

**FULBRIGHT & JAWORSKI L.L.P.**

A REGISTERED LIMITED LIABILITY PARTNERSHIP

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November 2, 1999

Re: Secondary Documents to Primary Document No. 19626

Surface Transportation Board  
1925 K Street N.W., Suite 700  
Washington, D.C. 20423

RECORDATION NO. 19626-HI FILED

NOV 3 '99 12-30PM

Dear Sirs:

Pursuant to the provisions of 49 U.S.C. § 11301 and 49 C.F.R. Part 1177, enclosed please find duplicate originals of two secondary documents described below for recordation at the Surface Transportation Board. The primary document is an Equipment Lease Agreement filed on September 19, 1995 under Primary Document No. 19626.

- (i) Secondary Document - Lease Supplement No. 4 dated October 20, 1999.  
The names and addresses of the parties to this document are:

Lessor: Wilmington Trust Company  
1100 North Market Street  
Wilmington, Delaware 19890-0001

Lessee: Solvay Polymers, Inc.  
333 Richmond Avenue  
Houston, Texas 77098

A short summary of the document to appear in the index follows:

Supplement to Equipment Lease Agreement between  
Wilmington Trust Company, as lessor, and Solvay Polymers,  
Inc., as lessee, dated as of September 1, 1995.

- (ii) Secondary Document - Indenture Supplement No. 4 dated October 20, 1999.

The name and address of the party to this document is:

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Indenture Trustee: State Street Bank and Trust Company  
(successor to Fleet National Bank, formerly  
known as Fleet National Bank of Connecticut,  
formerly known as Shawmut Bank Connecticut,  
National Association)  
Goodwin Square  
225 Asylum Street  
Hartford, Connecticut 06103

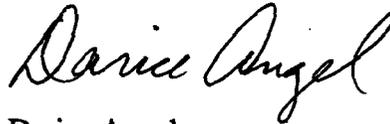
A short summary of the document to appear in the index follows:

Supplement to Trust Indenture and Security Agreement  
between Wilmington Trust Company, as owner trustee, and  
State Street Bank & Trust Company, as indenture trustee,  
dated as of September 1, 1995.

According to our records, Primary Document No. 19626 currently has seven secondary documents on file. Assuming that our records are correct, the enclosed Lease Supplement No. 4 should be recorded as 19626-H and the Indenture Supplement No. 4 should be recorded as 19626-I.

Also enclosed is a check in the amount of \$52.00 in payment of the filing fees. Please file-stamp and return the additional copies of each document presented for recordation. I would appreciate it if you would also stamp the recordation information on the enclosed copy of this transmittal letter. Should you have any questions or require further information, please do not hesitate to contact me at (713) 651-5558.

Very truly yours,



Darice Angel  
Senior Legal Assistant

Enclosures  
Via Hand Delivery  
cc: Jay Olmstead (w/o enclosures) (Firm)

INDENTURE SUPPLEMENT NO. 4  
(Solvay Polymers Equipment Trust 1995) NOV 3 '99 - 12-30PM

INDENTURE SUPPLEMENT No. 4 (Solvay Polymers Equipment Trust 1995) dated as of October 20, 1998 of STATE STREET BANK AND TRUST COMPANY (successor to Fleet National Bank, formerly known as Fleet National Bank of Connecticut, formerly known as Shawmut Bank Connecticut, National Association), as Indenture Trustee (herein called the "Indenture Trustee") under the Trust Indenture and Security Agreement (Solvay Polymers Equipment Trust 1995) dated as of September 1, 1995 (herein called the "Indenture"), between the Owner Trustee and the Indenture Trustee.

## WITNESSETH:

WHEREAS, the Indenture was filed with the Surface Transportation Board (formerly the Interstate Commerce Commission) (the "STB") pursuant to 49 U.S.C. Section 11303 on December 26, 1995, and deposited with The Office of the Registrar General of Canada (the "Registrar") pursuant to Section 90 of the Railway Act of Canada on January 29, 1996;

WHEREAS, Indenture Supplement No. 1 (Solvay Polymers Equipment Trust 1995) by the Owner Trustee in favor of the Indenture Trustee was filed with the STB on September 29, 1995, and deposited with Registrar on September 29, 1995;

WHEREAS, Indenture Supplement No. 2 (Solvay Polymers Equipment Trust 1995) by the Owner Trustee in favor of the Indenture Trustee was filed with the STB on July 6, 1996, and deposited with Registrar on July 6, 1996;

WHEREAS, Indenture Supplement No. 3 (Solvay Polymers Equipment Trust 1995) by the Owner Trustee in favor of the Indenture Trustee was filed with the STB on September 27, 1996, and deposited with Registrar on September 27, 1996;

WHEREAS, the Equipment described in Schedule 1 hereto (the "Lost Equipment") suffered an Event of Loss;

WHEREAS, Solvay Polymers, Inc. (the "Lessee") has paid the Stipulated Loss Value with respect to the Lost Equipment and fulfilled its SLV Obligations; and

WHEREAS, pursuant to Section 28(c) of the Lease, the Indenture Trustee is required to release the Items of Lost Equipment from the Lien of the Indenture.

NOW, THEREFORE, the Indenture Trustee does agree and stipulate as follows, intending to be legally bound:

1. Capitalized terms used but not otherwise defined herein (including those used in the foregoing recitals) shall have the meanings specified in the Indenture and in Schedule X to the

Participation Agreement dated as of September 1, 1995, among the Lessee, Wilmington Trust Company, in its individual capacity and as trustee under the Trust Agreement that creates the trust identified under the title hereof, and others, as such Schedule X existed on the Closing Date and as such Schedule X shall have been amended to and including the date hereof, which Schedule X shall for all purposes constitute a part of this Indenture Supplement.

2. The Indenture Trustee acknowledges receipt from the Lessee of the amount of \$70,086.95, constituting the Stipulated Loss Value of the Lost Equipment.

3. The Items of Lost Equipment are hereby released from the Lien of the Indenture, and the Indenture Trustee releases any and all claims in or to said Items of Lost Equipment.

4. This Supplement shall be construed as supplemental to the Indenture and shall form a part of the Indenture, and the Indenture is hereby incorporated by reference herein and is hereby ratified, approved and confirmed in all respects.

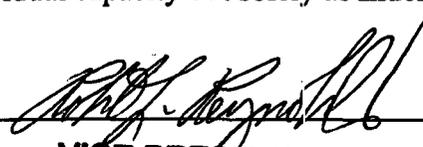
5. This Supplement is being delivered in the State of New York.

IN WITNESS WHEREOF, the Indenture Trustee has caused this Supplement to be duly executed by one of its officers thereunto duly authorized on the day and year first above written.

STATE STREET BANK AND TRUST COMPANY,  
not in its individual capacity but solely as Indenture Trustee

By \_\_\_\_\_

Title:



**VICE PRESIDENT**



DESCRIPTION OF LOST EQUIPMENT

One 110-ton 5,800 cubic foot capacity Center Flow® Covered Hopper Rail Car manufactured by ACF Industries, Incorporated and initialed ELTX and numbered 4046, together with all parts, appurtenances and other equipment or property attached to said units of railroad equipment.