

BALL JANIK LLP

A T T O R N E Y S

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RECORDATION NO. 19632-I FILED

DEC 31 '98

10-20 AM

December 31, 1998

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and three certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of December 30, 1998. The primary documents to which this is connected are recorded under Recordation Nos. 17636 and 19632. We request that this document be recorded under Recordation Nos. 17636-N and 19632-I.

The name and address of the party to the Partial Release is:

Secured Party:

LaSalle National Bank
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of five locomotives numbered NREX 963, 2529, 2697, 9546, and 9547.

Coventry part - JPT

BALL JANIK LLP

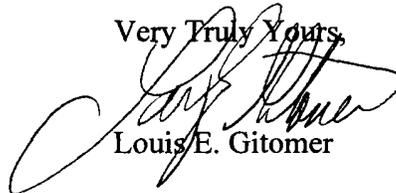
Honorable Vernon A. Williams
December 31 1998
Page 2

A fee of \$52.00 is enclosed. Please return the original and one certified copy of the document to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle National Bank, 135 South LaSalle Street, Chicago, IL 60603, covering five locomotives numbered NREX 963, 2529, 2697, 9546, and 9547.

Very Truly Yours,



Louis E. Gitomer

Enclosures

SURFACE TRANSPORTATION BOARD
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

Louis E. Gitomer
Ball Janik LLP
1455 F Street, NW., Ste. 225
Washington, DC., 20005

Date: 12/31/98

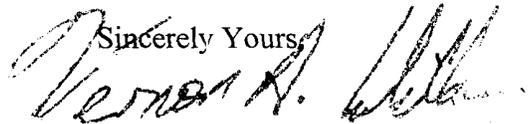
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3(c), on 12/31/98 at 10:20 AM, and

assigned recordation number(s). 6405-A, 17636-N and 19632-F.

Sincerely Yours,

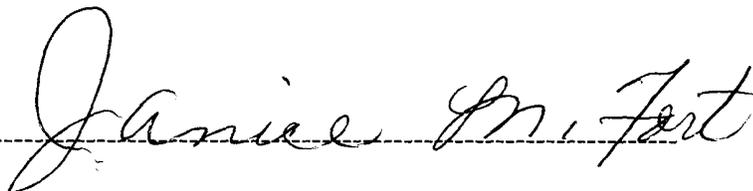


Vernon A. Williams

Enclosure(s) (3)
78.00

\$_____ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature-----



Schedule 1

1 each EMD MP15AC Locomotive

Road Number NREX 963

Former Number Mobile Oil 963

1 each EMD MP15DC Locomotive

Road Number NREX 2697

Former Number SP2697

3 each EMD SW1500 Locomotives

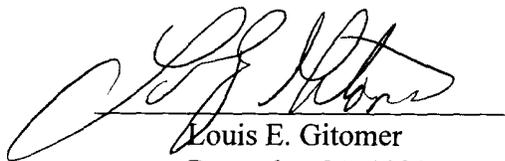
Road Numbers: NREX 2529
NREX9546
NREX9547

Former Numbers: SP2529
CR9546
CR9547

89879-1

CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the original Partial Release dated as of December 30, 1998, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read "L. E. Gitomer", is written over a horizontal line.

Louis E. Gitomer
December 31, 1998