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MAR 16 '99 4-55 PM

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March 16, 1999

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

Dear Secretary Williams:

I have enclosed the original and three certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of January 6, 1999. The primary documents to which this is connected are recorded under Recordation Nos. 17636 and 19632. We request that this document be recorded under Recordation Nos. 17636-P and 19632-P.

The name and address of the party to the Partial Release is:

Secured Party:

LaSalle National Bank
135 South LaSalle Street
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of 28 locomotives numbered SP 7400, 7486, 9194, 9243, 9245, 9254, 9273, 9282, 9294, 9300, 9308, 9328, 9330, 9333, 9337, 9345, 9347, 9359, 9362, 9373, 9375, 9385, 9391, 9392, 9395, 9400, 9401, and 9402.

BALL JANIK LLP

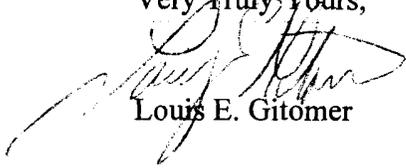
Honorable Vernon A. Williams
March 16, 1999
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A fee of \$52.00 is enclosed. Please return the original and one certified copy of the document to:

Louis E. Gitomer
Of Counsel
Ball Janik LLP
Suite 225
1455 F Street, N.W.
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle National Bank, 135 South LaSalle Street, Chicago, IL 60603, covering 28 locomotives numbered SP 7400, 7486, 9194, 9243, 9245, 9254, 9273, 9282, 9294, 9300, 9308, 9328, 9330, 9333, 9337, 9345, 9347, 9359, 9362, 9373, 9375, 9385, 9391, 9392, 9395, 9400, 9401, and 9402.

Very Truly Yours,


Louis E. Gitomer

Enclosures

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PARTIAL RELEASE

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of January 6, 1999.

LASALLE NATIONAL BANK

By: [Signature]

Its: First Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as First Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 6th day of January, 1999 ⁽²²⁾

.....
"OFFICIAL SEAL"
TARA SADDLER
NOTARY PUBLIC, STATE OF ILLINOIS
My Commission Expires June 1, 1999
.....

[Signature]
Notary Public

My Commission Expires: 6/1/99

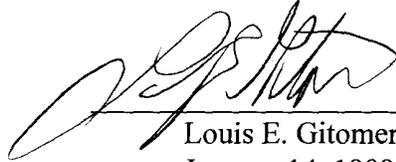
Schedule 1

ROAD NUMBER MODEL

SP7400	SD-45-2
SP7486	SD-45-2
SP9194	SD-45-T2
SP9243	SD-45-T2
SP9245	SD-45-T2
SP9254	SD-45-T2
SP9273	SD-45-T2
SP9282	SD-45-T2
SP9294	SD-45-T2
SP9300	SD-45-T2
SP9308	SD-45-T2
SP9328	SD-45-T2
SP9330	SD-45-T2
SP9333	SD-45-T2
SP9337	SD-45-T2
SP9345	SD-45-T2
SP9347	SD-45-T2
SP9359	SD-45-T2
SP9362	SD-45-T2
SP9373	SD-45-T2
SP9375	SD-45-T2
SP9385	SD-45-T2
SP9391	SD-45-T2
SP9392	SD-45-T2
SP9395	SD-45-T2
SP9400	SD-45-T2
SP9401	SD-45-T2
SP9402	SD-45-T2

CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the original Partial Release dated as of January 6, 1999, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



Louis E. Gitomer
January 14, 1999