

OSTER Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771
Phone: 301-253-6040
Fax: 301-253-6040*

July 13, 1999

RECORDATION NO. 19632-L FILED

Mr. Vernon Williams
Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, D.C. 20423

JUL 13 '99 12-15 PM

Dear Mr. Williams:

Enclosed for recording with the Surface Transportation Board is a Partial Release Agreement dated 6/8/99.

This agreement releases two locomotives, NREX 3140 and 3884, from the Amended and Restated Loan and Security Agreement dated 7/14/95, assigned STB Recordation #19632.

Please record this agreement as a secondary document to STB Recordation #19632. The filing fee of \$26 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Mary Ann Oster

RECORDATION NO. 19632-2 FILED

PARTIAL RELEASE

JUL 13 '99 12-15 PM

LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of June 8, 1999.

LASALLE NATIONAL BANK

By: [Signature]

Its: First Vice President

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as First Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 8th day of June, 1999.

[Signature]
Notary Public

My Commission Expires Dec 1, 1999
"OFFICIAL SEAL"
GENEVIEVE PADILLA
NOTARY PUBLIC, STATE OF ILLINOIS
My Commission Expires Dec. 1, 1999

Schedule 1

1 each GP 40 Locomotive

Former Road Number: NREX 3140

1 each GP 9 Locomotive

Former Road Number: NREX 3884

89879-1