

**BALL JANIK LLP**

A T T O R N E Y S

1455 F STREET, NW, SUITE 225  
WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307  
FACSIMILE 202-783-6947

KARL MORELL  
OF COUNSEL  
(202) 466-6533

kmorell@bjllp.com

RECORDATION NO. 19632-F FILED

AUG 26 '97 12-41 PM

August 25, 1997

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Secretary Williams:

I have enclosed one original and one copy of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of July 7, 1997. The primary document to which this is connected is recorded under Recordation No. 19632. We request that this document be recorded under Recordation No. 19632-F.

The name and address of the party to the Partial Release are:

Releaser:

LaSalle National Bank  
135 South LaSalle Street  
Chicago, Illinois 60603

A description of the equipment covered by the Partial Release consists of 11 GP38-2 diesel electric locomotives numbered CNW 4701, 4702, 4703, 4704, 4705, 4706, 4707, 4708, 4709, 4710, and 4711.

A fee of \$24.00 is enclosed. Please return one original to:

Karl Morell  
Of Counsel  
Ball Janik LLP  
Suite 225

RECEIVED  
SURFACE TRANSPORTATION BOARD  
AUG 26 12 41 PM '97

*William S. Williams*

BALL JANIK LLP

Honorable Vernon A. Williams  
August 25, 1997  
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1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle National Bank, 135 South LaSalle Street, Chicago, Illinois 60603, covering 11 GP 38-2 diesel electric locomotives numbered CNW 4701, 4702, 4703, 4704, 4705, 4706, 4707, 4708, 4709, 4710, and 4711.

Very Truly Yours,



Karl Morell

Enclosures

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**PARTIAL RELEASE**

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission (the predecessor of the Surface Transportation Board) under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of July 7, 1997.

**LASALLE NATIONAL BANK**

By: [Signature]

Its: First Vice President

STATE OF ILLINOIS )  
 ) SS.  
COUNTY OF COOK )

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as First Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, the 7th day of July, 1997.

[Signature]  
Notary Public

My Commission Expires: Dec 5, 1999  
"OFFICIAL SEAL"  
GENEVIEVE PADILLA  
NOTARY PUBLIC, STATE OF ILLINOIS  
My Commission Expires Dec. 5, 1999

"OFFICIAL SEAL"  
GENEVIEVE PADILLA  
NOTARY PUBLIC, STATE OF ILLINOIS  
My Commission Expires Dec. 5, 1999

**SCHEDULE 1**

**Eleven GP38-2 diesel electric locomotives numbered CNW 4701-4711, inclusive.**

**SCHEDULE 1**

**Eleven GP38-2 diesel electric locomotives numbered as follows:**

<b>OLD NUMBER</b>	<b>NEW NUMBER</b>
CNW 4701	UP
CNW 4702	UP
CNW 4703	UP
CNW 4704	UP
CNW 4705	UP
CNW 4706	UP
CNW 4707	UP
CNW 4708	UP
CNW 4709	UP
CNW 4710	UP
CNW 4711	UP

**CERTIFICATION**

I, KARL MORELL, have compared this copy to the original Partial Release dated as of July 7, 1997, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Karl Morell

August 25, 1997